

Washington, DC Housing Summit -- Wednesday July, 18

7:30 a.m. Breakfast

Breakfast Bank of America Office
730 15th Street, NW
Penthouse

8:30 a.m. Senate Banking Committee
Senator Robert Corker (R-TN)
Member

9:00 a.m. Travel

Federal Reserve Board
9:30 a.m. Elizabeth Duke
Governor

10:30 a.m. Travel

11:00 a.m.	US Treasury Mary Miller Under Secretary for Domestic Finance	Dick Berner Director Office of Financial Research	Michael Stegman Counselor to the Treasury Secretary for Housing Finance
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12:30 p.m. Travel

Department of Housing and Urban Development
12:45 p.m. Robert Ryan
Lunch Senior Advisor to the Secretary for Housing Finance

1:30 p.m. Travel

2:00 p.m.	National Economic Council Gene Sperling Director	Brian Deese Deputy Director	Jim Parrott Senior Adviser for Housing Policy
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3:00 p.m. Travel

Federal Housing Finance Agency
3:30 p.m. Ed DeMarco
Director

5:00 p.m. Departures

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2013 Securitization Outlook Conference*Thursday, December 06, 2012*

Outlet	First Name	Last Name	Column1
Asset-Backed Alert	Steve	Chambers	
Bloomberg News	Jody	Shenn	
Bloomberg BNA	Stephen	Joyce	
Debtwire ABS	Andrew	Park	
Dow Jones	Al	Yoon	
Thomson Reuters	Matthew	Goldstein	
Thomson Reuters	Jennifer	Ablan	
Wall Street Journal	Nick	Timiraos	
NIKKEI Newspaper	Michiko	Kageyama	
Market News International	Ian	McKendry	
National Mortgage News	Bonnie	Sinnock	

2013 Securitization Outlook Conference



This timely and informative event brings together a group of academic and industry leaders to discuss these topics and frame the questions that must be addressed as we develop the nation's new system of housing finance. FHFA Acting Director Edward DeMarco will provide the keynote address and provide his insight on the outlook for both of the Agency and Non-Agency MBS markets in 2013. CFPB Deputy Directory Raj Date will discuss the recent and upcoming activities for the CFPB including its partnership with FHFA to establish a national mortgage database. The event will be held on December 6, 2012 and will run from 1:00 pm - 5:00 pm. The program topics will cover:

- FHFA's strategic plan, single securitization platform, and the near-term outlook for GSEs
- Update proposals to use eminent domain to seize mortgage loans
- The regulatory and market outlook for private-label securitization markets

WHO SHOULD ATTEND

Originators
 Issuers
 Investors
 Broker Dealers
 Traders
 Academics
 Researchers
 Regulators
 Lawyers
 Government relations and public policy professionals

Program questions? Call Joe Cox at 212.313.1321 or jcox@sifma.org

Registration questions? Call Lisette Rios at 212.313.1210 or lrios@sifma.org

2013 Securitization Outlook Conference

Program

12:30 p.m. **REGISTRATION**

1:00 - 1:30 p.m. **INTRODUCTION AND OPENING REMARKS**



Randy Snook
Executive Vice President, Business Policy and Practices
SIFMA

KEYNOTE ADDRESS

FHFA Acting Director Edward DeMarco will Address FHFA's Current Initiative



Edward DeMarco
Acting Director
Federal Housing Finance Agency

1:30 - 2:45 p.m. **PANEL 1 – DISCUSSION OF FHFA INITIATIVES**

This panel of experts will follow Acting Director DeMarco's remarks, and will discuss the mortgage activities and those of the Fannie Mae and Freddie Mac. This panel of experts will provide insight into expected changes to current practice as well as an outlook for the coming years.

Topics will include:

- FHFA's strategic plan for the conservatorships of Fannie Mae and Freddie Mac
- The proposed single securitization platform
- Outlook for the Agency MBS markets

Moderator:



Kent Colton
Senior Fellow, Harvard Joint Center for Housing Studies
K Colton LLC

2013 Securitization Outlook Conference

Program

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1:00 - 1:30 p.m. **INTRODUCTION AND OPENING REMARKS**



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Executive Vice President, Business Policy and Practices
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Edward DeMarco
Acting Director
Federal Housing Finance Agency

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Topics will include:

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Moderator:



Kent Colton
Senior Fellow, Harvard Joint Center for Housing Studies
K Colton LLC

Panelists:



Garry Cipponeri
Senior Vice President
Chase Home Finance



Wanda DeLeo
Deputy Director for Office of Strategic Initiatives
Federal Housing Finance Agency



Jeremy Diamond
Managing Director
Annaly Capital Management

Mahesh Swaminathan
Managing Director
Credit Suisse

2:45 – 3:00 p.m. **REFRESHMENT BREAK**

3:00 – 3:15 p.m. **PANEL 2 – EMINENT DOMAIN UPDATE**

SIFMA staff will provide an overview of proposals to use eminent domain to seize mortgage loans, SIFMA's advocacy on this issue, and the current state of play.



Tim Cameron
Managing Director, SIFMA Asset Management Group
SIFMA

3:15 – 3:30 p.m.

POTENTIAL REGULATION OF SECURITIZATION AS COMMODITY POOLS - ORIGINS, IMPACTS, AND ADVOCACY

Moderator:

Paula Greenman
Partner
Skadden, Arps, Slate, Meagher and Flom LLP

Panelists TBA

3:30 – 4:45 p.m. **PANEL 3 – 2013 REGULATORY OUTLOOK**

There is bi-partisan agreement that private capital must begin to play a greater role in mortgage finance so that the government may reduce its significant role in funding mortgage lending. This panel of business leaders and outside counsel will review when, why and how regulation will impact private label securitization in 2013 in their discussion of impending rule changes and their effect on the business of securitization.

Topics will include:

- The impact of Dodd-Frank's numerous restrictions on mortgage and other securitization markets
- Basel III and its impact
- Outlook for securitization in 2013

Moderator:

Vishwanath Tirupattur
Managing Director, Global Head of Securitized Products Research
Morgan Stanley

Panelists:



Howard Altarsecu
Partner
Orrick

Greg Boester
Managing Director
Barclays



Jason Kravitt
Partner
Mayer Brown

Susan Mills
Managing Director & Head of Residential Finance
Institutional Clients Group
Citigroup

4:45 – 5:00 p.m. **CLOSING REMARKS**



Richard Dorfman
Managing Director
Head of Securitization
SIFMA

5:00 – 6:00 p.m. **RECEPTION**

Program subject to change.