

From: [HOUSE Nameun * OED](#)
To: [FRIESEN Lori L * OED](#)
Cc: [WYLAND Heather E * OED](#); [JONES Kristin K * OED](#)
Subject: RE: ID.me comments to contract
Date: Tuesday, February 2, 2021 11:19:26 AM

Hi Lori,

Here is a list of what would happen once Heather reviews all of the ID.me's language and revisions related to the project and changes to our standard contract provisions to determine which terms can or can't be accepted by OED. There are steps before executing this contract to start working with ID.me.

- The contract with our accepted terms (not finalized yet) will go back to ID.me [I will send it].
- I will ask ID.me if they would accept the terms in the draft for finalization. I will explain to ID. Me, if they accept the contract written as provided, we can finalize the contract (does not mean it is executed – all parties must sign and all the required documents must be submitted for execution) and the ID. Me can send (1) the signed contract (again, this is not executed), (2) a completed letter of assurance – criminal background check, and (3) a completed independent contract certification form.
- Mere will forward the contract to ID.me's legal for review and approval or disapproval.
 - If ID.me's legal has any issues or cannot accept the standard contract terms, ID.me will contact us – this can be resolved with emails or phone calls for clarification ([still we are negotiating – this can affect timeline](#)).
 - If ID.me's legal would accept the contract, ID.me will send the signed contract, a completed letter of assurance – criminal background check, and (3) a completed independent contractor certification form to OED.
- Upon receipt of ID.me signed contract with the completed letter of assurance and independent contractor form, I will forward the documents mentioned with ID.me's W-9, certificate of insurance, SAM exclusion report (0), EIS approval on ITI, and approved PRF to Ali (Mike Smith, CFO) for Mike's review and signature. I will do an urgent request to Mike.
- Once Mike reviews and executes the contract by signing on behalf of OED.
- I will send the executed contract and an email to ID.me and OED team a Notice of Execution/Notice to Proceed. Then, OED can start working with ID.me (e.g. kick off meeting to start with).

Nameun House, OPBC, OSPC | Procurement and Contract Specialist | **Oregon Employment Department** | 875 Union Street NE, Salem, Oregon 97311 | Phone: **971-375-3484** | Nameun.House@oregon.gov

From: FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>

Sent: Tuesday, February 2, 2021 10:45 AM

To: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>

Cc: WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>; JONES Kristin K * OED <Kristin.K.JONES@oregon.gov>

Subject: RE: ID.me comments to contract

Hi Nameun,

I still need to know the next steps and estimated timing. If it is likely that the contract will not be finalized by tomorrow. I need to move the kick-off meeting asap and coordinate a new time with several internal staff and vendor staff.

Heather said she's done with training around 11:30 and will get w/me then.

Thanks!

Lori

From: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>

Sent: Tuesday, February 2, 2021 10:31 AM

To: FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>

Cc: WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>; JONES Kristin K * OED <Kristin.K.JONES@oregon.gov>

Subject: RE: ID.me comments to contract

Hi Lori,

You are doing great! We'll check in and follow up with each other to help each other get through this emergency project. Thank you!

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From: FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>

Sent: Tuesday, February 2, 2021 10:19 AM

To: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>

Cc: WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>; JONES Kristin K * OED <Kristin.K.JONES@oregon.gov>

Subject: RE: ID.me comments to contract

Thanks for catching that Nameun. I thought I took her out of the conversation and missed that. Yes, I understand the importance of communication and having the appropriate roles communicating the appropriate information.

With that said, please remember I still need to learn/know the process and timing of what I don't know so I can continue to work on the project logistics as the Project Manager and Single Point Of Contact (SPOC). As I've discussed with you previously, there are Process, IT, Vendor, timing, Exec updates, meetings, and other logistics I need to piece together. It is my job to ask these questions and I need you to let me ask what I don't know and let me be the project SPOC. Due to the priority of this and importance of the right folks to attend, I need to preset whatever meetings I can to ensure the availability of all the right folks.

I need to know the process and timing.

Thanks for understanding!

Lori

From: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>
Sent: Tuesday, February 2, 2021 10:02 AM
To: FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>
Cc: WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>
Subject: RE: ID.me comments to contract

Hi Lori,

Just a reminder - You may not include Mere (contractor) in our internal process conversation. We are still in negotiation (in the draft, you shall see there are provisions other than pricing information being discussed and our DPO needs to make sure the standard language for Oregon are not so much removed or altered by the contractor).

Yesterday we have already responded to Mere that we would get back to ID.me on the matter after review, so ID.me needs to wait for our review and approval.
Let's wait for Heather (DPO)'s approval and process.

Thank you!

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From: FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>
Sent: Tuesday, February 2, 2021 9:52 AM
To: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>; Mere Work <mere.work@id.me>; WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>
Subject: RE: ID.me comments to contract

Good morning Heather and Nameun.

Can you tell me how likely this is to be finalized by tomorrow?

Does this need to go to the Bill and Lindsy for another review? Or just legal?

Lori

From: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>
Sent: Monday, February 1, 2021 8:40 AM
To: Mere Work <mere.work@id.me>; WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>; FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>; VILLANI David * OED <David.VILLANI@oregon.gov>

Subject: RE: ID.me comments to contract

Good morning Mere,

Thank you so much for forwarding the draft contract with the ID.me's legal language to address the pricing matter.

We will get back with you on this after our executive's review.

Please let me know if you have any concerns or questions.

Nameun

Nameun House, OPBC, OSPC | Procurement and Contract Specialist | **Oregon Employment Department** | 875 Union Street NE, Salem, Oregon 97311 | Phone: **971-375-3484** | Nameun.House@oregon.gov

From: Mere Work <mere.work@id.me>

Sent: Friday, January 29, 2021 3:58 PM

To: HOUSE Nameun * OED <Nameun.HOUSE@oregon.gov>; WYLAND Heather E * OED <Heather.E.WYLAND@oregon.gov>; FRIESEN Lori L * OED <Lori.L.FRIESEN@oregon.gov>; VILLANI David * OED <David.VILLANI@oregon.gov>

Subject: ID.me comments to contract

Hi OED team,

Apologies for the delay--it has been a bit of an insane week! I spoke with our legal team and added the following language to pricing:

- *ID.me will not charge Agency for detected Synthetic Identity Fraud, to include identities created and verified with a mix of real and stolen and or false information.*
- *ID.me will charge Agency for detected Socially Engineered fraud, to include individuals who verify through job, romance, financial or other schemes, as those individuals do indeed exist.*

Additionally, our legal team does request to exclude 9.1.5 and 9.2 (see attached). Please let me know if you have additional questions--we work weekends and can turn something around (probably) or have a meeting Monday with counsel if that is needed. I know we're trying to get this in place ASAP and I do apologize on the delays on our side.

Thank you!

Mere Work

Senior Account Executive

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mere.work@id.me



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