| From:    | VILLANI David * OED                 |
|----------|-------------------------------------|
| То:      | CURTIS Nancy * OED                  |
| Subject: | RE: FW: Quote for OED               |
| Date:    | Tuesday, January 5, 2021 2:56:00 PM |

I hate this answer, but it really depends on what direction we go with ID.me. At this specific time I could see using BI to generate lists of emails and/or addresses, possibly using publisher for letters. We will be getting a return file from ID.me that will need to make its way into the warehouse so results can be queried. There will be line flags placed and removed based on responses from ID.me, but that may be for the mainframe team though they may want something from the warehouse. I'm sure there is more but this is what is come to mind at this stage.

### Dave

From: CURTIS Nancy \* OED <Nancy.CURTIS@oregon.gov>
Sent: Tuesday, January 5, 2021 2:49 PM
To: VILLANI David \* OED <David.VILLANI@oregon.gov>
Subject: RE: FW: Quote for OED

I should have read closer. More succinctly put, do you see any BI team involvement in this process?

Nancy Curtis | IT Manager, Data Management | Oregon Employment Department Mobile 971-701-3319 | <u>Nancy.Curtis@Oregon.gov</u> pronouns: she, her

From: VILLANI David \* OED <<u>David.VILLANI@oregon.gov</u>>
Sent: Tuesday, January 5, 2021 2:41 PM
To: CURTIS Nancy \* OED <<u>Nancy.CURTIS@oregon.gov</u>>
Subject: RE: FW: Quote for OED

ID.me Produces the CSV file. We don't send anything out of BI or anywhere else to ID.me

From: CURTIS Nancy \* OED <<u>Nancy.CURTIS@oregon.gov</u>>
Sent: Tuesday, January 5, 2021 2:40 PM
To: VILLANI David \* OED <<u>David.VILLANI@oregon.gov</u>>
Subject: RE: FW: Quote for OED

### HI Davie,

Has it been decided who is producing the CSV file? I am assuming BPC will do it, out of BI.....

Nancy Curtis | IT Manager, Data Management | Oregon Employment Department Mobile 971-701-3319 | <u>Nancy.Curtis@Oregon.gov</u> pronouns: she, her From: FRIESEN Lori L \* OED <<u>Lori.L.FRIESEN@oregon.gov</u>>

Sent: Tuesday, January 5, 2021 1:58 PM
To: LEAHY Lindsi K \* OED <Lindsi.K.LEAHY@oregon.gov>; TRUEX Bill L \* OED
<Bill.L.Truex@oregon.gov>; CROMWELL Sara D \* OED <Sara.D.CROMWELL@oregon.gov>; FLORES
Sarah R \* OED <Sarah.R.FLORES@oregon.gov>; DREILING Jeffrey D \* OED
<Jeffrey.D.DREILING@oregon.gov>; VILLANI David \* OED <David.VILLANI@oregon.gov>; VALERY
Timothy M \* OED <Timothy.M.VALERY@oregon.gov>; WILLIAMS Joshua C \* OED
<Joshua.C.WILLIAMS@oregon.gov>; KERN Neal T \* OED <Neal.T.KERN@oregon.gov>; VILLAESCUSA
Desi B \* OED <Desi.B.VILLAESCUSA@oregon.gov>; MCINTOSH Derrick \* OED
<Derrick.MCINTOSH@oregon.gov>; HOUSE Nameun \* OED <Nameun.HOUSE@oregon.gov>;
WYLAND Heather E \* OED <Heather.E.WYLAND@oregon.gov>; CURTIS Nancy \* OED
<Nancy.CURTIS@oregon.gov>; KING Heath L \* OED <Heath.L.KING@oregon.gov>
Subject: FYI: FW: Quote for OED

Here's the initial info from Mere (ID.me). There is continued back-n-forth messages to get closer to some actual \$amounts, but I wanted to send this out before the update at 4pm.

## Lori

From: Mere Work <<u>mere.work@id.me</u>>
Sent: Monday, January 4, 2021 4:42 PM
To: VILLANI David \* OED <<u>David.VILLANI@oregon.gov</u>>
Cc: HOUSE Nameun \* OED <<u>Nameun.HOUSE@oregon.gov</u>>; FRIESEN Lori L \* OED
<<u>Lori.L.FRIESEN@oregon.gov</u>>; Geoff Dailey <<u>geoff.dailey@id.me</u>>
Subject: Re: Quote for OED

## Hi Dave!

Happy New Year to you and the OED team! We're excited to kick off 2021 with this project with you all. In order to accurately give SHI a quote, I need the number of verification credentials you will be purchasing.

While we do charge 2 different fees based on if the user is a new or returning (previously verified by ID.me) user, it's difficult to ascertain what percentage of your users will be preverified. All of our other partners have purchased X number of credentials, and then, in addition to daily/weekly reporting, we send monthly invoices that show how the credentials have been broken down between new issuances/network renewals. Does that make sense?

For the other items:

- I've attached an example csv file and the integration guide, which contains step-by-step directions (we also go over this in-depth during an onboarding call). For the csv, the time stamp is set to UTC and the naming convention for the file is: dme.credentials.MMDDYYYY.sequence.txt
- Hosted Landing Page: The banner image is 1300px X 450px and the logo is 60px X 60px (jpg or png preferred). Here are a few examples (please do not verify through

them!): Washington, Georgia, Indiana

• <u>Help.ID.me Page:</u> We recommend creating an OED specific help page on <u>Help.ID.me</u>. If you can provide the copy/images in word format we can easily add the page <u>here</u>. North Dakota has received great feedback from claimants on their page, so we do recommend that specific one. Other states have also preferred to keep it very generic and point back to their own state FAQ page.

Please let me know if you have any questions.

Thank you,

# **Mere Work**

Senior Account Executive Mobile: 703-712-3750 8280 Greensboro Dr Suite 800 McLean, VA, 22102 mere.work@id.me\_

On Mon, Jan 4, 2021 at 5:20 PM VILLANI David \* OED <<u>David.VILLANI@oregon.gov</u>> wrote:

Hi Mere, I hope you had a good couple of holiday's. The Oregon Employment Department is looking forward to working with ID.me. We are would like to get our procurement process started and would like a quote provided through SHI. The quote would be for a State landing page, per match cost (new and existing ID), and a statement of work. If there is more you need to generate the quote, just let us know. I have include Nameun from procurement and Lori who will be our project manager.

I also receive some additional questions from our IT shop. What method/s does ID.me use to send us results? I believe you told us SFTP but I wanted to verify. When possible, they would also like a sample file or file layout so we can start setting our systems up internally to process the file.

Thanks in advance Dave Villani Operations and Policy Analyst Oregon Employment Department (503) 947-1356

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