F	ro	m	:
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Greg S. Parker

Sent:

Friday, September 17, 2010 1:42 PM

To:

Sondra M. Lanier

Subject:

Re: Foreclosure Case Management

Set up a meeting. Blues. Dec 10 and 11 Greg Parker Circuit Judge 3rd Jud. Circuit Fla. P.O. Box 1060 Madison, FL 32341 (850) 253-0165 - Office (850) 973-2790 - Fax JA: Melanie Vaughn

----- Original Message -----From: Sondra M. Lanier To: Greg S. Parker

Cc: Ronna M. Cobble

Sent: Fri Sep 17 11:38:22 2010

Subject: Foreclosure Case Management

Judge Parker,

We have hired Ronna Cobble as our Foreclosure Case Manager, and she is ready to get started sending some notices and getting some cases moving. Have you had a chance to look back at the things we discussed at lunch in Jasper? Would you like for Ronna and me to meet with you as a follow-up to finalize the direction you want her to take on your cases?

And.... When is the Blues and Barbecue Festival again?

Sondra

From:

Ronna M. Cobble

Sent:

Tuesday, September 14, 2010 9:51 AM

To:

Sondra M. Lanier

Subject:

RE: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

The papers for Dixie county....on those you had completed, you had written "OK". What does that mean? Are they active and there is no action to record in Fercts now or does it mean something else? Should we (Lori and I) look up each of those with "OK" and update???

Ronna Cobble
Foreclosure Case Manager
Administrative Office of the Courts
Third Judicial Circuit
105 North Ohio Avenue
Live Oak, FL 32064
386-362-1017

----Original Message-----From: Sondra M. Lanier

Sent: Tuesday, September 14, 2010 8:52 AM

To: Ronna M. Cobble

Subject: Re: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

I have my BlackBerry so I can email, but thanks for thinking of my finger.

For the purposes of FERCTS, a case is closed for court action once the final judgment is entered so the system is doing it correctly.

Stay-bankruptcy is for once the bankruptcy is approved. Check the suggestion to see if the approv is attached.

Just email if you need me today.

---- Original Message -----From: Ronna M. Cobble To: Sondra M. Lanier

Sent: Tue Sep 14 08:28:04 2010

Subject: RE: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

I spent yesterday looking up LOTS of Suwannee cases and their last actions. I entered some from Dixie county into FERCTS. At this point this morning, all counties EXCEPT Suwannee have been entered. Dixie was entered in part. Lori is looking up the remainder of those this morning to report on them today. I spoke with Judge Fina/Millie yesterday about a question on the FERCTS entry. Question was: When I enter a final judgement, it defaults to fill in the case as closed/dismissed on that date as well. However, the case continues to show court actions. Do we want it to do that(show as dismissed)? Fina answers: Some of us have been discussing that because as far as the court is concerned it is a completed case. However, for the clerk it is not. The case is open until the final sale and certificate. Sooo, he instructed me to continue with the entry as it stands and we'll have to look further into that later. Also, on the entry of bankruptcy-is that entry on FERCTS for the motion or the approval of bankruptcy? You are welcome to call me if you don't want to break your sweet finger again on texting this much. :-)

Have a great day-

Ronna Cobble
Foreclosure Case Manager
Administrative Office of the Courts
Third Judicial Circuit
105 North Ohio Avenue
Live Oak, FL 32064
386-362-1017

----Original Message-----From: Sondra M. Lanier

Sent: Monday, September 13, 2010 3:59 PM

To: Ronna M. Cobble; Lori A. McKee

Subject: Fw: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

Hey. What is the status of our report?

---- Original Message -----

From: P.J. Stockdale <stockdap@flcourts.org>

To: Sondra M. Lanier; Joseph Stelma, Jr. <jstelma@coj.net>; Mark Weinberg <mweinberg@circuit7.org>; Matthew Benefiel <ctadmb1@ocnjcc.org>; Nick Sudzina <nsudzina@jud10.flcourts.org>; Carol Ortman <cortman@17th.flcourts.org>; Mark Van Bever <mark.vanbever@flcourts18.org>; Thomas Genung <genungt@circuit19.org>

Cc: Kristine Slayden <slaydenk@flcourts.org>

Sent: Mon Sep 13 15:52:00 2010

Subject: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

TCAs,

Please note that the first submission of the Foreclosure and Economic Recovery Initiative FERCTS data collection workbooks was due September 10th. Since the initiative began, the project has garnered a significant amount of attention. Multiple newspapers, the Florida Channel, and the Florida Bar are all requesting summary results of the progress made so far. The foreclosure initiative is also scheduled for discussion at the upcoming Chief Judges call next Monday.

In order to ensure that the data provided is accurate, we will need to have all of the workbooks no later than close of business tomorrow Sep 14, 2010. We regret the sharp cut off date, but once we begin analysis, we cannot add additional data to the analysis for this month.

For those of you who have contacted Court Services to discuss delayed submission, we appreciate your situation and encourage you to provide us with the best data you can by COB tomorrow. If you cannot meet this deadline, we will include your circuit's results in next month's report.

Thank you for all your help with this project.

PJ Stockdale

**Senior Court Statistics Consultant** 

OSCA - Court Services

Supreme Court Building Annex

500 S Duvai St

Tallahassee FL 32301-1900

(ph) 850.410.1523

(fax) 850.414.1342

From: Sent: Laura Rush < RushL@flcourts.org> Friday, November 05, 2010 3:18 PM

To:

**Trial Court Administrators** 

Cc:

'Berghorn, Robin'; Kearson, Linda

Subject:

ACLU Public Records Request - clarifications

All,

I spoke with ACLU attorney Larry Schwartztol yesterday afternoon. Following are the clarifications we discussed:

#### 1. Time frame from January 1, 2009 to the present:

ACLU's interest in pre-July 1, 2010, records is narrowly focused on those records specifically relating to any specialized foreclosure divisions or special foreclosure courts that were established prior to the \$6 million appropriation becoming available this past July to process the foreclosure case backlog. ACLU is not interested in any records relating to non-specialized foreclosure courts.

Therefore, ACLU is looking for pre-July 1,2010, records only as to those circuits that had specialized foreclosure divisions or special foreclosure courts before July 1, 2010. If a circuit had a specialized foreclosure division or special foreclosure court prior to July 1, 2010, ACLU's request encompasses those records relating to the planning and establishment of the specialized division or court. If a circuit did not have a specialized foreclosure division or foreclosure court prior to July 1, 2010, it need not produce records prior to July 1, 2010, in response to any of the six requests listed in the Oct. 19 letter.

#### 2. Request items #2 and #4.

ACLU will send out revised, clarified records requests for items #2 and #4. With respect to individual case records that could be responsive to item #2, Mr. Schwartztol indicated there were some individual case records ACLU will want to have encompassed within the request, but he will clarify that point in writing. There was no indication that ACLU is looking for individual case records in response to item#1.

#### 3. Definition of "clerks" in Item #2.

The term "clerks" should be broadly interpreted to include any type of clerk, including clerk of court, law clerk, or a clerical position, assigned to a specialized foreclosure division, section or case management unit.

# 4. Task Force or Managed Mediation Program records

ACLU is not interested in records relating to the task force or managed mediation programs. Their request is directed strictly to records relating to the adjudicatory process.

Hope this is helpful. If I missed anything, or you would like me to pursue further clarification, please let me know. I anticipate talking with Mr. Schwartztol again.

Sincerely,
Laura Rush
General Counsel
Office of the State Courts Administrator
500 South Duval Street
Tallahassee, FL 32399-1900
(850) 488-1824



# Third Judicial Circuit of Florida

Columbia, Dixie, Hamilton, Lafayette, Madison, Suwannee and Taylor Counties

Administrative Office of the Courts
173 NE Hernando Ave. • Rm. 408 • Lake City, FL 32055
Phone (386) 758-2163 • Fax (386) 758-2162

David W. Fina Chief Judge Sondra Lanier Court Administrator

November 9, 2010

Rachel Goodman American Civil Liberties Union 125 Broad Street, 18<sup>th</sup> Floor New York, NY 10024

Dear Ms. Goodman,

We are in receipt of your public records request dated October 19, 2010 and directed to Chief Judge David W. Fina. We will comply with your request, but it is my understanding that an amended request will be forthcoming. Once the amended request is received, we will estimate the cost for the records and contact you regarding the same. If I have misunderstood about the amended request, please notify me as soon as possible so that I may respond accordingly.

Please feel free to contact me if I may be of further assistance. My e-mail address is lanier.sondra@jud3.flcourts.org, and my telephone number is 386-362-1017.

Sincerely,

Sondra Lanier

Trial Court Administrator

In response to your public records request dated October 19, 2010, I am providing the following:

(1) All records of the judicial branch relating to the establishment of any division, section, or case management unit within the Third Judicial Circuit created to manage, adjudicate, or dispose of proceedings related to foreclosure cases, including but not limited to administrative orders, memoranda, correspondences, and minutes of meetings.

The Third Judicial Circuit has not established a separate division or section to handle foreclosure cases. The cases are heard by the judge assigned to the circuit civil division in each of the counties in the circuit.

The Third Judicial Circuit employs one temporary case manager who reviews cases and takes steps to ensure that cases are continuing to move through the system or are dismissed when appropriate, so there is no case management unit in the circuit. The case review process has been developed through conversations with the Trial Court Administrator and the judges who hear foreclosure cases, but there are no written policies or procedures. The process is based on rules 1.420(e), 1.070(j), and 1.200(c) of the Florida Rules of Civil Procedure. A copy of each of these rules is provided for your information.

(2) All records of the judicial branch relating to the rules, procedures, and practices established to manage, adjudicate or dispose of foreclosure cases in the Third Judicial Circuit.

There are no rules, procedures, or practices regarding foreclosure cases that are specific to the Third Judicial Circuit. The cases are adjudicated and disposed in the same manner as all other civil cases, as mandated by Florida Statutes and the Florida Rules of Court.

(3) All records of the judicial branch indicating the names, job titles, and responsibilities of all judges, senior judges, magistrates, and clerks assigned to preside in any division, section, or case management unit within the Third Judicial Circuit created to manage, adjudicate, or dispose of foreclosure cases.

Senior judges and magistrates are not assigned to preside over foreclosure cases in the Third Judicial Circuit. The only employee specifically designated to deal with foreclosure cases is the temporary case manager, Ronna Cobble. Her responsibilities were outlined in our response to question 1.

The judges assigned to the civil divisions where foreclosures are heard are Judge Paul S. Bryan (40% of Columbia County), Judge Leandra G. Johnson (40% of Columbia County), Judge Julian E. Collins (20% of Columbia County), Judge Frederick L. Koberlein (Dixie County), Judge Greg Parker (Hamilton and Madison Counties), Judge Darren K. Jackson (Lafayette County), Judge David W. Fina (Suwannee County), and Judge James Roy Bean (Taylor County).

(4) All records of the judicial branch relating to the training of general magistrates or senior judges to preside over foreclosure cases. This request includes, but is no limited to, and manuals or other training materials provided to general magistrates or senior judges assigned to preside over foreclosure cases.

General magistrates and senior judges are not used to preside over foreclosure cases in the Third Judicial Circuit.

(5) All records of the judicial branch relating to the rules governing public access to civil proceedings in the Third Judicial Circuit, including but not limited to public access to proceedings in foreclosure cases.

Foreclosure proceedings in the Third Judicial Circuit are open in accordance with the Florida Rules of Civil Procedure.

(6) All records of the judicial branch containing data maintained in the Case Tracking System for submission to the Office of State Court Administration, as provided in the State Courts System FY 2010-2011 Foreclosure and Economic Recovery Funding Plan. This data includes, but is not limited to, clearance rates, the number of cases disposed, the percent of backlogged cases, and the average age of target cases. This request encompasses each tracking workbook provided to the Office of State Court Administration from June 30, 2010 until the present.

The requested workbooks are provided with this response.



LARRY SCHWARTZTOL STAFF ATTORNEY RACIAL JUSTICE PROGRAM T/212.519.7849. LSCHWARTZTOL@ACLU.ORG

October 19, 2010

Chief Judge David W. Fina Third Judicial Circuit Court of Florida Suwannee County Courthouse 200 South Ohio Avenue, Suite 104 Live Oak, Fl. 32064

# AMERICAN CIVIL LIBERTIES UNION FOUNDATION

NATIONAL OFFICE 125 BROAD STREET, 18TH FL. NEW YORK, NY 10004-2400 T/212.549.2500 WWW.ACLU.ORG

OFFICERS AND DIRECTORS SUSAN N. HERMAN

ANTHONY D. ROMERO

RICHARD ZACKS

PRESIDENT

# Dear Chief Judge Fina:

The following is a formal request for public records pursuant to Florida Rule of Judicial Administration Rule 2.420 (2010) and Article I, § 24(a) of the Florida Constitution. We hereby request copies of public records dating from January 1, 2009 until the present that contain the information enumerated below.

- All records of the judicial branch relating to the establishment of any division, section, or case management unit within the Third Judicial Circuit created to manage, adjudicate, or dispose of proceedings related to foreclosure cases, including but not limited to administrative orders, memoranda, correspondences, and minutes of meetings.
- 2. All records of the judicial branch relating to the rules, procedures, and practices established to manage, adjudicate or dispose of foreclosure cases in the Third Judicial Circuit.
- 3. All records of the judicial branch indicating the names, job titles, and responsibilities of all judges, senior judges, magistrates, and clerks assigned to preside in any division, section, or case management unit within the Third Judicial Circuit created to manage, adjudicate, or dispose of foreclosure cases.
- 4. All records of the judicial branch relating to the training of general magistrates or senior judges to preside over foreclosure cases. This request includes, but is not limited to, any manuals or other training materials provided to general magistrates or senior judges assigned to preside over foreclosure cases.

<sup>&</sup>lt;sup>1</sup> For purposes of these requests, "foreclosure case" means any civil litigation initiated to foreclose on residential real property.

- 5. All records of the judicial branch relating to the rules governing public access to civil proceedings in the Third Judicial Circuit, including but not limited to public access to proceedings in foreclosure cases.
- 6. All records of the judicial branch containing data maintained in the Case Tracking System for submission to the Office of State Court Administration, as provided in the State Courts System FY 2010-2011 Foreclosure and Economic Recovery Funding Plan. This data includes, but is not limited to, clearance rates, the number of cases disposed, the percent of backlogged cases, and the average age of target cases. This request encompasses each tracking workbook provided to the Office of State Court Administration from June 30, 2010 until the present.

AMERICAN CIVIL LIBERTIES

"Records of the judicial branch" is defined, under Florida Rule of Judicial Administration 2.420(b)(1), to mean all records, regardless of physical form, characteristics, or means of transmission, made or received in connection with the transaction of official business by any judicial branch entity.

Please provide this information on a CD-ROM or in an electronic format. Where electronic records cannot be provided, please supply instead paper copies of all responsive documents. Please direct all records to:

Rachel Goodman American Civil Liberties Union 125 Broad Street, 18<sup>th</sup> Floor New York, NY 10024

If you believe that an exemption applies to any portion of the records requested, Florida Rule of Judicial Procedure 2.420(i)(2) requires you to state in writing the reasons for your conclusion that the record is exempt. Please also state the basis for any alleged exemptions with specificity as to the reasons for your assertions and excise or delete from the records only that portion of the record for which an exemption is being asserted and validly applies.

Please note that Rule 2.420(i) requires that your response to this request be reasonable. We therefore request that you produce these records within 20 days from the date of this request.

The American Civil Liberties Union is a non-profit organization, and the disclosure of the data requested in this letter is pursuant to the public interest. Therefore, we request that your compliance with this request be provided free of charge. However, if you are unable to do so, and if the fee will exceed \$100.00, please contact us before the charges are incurred.

If you have any questions regarding this request, please feel free to contact Rachel Goodman at (212) 549-2588 or rgoodman@aclu.org.

Sincerely,

Larry Schwartztol Rachel Goodman

ACLU Racial Justice Program

Muslima Lewis ACLU of Florida

AMERICAN CIVIL LIBERTIES UNION FOUNDATION

From:

Ronna M. Cobble

Sent:

Tuesday, September 14, 2010 8:28 AM

To:

Sondra M. Lanier

Subject:

RE: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

I spent yesterday looking up LOTS of Suwannee cases and their last actions. I entered some from Dixie county into FERCTS. At this point this morning, all counties EXCEPT Suwannee have been entered. Dixie was entered in part. Lori is looking up the remainder of those this morning to report on them today. I spoke with Judge Fina/Millie yesterday about a question on the FERCTS entry. Question was: When I enter a final judgement, it defaults to fill in the case as closed/dismissed on that date as well. However, the case continues to show court actions. Do we want it to do that(show as dismissed)? Fina answers: Some of us have been discussing that because as far as the court is concerned it is a completed case. However, for the clerk it is not. The case is open until the final sale and certificate. Sooo, he instructed me to continue with the entry as it stands and we'll have to look further into that later. Also, on the entry of bankruptcy-is that entry on FERCTS for the motion or the approval of bankruptcy? You are welcome to call me if you don't want to break your sweet finger again on texting this much.:-)

Have a great day-

Ronna Cobble
Foreclosure Case Manager
Administrative Office of the Courts
Third Judicial Circuit
105 North Ohio Avenue
Live Oak, FL 32064
386-362-1017

----Original Message-----From: Sondra M. Lanier

Sent: Monday, September 13, 2010 3:59 PM

To: Ronna M. Cobble; Lori A. McKee

Subject: Fw: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

Hey. What is the status of our report?

---- Original Message -----

From: P.J. Stockdale <stockdap@flcourts.org>

To: Sondra M. Lanier; Joseph Stelma, Jr. <jstelma@coj.net>; Mark Weinberg <mweinberg@circuit7.org>; Matthew Benefiel <ctadmb1@ocnjcc.org>; Nick Sudzina <nsudzina@jud10.flcourts.org>; Carol Ortman <cortman@17th.flcourts.org>; Mark Van Bever <mark.vanbever@flcourts18.org>; Thomas Genung <genungt@circuit19.org>

Cc: Kristine Slayden <slaydenk@flcourts.org>

Sent: Mon Sep 13 15:52:00 2010

Subject: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

TCAs,

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Thank you for all your help with this project.

ΡJ

PJ Stockdale

Senior Court Statistics Consultant

**OSCA - Court Services** 

Supreme Court Building Annex

500 S Duval St

Tallahassee FL 32301-1900

(ph) 850.410.1523

(fax) 850.414.1342

From:

Lori A. McKee

Sent:

Monday, September 13, 2010 4:44 PM

To:

Sondra M. Lanier

Subject:

RE: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

Was there a county in your office that I could enter the data?

Lori McKee Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

----Original Message-----From: Sondra M. Lanier

Sent: Monday, September 13, 2010 3:59 PM

To: Ronna M. Cobble; Lori A. McKee

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Senior Court Statistics Consultant

**OSCA - Court Services** 

Supreme Court Building Annex

500 S Duval St

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(ph) 850.410.1523

(fax) 850.414.1342

From:

Lori A. McKee

Sent:

Monday, September 13, 2010 4:01 PM

To:

Sondra M. Lanier

Subject:

RE: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

Ronna's son had a dr. appt so I'm not sure where she left off?
I will get with her and will let you know first thing in the morning if that is okay.

Lori McKee Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

----Original Message-----From: Sondra M. Lanier

Sent: Monday, September 13, 2010 3:59 PM

To: Ronna M. Cobble; Lori A. McKee

Subject: Fw: ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010

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PJ Stockdale

Senior Court Statistics Consultant

**OSCA - Court Services** 

Supreme Court Building Annex

500 S Duval St

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From: P.J. Stockdale <stockdap@flcourts.org> Sent:

Monday, September 13, 2010 3:52 PM

To: Sondra M. Lanier; Joseph Stelma, Jr.; Mark Weinberg; Matthew Benefiel; Nick Sudzina;

Carol Ortman; Mark Van Bever; Thomas Genung

Cc: Kristine Slavden

ECONRECOV: Submission of FERCTS Workbooks for Sep 10, 2010 Subject:

TCAs,

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PJ

PJ Stockdale Senior Court Statistics Consultant OSCA - Court Services Supreme Court Building Annex 500 S Duval St Tallahassee FL 32301-1900 (ph) 850.410.1523 (fax) 850.414.1342

From:

P.J. Stockdale <stockdap@flcourts.org>

Sent:

Friday, September 10, 2010 12:35 PM

To: Cc: Sondra M. Lanier Kristine Slayden

Subject:

RE: September Report

OK, thanks

РJ

From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org]

Sent: Friday, September 10, 2010 12:22 PM

To: P.J. Stockdale

Cc: Ronna M. Cobble; Lori A. McKee

Subject: September Report

P.J. – We are working on our September foreclosure case management report, but we have had some technical challenges. We can get it to you early next week.

Sondra

From:

Duane L. Bestoso

Sent:

Friday, September 10, 2010 10:53 AM

To:

Sondra M. Lanier

Cc:

lake.john@jud3.flcourts.org

Subject:

RE: Tried to call.

I've installed Excel 2003 on your box and put a shortcut on your desktop. In order to open the Foreclosure spreadsheets with 2003 you will need to open the 2003 program and then open the file from within it. Enable the macros when it asks and you should be in business. I've also fixed it for Ronna as well. Please let me know if that doesn't fix it for you.

I spoke with John about Judge Fina's inability to access web mail Thursday as well. He is unsure why Judge Fina couldn't access his mail, as he was accessing it from home using the same interface. Stay tuned on that one... ©

**Duane Bestoso** 

Phone: 386-754-7025, cell 386-984-6820 E-mail: Bestoso.duane@jud3.flcourts.org

From: Sondra M. Lanier

Sent: Friday, September 10, 2010 10:05 AM

**To:** Duane L. Bestoso **Subject:** RE: Tried to call.

Please install 2003, and let Ronna know about changing her security or whatever is needed for her to have access as well.

Thanks for checking with Judge Fina.

From: Duane L. Bestoso

Sent: Friday, September 10, 2010 10:03 AM

**To:** Sondra M. Lanier **Subject:** RE: Tried to call.

I can remote into your PC and install Excel 2003 if that will help you with the OSCA report. I haven't heard anything from Judge Fina's office, but I will call them. A reboot of their systems may fix the problem as we had disconnected the mail server on Wednesday. Let me know if you'd like for me to install the 2003 version of Excel for you.

Duane Bestoso

Phone: 386-754-7025, cell 386-984-6820 E-mail: Bestoso.duane@jud3.flcourts.org

From: Sondra M. Lanier

Sent: Friday, September 10, 2010 10:01 AM

**To:** Duane L, Bestoso **Subject:** RE: Tried to call.

We have a report due in Tallahassee today, but Ronna can't access the system because her security level is too high. It's the foreclosure files that OSCA sent us. I had talked to John about my inability to access earlier, so we are having trouble doing the updates we need to finish today.

Also, Judge Fina wants to know why they can't access e-mail and their calendar. Did y'all know about that?

From: Duane L. Bestoso

Sent: Friday, September 10, 2010 9:52 AM

**To:** Sondra M. Lanier **Subject:** Tried to call.

Hi Sondra,

John is working with Prosys on a conference call trying to set up the network monitoring system for them. He asked me to return your call to him to see if I could assist you, but your line is busy. Please give me a call when you read this if you can use my assistance.

Thanks,

Duane Bestoso User Support Analyst Third Judicial Circuit Court 173 N.E. Hernando Ave Lake City, Florida 32055

Phone: 386-754-7025, cell 386-984-6820 E-mail: Bestoso.duane@jud3.flcourts.org

From:

Duane L. Bestoso

Sent:

Friday, September 10, 2010 10:06 AM

To: Subject: Sondra M. Lanier RE: Tried to call.

O.K. I'll try to connect to your PC now.

Duane Bestoso

Phone: 386-754-7025, cell 386-984-6820 E-mail: <u>Bestoso.duane@jud3.flcourts.org</u>

From: Sondra M. Lanier

Sent: Friday, September 10, 2010 10:05 AM

To: Duane L. Bestoso Subject: RE: Tried to call.

Please install 2003, and let Ronna know about changing her security or whatever is needed for her to have access as well.

Thanks for checking with Judge Fina.

From: Duane L. Bestoso

Sent: Friday, September 10, 2010 10:03 AM

**To:** Sondra M. Lanier **Subject:** RE: Tried to call.

I can remote into your PC and install Excel 2003 if that will help you with the OSCA report. I haven't heard anything from Judge Fina's office, but I will call them. A reboot of their systems may fix the problem as we had disconnected the mail server on Wednesday. Let me know if you'd like for me to install the 2003 version of Excel for you.

Duane Bestoso

Phone: 386-754-7025, cell 386-984-6820 E-mail: Bestoso.duane@jud3.flcourts.org

From: Sondra M. Lanier

Sent: Friday, September 10, 2010 10:01 AM

To: Duane L. Bestoso Subject: RE: Tried to call.

We have a report due in Tallahassee today, but Ronna can't access the system because her security level is too high. It's the foreclosure files that OSCA sent us. I had talked to John about my inability to access earlier, so we are having trouble doing the updates we need to finish today.

Also, Judge Fina wants to know why they can't access e-mail and their calendar. Did y'all know about that?

From: Duane L. Bestoso

Sent: Friday, September 10, 2010 9:52 AM

To: Sondra M. Lanier Subject: Tried to call.

### Hi Sondra,

John is working with Prosys on a conference call trying to set up the network monitoring system for them. He asked me to return your call to him to see if I could assist you, but your line is busy. Please give me a call when you read this if you can use my assistance.

### Thanks,

Duane Bestoso User Support Analyst Third Judicial Circuit Court 173 N.E. Hernando Ave Lake City, Florida 32055

Phone: 386-754-7025, cell 386-984-6820 E-mail: Bestoso.duane@jud3.flcourts.org

From:

Duane L. Bestoso

Sent:

Friday, September 10, 2010 10:03 AM

To:

Sondra M. Lanier

Subject:

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**Duane Bestoso** 

Phone: 386-754-7025, cell 386-984-6820 E-mail: Bestoso.duane@jud3.flcourts.org

From: Sondra M. Lanier

Sent: Friday, September 10, 2010 10:01 AM

To: Duane L. Bestoso Subject: RE: Tried to call.

We have a report due in Tallahassee today, but Ronna can't access the system because her security level is too high. It's the foreclosure files that OSCA sent us. I had talked to John about my inability to access earlier, so we are having trouble doing the updates we need to finish today.

Also, Judge Fina wants to know why they can't access e-mail and their calendar. Did y'all know about that?

From: Duane L. Bestoso

Sent: Friday, September 10, 2010 9:52 AM

**To:** Sondra M. Lanier **Subject:** Tried to call.

Hi Sondra,

John is working with Prosys on a conference call trying to set up the network monitoring system for them. He asked me to return your call to him to see if I could assist you, but your line is busy. Please give me a call when you read this if you can use my assistance.

Thanks,

Duane Bestoso User Support Analyst Third Judicial Circuit Court 173 N.E. Hernando Ave Lake City, Florida 32055

Phone: 386-754-7025, cell 386-984-6820 E-mail: <u>Bestoso.duane@jud3.flcourts.org</u>

From:

Lisa L. Butler

Sent:

Thursday, September 02, 2010 4:41 PM

To:

Sondra M. Lanier

Subject:

FW: OPS Court Program Specialist I

**Attachments:** 

Cobble.PDF; image001.gif

This was just FYI, but I am going to send her an updated message saying Tuesday was her first day not Monday.

### Lisa Butler

Human Resources Third Judicial Circuit, Florida 105 North Ohio Avenue Live Oak, Florida 32064 Telephone: (386) 362-2656 Fax: (386) 362-2658

From: Lisa L. Butler

Sent: Thursday, September 02, 2010 4:39 PM

To: 'pikea@flcourts.org'

Subject: OPS Court Program Specialist I

# Amy,

Please find attached paperwork for our new hire, Ronna Jones Cobble. Ronna started Monday as the Third Circuit's OPS Court Program Manager I for foreclosure cases.

Please let me know if you need anything further. Thank you.

### Lisa Butler

Human Resources Third Judicial Circuit, Florida 105 North Ohio Avenue Live Oak, Florida 32064 Telephone: (386) 362-2656 Fax: (386) 362-2658

From:

Candice T. Herring

Sent:

Tuesday, August 31, 2010 3:27 PM

To: Subject: Sondra M. Lanier Foreclosure Cases

Good afternoon and I hope all is well your way. Judge Collins wanted me to check in with you on the status of what we're supposed to do regarding those cases. I know you told me to hold off until you worked on something. So I'm checking in.

Thanks, Candice T. Herring Judicial Assistant

Judge Julian Collins
Circuit Judge
Third Judicial Circuit
Post Office Box 2077
Lake City, Florida 32056-2077
(386) 719-7546 ph
(386) 719-7547 fax
herring.candice@jud3.flcourts.org

From:

David W. Fina

Sent:

Tuesday, August 31, 2010 2:44 PM

To:

Sondra M. Lanier

Subject:

RE: Emergency Duty Judge Protocol

Anytime today and we can discuss user support.

From: Sondra M. Lanier

Sent: Thursday, August 26, 2010 12:24 PM

To: David W. Fina

Subject: Emergency Duty Judge Protocol

Judge Fina,

I took the notes you had made on my draft and took another stab at the memo. I have attached a copy for your review.

Please let me know when you want to get back together about this and foreclosure case management. I'm sorry that I have been rescheduling so much on you. I keep having things come up that require my attention and take me away from the projects I'm working on. It should get better when we are able to hire a foreclosure person.

Sondra

From:

Kristine Slayden <slaydenk@flcourts.org>

Sent:

Tuesday, August 31, 2010 1:57 PM

To:

Sondra M. Lanjer

Subject:

FW: Foreclosure Reporting

Kris Slayden Research and Data Office of the State Courts Administrator Florida Supreme Court 500 S. Duval Street Tallahassee, Florida 32399 850-922-5106 (wk) 850-556-2335 (cell) 850-414-1342 (fax)

From: P.J. Stockdale

**Sent:** Monday, August 30, 2010 2:54 PM

To: Kristine Slayden

Subject: RE: Foreclosure Reporting

Sondra,

These are excellent questions. I will try to answer as best I can. I'll start by saying that this data collection mechanism was developed to cover as many circumstances throughout the state as possible. However, every circuit is different in their case mix and in how they handle different circumstances. Some of the options or status' provided in the FERCTS workbooks may not apply to your circuit. Please don't feel that you have to use every option just because it is there.

- My understanding was that we were supposed to change cases to "active" once they were reviewed by a case
  manager. I see that "Inactivity Mediation/Settlement negotiations" is a case status. If we have reviewed a
  case, see that mediation is scheduled, and mark it for a later review, I have viewed that as "active" for our
  purposes. Is that correct? If so, under what circumstances would we use that inactivity code?
  - o In general, the status "Active" means the court (judge and staff) is working to move the case to resolution, i.e. scheduling hearing, writing letters, etc. The purpose of the "Inactive" categories are to identify periods where a case, while technically still requiring court action, could not move forward because of reasons outside of the courts control (or at least, outside of the initiatives control). It is our understanding that there are some cases that are required to go to mediation. However, once in the mediation process, there is nothing more for the court to do until the mediation process runs its course which could take weeks or months, we're told. In these instances, you would want to place a case in "Inactive mediation" status to indicate that an external process has taken over the case. There is no need to move a case to "Active" if all you do is check to see if it is still in mediation. You want to change the status to "Active" when the foreclosure initiative staff again begins to actively manage the case.
- If there is "attorney inactivity" or "insufficient pleadings or documentation", we are sending notices of intent to dismiss or scheduling case management conferences. I see those cases as "active" once we start taking action on them. Is that correct? If so, under what circumstances would we use those activity codes? Also, should we enter notes about the actions we have taken under "Case comments" or just wait until there is a status

change? My understanding of case comments was that we were to use that space to explain when cases were stalled for an extended period of time and no action is being taken.

- Yes, I would see those as "Active" also since you are taking steps to resolve the case one way or another. You would only want to use the "attorney inactivity" or "insufficient pleadings or documentation" when the case was stalled for these reasons and there was nothing the court could do about it. In your first example, the court was doing something about it, sending a notice of dismissal or case conference. We are told that there are times when cases are legitimate delayed for circumstances that fit into these categories
- If a final judgment has been entered but the property hasn't been sold, it usually shows as pending. Under those circumstances should we check "Close for court action"? What if there are orders cancelling sales, etc.?
  - Once the final judgment is rendered, the court, in theory, has no more responsibility for the property. The clerk will handle moving the case from final judgment to sale. Because the actions required at this point are very different from the courts actions, the clerks have their own reporting mechanism. Regardless of how the clerk considers the case, the case is considered disposed for the courts purposes and should be reported as disposed by the clerk via SRS.
  - o Reopens are a little more complicated. A reopen event (with the \$50 fee) puts the case back in the courts ballpark. The judgment or ruling that disposes of the reopen motion puts the case back in the clerks ballpark. The FERCTS is trying to capture significant reopen events that put the responsibility for moving the case to sale back in the court's ballpark for a period of time. We aren't trying to capture every single reopen event, that would be too much work. Ideally, we'd like to capture the last reopen event that occurred (or is occurring) before your monthly submission to the OSCA. So if a case is reopened on Sep 3, we'd like to see that included with your Sep 10 submission.
  - o In practice, I wouldn't worry too much about multiple quick reopen actions with a short turnaround time, say a day or two ,such as most Motions to Cancel Sale (except for the last one).
  - O Within the FERCTS workbook, the "Closed for Court Action" check box and the "Date Closed for Court Action" field are automatically filled out by the program whenever you enter a date in the "Date of Disposition" or "Date Reopen Closed" fields. You are right in assuming that these fields indicate when a case has moved out of the courts area of responsibility. You can manually override these "Closed" program values if you need to but you should only need to in very rare circumstances.

Hope this helps, Please feel free to email me again if you have any questions. PJ

PJ Stockdale Senior Court Statistics Consultant OSCA - Court Services Supreme Court Building Annex 500 S Duval St Tallahassee FL 32301-1900 (ph) 850.410.1523 (fax) 850.414.1342

From: Kristine Slayden

Sent: Monday, August 30, 2010 1:22 PM

To: P.J. Stockdale

Subject: FW: Foreclosure Reporting

Please review and let me know your response. Thanks. Kris

Kris Slayden
Research and Data
Office of the State Courts Administrator
Florida Supreme Court
500 S. Duval Street
Tallahassee, Florida 32399
850-922-5106 (wk)
850-556-2335 (cell)
850-414-1342 (fax)

From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org]

Sent: Monday, August 30, 2010 12:30 PM

To: Kristine Slayden Cc: Lori A. McKee

Subject: Foreclosure Reporting

Hi Kris. I hope that all is well with you. I have some questions about reporting on foreclosure cases:

- My understanding was that we were supposed to change cases to "active" once they were reviewed by a case
  manager. I see that "Inactivity Mediation/Settlement negotiations" is a case status. If we have reviewed a
  case, see that mediation is scheduled, and mark it for a later review, I have viewed that as "active" for our
  purposes. Is that correct? If so, under what circumstances would we use that inactivity code?
- If there is "attorney inactivity" or "insufficient pleadings or documentation", we are sending notices of intent to dismiss or scheduling case management conferences. I see those cases as "active" once we start taking action on them. Is that correct? If so, under what circumstances would we use those activity codes? Also, should we enter notes about the actions we have taken under "Case comments" or just wait until there is a status change? My understanding of case comments was that we were to use that space to explain when cases were stalled for an extended period of time and no action is being taken.
- If a final judgment has been entered but the property hasn't been sold, it usually shows as pending. Under those circumstances should we check "Close for court action"? What if there are orders cancelling sales, etc.?

Sorry. I just want to be sure that we are reporting properly.

Sondra

From:

Darren K. Jackson

Sent:

Friday, August 27, 2010 2:31 PM

To:

Sondra M. Lanier

Subject:

Foreclosure Survey

Did you get my survey on the foreclosure cases? On the few that my need a conference or case management do you want me to wait or proceed? DJ

From:

Donna D. Moore

Sent:

Tuesday, August 24, 2010 1:24 PM

To:

Sondra M. Lanier

Subject:

Foreclosure

Attachments:

Foreclosurerpt.docx; image001.jpg

Please see attached for information regarding foreclosure cases.

Donna D. Moorg Judicial Assistant to Darren K. Jackson Lafayette County Judge Phone: 386-294-1555 Fax 386-294-5006

From:

Debbie J. Saunders

Sent:

Tuesday, August 24, 2010 11:04 AM

To:

Sondra M. Lanier

Subject:

RE: Notes from August Judges' Meeting

Glad you finger and the kids are doing good.

Debbie Saunders, Judicial Assistant to Honorable Paul S. Bryan, Circuit Judge

173 NE Hernando Avenue Lake City, FL 32055

Phone: 386-758-2147; Fax: 386-758-2151

From: Sondra M. Lanier

Sent: Tuesday, August 24, 2010 11:01

**To:** Candice T. Herring; Darren K. Jackson; David W. Fina; Debbie J. Saunders; Debra P. Sadler; Diane B. Hiers; Donna D. Moore; Donna K. Jones; E. Vernon Douglas; Frederick L. Koberlein; Greg Parker; H. Wetzel Blair; Heather J. Norris; James R. Bean; Jean Pittman; Joyce Cameron; Julian E. Collins; Leandra G. Johnson; Linda H. Morgan; Marcie A. Kemp; Melanie A. Vaughn; Millicent A. Schneider; Pam K. Ring; Paul S. Bryan; Sonny Scaff; Sybil C. Powell; Tom Coleman;

William R. Slaughter

Subject: Notes from August Judges' Meeting

Good morning. Following are some notes from the August Judges' Meeting that was held in Madison on Friday, August 13.

- Junaid Savani and Jackie-Jo Brinson started at the beginning of the month as law clerks, and their office is in Suwannee County. Sara Hall did a great job as a law clerk intern for the summer and is now going back to college. Crystal Ecker, Sara Hall, and Debbie DeNike have been working diligently to address the backlog of postconviction motions, and we look forward to great things from our current staff as well.
  - Vacancies currently being advertised include a temporary case manager and secretary to work on the foreclosure case management project. These positions were funded through a special appropriation for this specific purpose, and although we are advertising for both, we expect to hire only one person. We are advertising for both positions to give us more options when making a hiring decision. We are also advertising for a user support analyst to replace Jacob Bell, and for a family court case manager to replace Jill Hoblick. The case manager will handle Taylor and Dixie Counties, as well as Judge Collins' portion of the Columbia County caseload.
- Judge Bryan reported on the recent Trial Budget Commission meeting and provided an update on the present status of our state courts' budget. Foreclosure filing fees continue to be the primary single source of funding for the courts. Our salary budget is stable, in large part due to the controls (i.e. waiting periods for filling vacant positions) that are remaining in place for the current fiscal year.
- Judge Fina reported on the recent Chief Judges' meeting. He emphasized the importance of foreclosure case management and backlog reduction, along with the legislative implications of this project. Judge Fina also discussed some pay and benefits issues, and judges can call him for more information on that subject. The

legislature is requiring a report, by judge, regarding the number of cases disposed during the current year. We will be working with the clerks to ensure that these numbers are as accurate as possible.

- Sondra has been meeting with judges and clerks to determine how to best handle foreclosure case management
  in each of the counties. Because we received funding for positions under this initiative and the clerks only
  received expense money, we are doing whatever we can to minimize the additional workload on clerks'
  staff. The courts are required to eliminate 62% of our backlog, and our success will be measured based on the
  number of cases on which no additional court action is required. The clerks will be measured on sales and
  issuance of certificates of title.
- Protocol for duty judge was discussed, and Judge Fina will be sending a memo to all of the agencies that may
  need a judge on the weekend. The memo will explain the protocol and ask that the agency heads share the
  memo with all of their staff/officers who may need to know about it. Weekly reminders will then be sent to
  clerks and dispatch for each of the sheriff's departments, and they can serve as the point of contact when an
  emergency judge is needed.
- Judges are asked to provide dates for every Thursday on which they are available for the dinner with the clerks at Judge Fina's house.
- During the meeting, a couple of legal questions arose. Debbie DeNike researched those issues, and her summary is provided below for your information. If a more formal memo is required, I can ask her to prepare that for distribution:

Electronic signatures - In Haire v. Fla. Dept. of Agriculture and Consumer Services, 870 So.2d 774 (Fla. 2004), the Supreme Court affirmed the 4<sup>th</sup> DCA's holding that when a judge issuing a warrant directs the use of an electronic signature, it is clear that the judge is attesting to the act of issuing the warrant and that the use of the electronic signature is "within the discretion of the issuing magistrate". In so holding, the Supreme Court stated that reasoning was consistent with the general rule that absent a statute or rule prescribing the method of a signature, a signature may be validly affixed in a variety of ways. This is also consistent with §688.004, Fla.Stat. (2003), which states: "[u]nless otherwise prohibited by law, an electronic signature may be used to sign a writing and shall have the same force and effect as a written signature" and the Rules of Judicial Administration, Rule 2.515.

<u>Court seal</u> - As to the use of the court seal on search warrants, §933.07, Fla.Stat. does not require affixing of a seal. Further, in *Johnson v. State of Florida, 339 So.2d 667* (Fla. 2<sup>nd</sup> DCA 1976), the court stated the failure of the judge to affix a seal or the name of her office to the search warrant pursuant to s. 933.07, Fla.Stat. (1973), did not vitiate the warrants validity.

• Since the meeting, we have scheduled a retirement ceremony and reception for Judge Slaughter and the Court Christmas Luncheon.

**Thursday, December 9 from 4:00 until 6:00** – Judge Slaughter's retirement ceremony reception at the Suwannee County Courthouse

Friday, December 17 - Christmas luncheon for judges and Court Staff - Details to be announced soon.

Please let me know if you have any questions or need more information on any of these subjects.

Sondra

From:

David W. Fina

Sent:

Tuesday, August 24, 2010 8:08 AM

To:

Sondra M. Lanier

Subject:

RE: Judicial College

Thanks.

Let me know when it's set.

Don't forget the evaluations, minutes and foreclosure forms

----Original Message-----From: Sondra M. Lanier

Sent: Monday, August 23, 2010 9:37 PM

To: David W. Fina

Subject: Re: Judicial College

The calendar I checked was OSCA's. The site for Phase 1 is TBA.

----- Original Message -----From: David W. Fina To: Sondra M. Lanier Cc: Millicent A. Schneider

Sent: Mon Aug 23 17:11:53 2010 Subject: FW: Judicial College

It should be @ OSCA?

From: Sondra M. Lanier

Sent: Monday, August 23, 2010 1:50 PM

To: David W. Fina

Cc: Millicent A. Schneider Subject: Judicial College

Judge Fina,

Phase I of the Judicial College is scheduled for January 2-7. The second phase isn't on the court calendar yet.

Sondra

From:

Barbara Dawicke <BDawicke@pbcgov.org>

Sent:

Monday, August 23, 2010 10:52 AM

To: Subject: Trial Court Administrators Foreclosure questions

Dear All:

If possible, please help me out with the following questions by responding by this Wednesday or Thursday (August 25<sup>th</sup> or 26<sup>th</sup>):

- 1. When a summary judgment is entered by the Court, it takes approximately how long before the information is docketed by the clerk?
- 2. In your circuit, is there a delay with the clerk holding the sales of the foreclosed properties? If so, what is that lag time?
- 3. In your circuit, what is the time of sale to issuance of certificate of title?
- 4. In your circuit, is there a lag time with the docketing of other foreclosure documents (other than summary judgments) and if so, approximately how long does it take the docket to reflect the filing?
- 5. What is the standard docket time for a newly filed foreclosure filing?

Please be advised that Florida has a broad public records law, and all correspondence to me via email may be subject to disclosure. Under Florida records law (SB80 effective 7-01-06), email addresses are public records. If you do not want your email address released in response to a public records request, do not send public records request to this entity. Instead, contact this office by phone or in writing.

From:

Pat Perry perry@columbiaclerk.com>

Sent:

Monday, August 23, 2010 10:03 AM

To:

Sondra M. Lanier

Subject:

RE: Foreclosure Backlog Reporting

Lots of reporting categories; total backlog, dismissals, CT's issued, # of sales, # of sales cancelled, etc. I just don't want to duplicate reports. Thanks,

Patricia A. Perry Chief Deputy Columbia County Clerk of Courts P. O. Box 2069 Lake City, FL 32056 386,758,1350

From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org]

Sent: Monday, August 23, 2010 9:48 AM

To: Pat Perry

Subject: RE: Foreclosure Backlog Reporting

We have to report the status, disposition type and date, when the case is closed for court action (final judgment/order), when post-judgments are diposed/closed, and comments about why a case isn't moving. Is that what you are reporting? We aren't doing anything with certificates and sales. My understanding was that those were the clerks' measurements. Did you learn anything interesting on Friday?

From: Pat Perry [mailto:pperry@columbiaclerk.com]

Sent: Monday, August 23, 2010 8:34 AM

To: Sondra M. Lanier

Subject: Foreclosure Backlog Reporting

Sondra,

I think I remember you said that your office has to report on the backlog. Can you tell me what kind of information you would be required to report? We were just wondering if it is duplicating what we are required to report.

Thanks,

Patricia A. Perry Chief Deputy Columbia County Clerk of Courts P. O. Box 2069 Lake City, FL 32056 386.758.1350

From:

Pat Perry <pperry@columbiaclerk.com>

Sent:

Monday, August 23, 2010 8:34 AM

To:

Sondra M. Lanier

Subject:

Foreclosure Backlog Reporting

Sondra,

I think I remember you said that your office has to report on the backlog. Can you tell me what kind of information you would be required to report? We were just wondering if it is duplicating what we are required to report.

Thanks,

Patricia A. Perry Chief Deputy Columbia County Clerk of Courts P. O. Box 2069 Lake City, FL 32056 386,758.1350

From:

Darren K. Jackson

Sent:

Thursday, August 19, 2010 11:11 AM

To:

Sondra M. Lanier

Subject:

RE: Foreclosures

Lol you are always welcome in Mayo. I gave the list to the clerks and asked them to pull the cases but told them no hurry as I will not be able to get to it until after Tuesday.

Darren K. Jackson Lafayette County Judge

From:

Lori A. McKee

Sent:

Thursday, August 19, 2010 8:16 AM

To:

Sondra M. Lanier

Subject:

RE: Also...

#### Good Morning,

I will work on scheduling the meeting and the notebook before you come in.

Thope you have a great day! ©

Lori McKee Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

From: Sondra M. Lanier

Sent: Wednesday, August 18, 2010 7:47 PM

To: Lori A. McKee Subject: Also...

Please schedule me with Judge Parker to talk about foreclosures soon. I will be meeting my princess at the school on Monday for her first day. Other than that, everything is on my calendar.

Sondra

From:

Lisa L. Butler

Sent:

Monday, August 16, 2010 3:16 PM

To:

Sondra M. Lanier

Subject: FW: Updates

Ok, I see this one. This must be it but I don't remember working on it. Are you sure it wasn't Lori? So call Frank Davis and see if we can do it there right?

Lísa Butler

Human Resources Third Judicial Circuit, Florida 105 North Ohio Avenue Live Oak, Florida 32064 Telephone: (386) 362-2656 Fax: (386) 362-2658

From: Sondra M. Lanier

Sent: Thursday, July 15, 2010 11:16 AM

**To:** Barb Lussier; Bonnie S. Page; Brenda P. Pryce; Carrina M. Cooper; Charna E. Raines; Crystal M. Ecker; D. Judd Walden; Debbie A. DeNike; Debbie L. Copeland; Dianna W. Peeler; Duane L. Bestoso; Jana D. Sullivan; Janice M. Howard; Jennifer R. Kuyrkendall; John Lake; Judy S. Eichar; Kathleen M. Brackney; Laurie A. Chaffin; Lisa L. Butler; Lori

A. McKee; Lynn Sapp; Nancy T. Blanton; Rosalind Merrick; Sandy A. Ring; Tracy Brantley

Subject: Updates

Good morning. I just wanted to provide a quick update on a few staffing issues.

- Roz Merrick is moving into the Lake City office that was Judy Eichar's.
- When the new law clerks start, Jackie Jo will share an office in Lake City with Debbie and Junaid will be in the Suwannee County Courthouse.
- June Byers will start as mediator on August 16, and her office will be in the Live Oak annex.
- The OPS foreclosure case manager position still remains open, and the related secretary position has not been advertised. When hired, foreclosure staff will also be in the Live Oak annex.
- We have not yet advertised the family case manager position formerly held by Jill Hoblick, but we expect to do so soon. That position will be responsible for 1/3 of the Columbia County caseload, so the person hired will work in the Lake City office.

Our next staff luncheon will be held on September 2, and the place will be announced later. There will not be a staff meeting in conjunction with this luncheon. Its only purpose is to be an early Labor Day celebration in honor of all of our hardworking employees. Thanks for all that you do.

#### Sondra Lanier

Trial Court Administrator Third Judicial Circuit (386)758-2163 Lake City (386)362-1017 Live Oak (386)362-2658 Fax

From:

Lori A. McKee

Sent:

Monday, August 16, 2010 8:19 AM

To:

Sondra M. Lanier

Subject:

Columbia Foreclosure List by Judge

I just wanted to let you know that I have not received the list from Pat Perry.....I wasn't sure if it was something you needed right away.

Lori McKee Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

From:

Lori A. McKee

Sent:

Monday, August 16, 2010 8:38 AM

To:

Sondra M. Lanier

Subject:

FW: Columbia Foreclosure cases

**Attachments:** 

Judge.xls

Here you go!!

Let me know if I can help with any of this.

Lori McKee Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

\_\_\_\_

From: Pat Perry [mailto:pperry@columbiaclerk.com]

Sent: Monday, August 16, 2010 8:28 AM

To: Lori A. McKee

Subject: FW: Columbia Foreclosure cases

Patricia A. Perry Chief Deputy Columbia County Clerk of Courts P. O. Box 2069 Lake City, FL 32056 386.758.1350

From: Bryan Hetrick [mailto:bhetrick@flclerks.com]

Sent: Thursday, July 22, 2010 2:22 PM

To: 'Pat Perry'

Subject: RE: Columbia Foreclosure cases

Patricia,

Here is another list that actual shows the information you provided and the Civil Judge Code. If you need any additional assistance, please contact myself or the Service Center.

-Thank-you and have a great day,

Bryan Hetrick Application Support Analyst Florida Association of Court Clerks Phone (850) 414-2210 Fax (850) 921-0988

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From: Pat Perry [mailto:pperry@columbiaclerk.com]

Sent: Thursday, July 22, 2010 10:34 AM

To: support@flclerks.com

Subject: Columbia Foreclosure cases

Attached is the list of foreclosure cases that was compiled by your office for our county. Please let me know if you can group these cases by the judge assigned to each one. Thanks in advance for your help!

Patricia A. Perry Chief Deputy Columbia County Clerk of Courts P. O. Box 2069 Lake City, FL 32056 386.758.1350

From:

Leandra G. Johnson

Sent:

Friday, August 13, 2010 1:46 PM

To:

Sondra M. Lanier; Julian E. Collins; Paul S. Bryan

Subject:

RE: i was wrong...

That makes my 80% goal look even better!

LGJ

From: Sondra M. Lanier

Sent: Friday, August 13, 2010 1:45 PM

To: collins.julian@jud3.flcourts.org; Leandra G. Johnson; Paul S. Bryan

Subject: i was wrong...

Our required reduction in foreclosures is 62%, not 64%.

Sondra

From:

Leandra G. Johnson

Sent:

Thursday, August 12, 2010 11:40 AM

To: Subject: Sondra M. Lanier RE: Meeting

Look forward to seeing you tomorrow.

From: Sondra M. Lanier

Sent: Thursday, August 12, 2010 11:20 AM

**To:** Leandra G. Johnson **Subject:** RE: Meeting

Great. Hook forward to seeing you there.

I am scheduled to meet with you tomorrow morning, and I have asked Judge Bryan and Judge Collins to join us. Since we have not been able to find anyone for the foreclosure case management position, I have added those duties to my list at the moment. I am looking for guidance on how you want us to proceed on the cases assigned to you. I have not been able to review all of the Columbia cases yet, but I do have some information about a sample of the cases and what is happening in some of the other counties. You, Judge Bryan, and Judge Collins may not want everything handled the same way, but I thought it would be helpful to discuss it together. I will see you then!

#### Sondra

From: Leandra G. Johnson

**Sent:** Thursday, August 12, 2010 11:15 AM

To: Sondra M. Lanier Subject: RE: Meeting

I plan on attending.

Leandra Johnson Circuit Judge

From: Sondra M. Lanier

Sent: Wednesday, August 11, 2010 8:35 PM

To: Paul S. Bryan; James R. Bean; Donna K. Jones; Pam K. Ring; Donna D. Moore; E. Vernon Douglas; Linda H. Morgan; Leandra G. Johnson; Marcie A. Kemp; Candice T. Herring; H. Wetzel Blair; Julian E. Collins; Diane B. Hiers; Debbie J. Saunders; Heather J. Norris; Sonny Scaff; Debra P. Sadler; Tom Coleman; Greg Parker; Joyce Cameron; Sybil C. Powell; David W. Fina; Darren K. Jackson; William R. Slaughter; Jean Pittman; Millicent A. Schneider; Frederick L. Koberlein; Melanie Vaughn

Cc: Lisa L. Butler; Lori A. McKee

Subject: Meeting

This message is to confirm that the Judges' Meeting will be held in Madison at 4:00 on Friday afternoon. The meeting will be in the hearing room on the 2nd floor. An agenda will be sent tomorrow. Please let me know if you will be able to attend, and we will look forward to seeing you there.

Sondra

From: Sondra Lanier <slw08@rocketmail.com>
Sent: Wednesday, August 11, 2010 9:40 PM

To: Sondra M. Lanier
Subject: Foreclosures

Attachments: Foreclosure Case Management.docx

From: Kristine Slayden <slaydenk@flcourts.org>
Sent: Monday, August 09, 2010 3:34 PM

To: Sondra M. Lanier
Subject: RE: Foreclosure Project

Absolutely. It is within the Chief Judge's discretion to focus on whatever he wants. No need to enter any new cases in the tracking system. Kris

Kris Slayden
Research and Data
Office of the State Courts Administrator Florida Supreme Court
500 S. Duval Street
Tallahassee, Florida 32399
850-922-5106 (wk)
850-556-2335 (cell)
850-414-1342 (fax)

----Original Message----

From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org]

Sent: Monday, August 09, 2010 3:31 PM

To: Kristine Slayden

Subject: Re: Foreclosure Project

We aren't using either so we can just focus on the ones outstanding as of June 30 for now?

---- Original Message -----

From: Kristine Slayden <slaydenk@flcourts.org>

To: Sondra M. Lanier

Sent: Mon Aug 09 14:11:39 2010 Subject: RE: Foreclosure Project

Any new case that is assigned to the project, using senior judges or general magistrates. Does that make sense? Kris

Kris Slayden

Research and Data

Office of the State Courts Administrator

Florida Supreme Court

500 S. Duval Street

Tallahassee, Florida 32399

850-922-5106 (wk)

850-556-2335 (cell)
850-414-1342 (fax)
From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org] Sent: Monday, August 09, 2010 1:18 PM To: Kristine Slayden Subject: Foreclosure Project
Hi Kris,
I'm admittedly a little slow on this, but can you please tell me which new cases we are supposed to add? Since we are working on "backlog", are we really supposed to add a case as soon as it's filed?
Sondra

From:

Lori A. McKee

Sent:

Monday, August 09, 2010 3:29 PM

To:

Sondra M. Lanier

Subject:

RE: Foreclosure Case Management Meeting

Yes it is.

John and Duane just left and mine is coming up and running correctly (at this time).

Lori McKee

Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

----Original Message----From: Sondra M. Lanier

Sent: Monday, August 09, 2010 3:28 PM

To: Lori A. McKee

Subject: Re: Foreclosure Case Management Meeting

Is the case management system working now?

----- Original Message -----

From: Lori A. McKee

To: Candice T. Herring; Debbie J. Saunders; Diane B. Hiers

Cc: Sondra M. Lanier

Sent: Mon Aug 09 14:28:35 2010

Subject: Foreclosure Case Management Meeting

This is to confirm that the Foreclosure Case Management meeting will be held on August 13, 2010 at 11:00 in Judge Johnson's Hearing Room.

Have a great day !

Lori McKee

Administrative Assistant III

Third Judicial Circuit Court

105 North Ohio Avenue

Live Oak, Florida 32064

386-362-2010

From:

Lori A. McKee

Sent:

Monday, August 09, 2010 2:29 PM

To:

Candice T. Herring; Debbie J. Saunders; Diane B. Hiers

Cc:

Sondra M. Lanier

Subject:

Foreclosure Case Management Meeting

This is to confirm that the Foreclosure Case Management meeting will be held on August 13, 2010 at 11:00 in Judge Johnson's Hearing Room.

Have a great day!

Lori McKee Administrative Assistant III Third Judicial Circuit Court 105 North Ohio Avenue Live Oak, Florida 32064 386-362-2010

From:

Kristine Slayden <slaydenk@flcourts.org>

Sent:

Monday, August 09, 2010 2:12 PM

To:

Sondra M. Lanier

Subject:

RE: Foreclosure Project

Any new case that is assigned to the project, using senior judges or general magistrates. Does that make sense? Kris

Kris Slayden Research and Data Office of the State Courts Administrator Florida Supreme Court 500 S. Duval Street Tallahassee, Florida 32399 850-922-5106 (wk) 850-556-2335 (cell) 850-414-1342 (fax)

From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org]

Sent: Monday, August 09, 2010 1:18 PM

To: Kristine Slayden

**Subject:** Foreclosure Project

Hi Kris,

I'm admittedly a little slow on this, but can you please tell me which new cases we are supposed to add? Since we are working on "backlog", are we really supposed to add a case as soon as it's filed?

Sondra

From: Kristine Slayden <slaydenk@flcourts.org>

**Sent:** Friday, August 06, 2010 2:53 PM

To: Trial Court Chief Judges; Trial Court Administrators

Cc: Lisa Goodner; Judge John Laurent; Judge Margaret O. Steinbeck; P.J. Stockdale; Arlene

Johnson; Charlotte Jerrett

Subject: Foreclosure and Economic Recovery Initiative

Attachments: 62% Estimated RPMF Backlog.pdf

Chief Judges and Trial Court Administrators – As mentioned at the JAC meeting in Marco Island, the OSCA plans to provide you with monthly feedback on your progress in achieving the 62% backlog reduction goal. As a reminder, I have attached the target backlog reduction statistics for the foreclosure and economic recovery initiative. We have received a number of inquiries from judges requesting these statistics. You may want to forward the attachment to those judges who are directly working on the initiative.

We plan to send you the following two reports monthly so that you can monitor the statistics that we get in Tallahassee:

- 1) As data comes in from the clerks of court on their SRS reports of filings and dispositions, we will provide you with your circuit's progress in reducing the backlog by 62%. We will send the first report out to you on August 30<sup>th</sup> and then monthly from then on.
- 2) As data comes in from court administration on the status of the cases from the tracking system, we will provide you with analysis of the status and age of cases currently being handled as part of the initiative. We will send the first report out to you on September 30<sup>th</sup>, and then monthly from then on.

These monthly statistics will be provided to you only for internal use and will not be released externally without prior approval. Please let me know if you have any questions. Thanks. Kris

Kris Slayden
Research and Data
Office of the State Courts Administrator
Florida Supreme Court
500 S. Duval Street
Tallahassee, Florida 32399
850-922-5106 (wk)
850-556-2335 (cell)
850-414-1342 (fax)

From: Sent: John Kendron <jjk@rkkattorneys.com> Thursday, August 05, 2010 3:51 PM

To:

Sondra M. Lanier

Subject:

RE: Administrative Orders for Foreclosures

Thank you.

John J. Kendron

Robinson, Kennon & Kendron, P.A.

PO Box 1178

Lake City, FL 32056-1178

(386) 755-1334 (office)

(386) 755-1336 (facsimile)

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----Original Message----

From: Sondra M. Lanier [mailto:lanier.sondra@jud3.flcourts.org]

Sent: Thursday, August 05, 2010 2:45 PM

To: John Kendron

Subject: Re: Administrative Orders for Foreclosures

It is available on our website, www.jud3.flcourts.org

---- Original Message -----

From: John Kendron < jjk@rkkattorneys.com>

To: Sondra M. Lanier

Sent: Thu Aug 05 14:13:58 2010

Subject: RE: Administrative Orders for Foreclosures

Sondra,

I am again at my RPPTL meeting and the Committee is asking me for a status on the 3rd Circuits administrative order on foreclosures. I told them I would check and get back to them. The state list is located here: http://www.rpptl.org/DrawOnePage.aspx?PageID=161

I hope all is well. Thank you,

John J. Kendron

Robinson, Kennon & Kendron, P.A.

PO Box 1178

Lake City, FL 32056-1178

(386) 755-1334 (office)

(386) 755-1336 (facsimile)

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From: Sondra L. Williams [mailto:williams.sondra@jud3.flcourts.org]

Sent: Tuesday, February 09, 2010 1:15 PM

To: John Kendron

Cc: Lisa L. Butler; Nancy T. Blanton

Subject: RE: Administrative Orders for Foreclosures

Hi John,

We have a proposed order, but Judge Fina asked us to compare it to orders from other circuits before he signs it. We requested those yesterday, and the response has been that most circuits do not yet have a signed order. We anticipate a signed order soon, and by copy of this e-mail I'm asking that you be included on the distribution list when the order is signed.

Sondra Williams
Trial Court Administrator
Third Judicial Circuit
386-362-1021
From: John Kendron [mailto:jjk@rkkattorneys.com] Sent: Tuesday, February 09, 2010 12:59 PM To: Sondra L. Williams Subject: Administrative Orders for Foreclosures
Mrs. Williams,
I am the RPPTL (Real Property, Probate and Trust Law Section of the Florida Bar) Circuit Representative for the Third Circuit. The Bar has asked each circuit representative to obtain copies of all current administrative orders that pertain to Mortgage Foreclosures within their circuit. In attempting to obtain this information, we have done the following:
1. Contacted Belinda Scippio who forwarded us to Pat Perry;
2. Contacted Pat Perry who gave us your number
Prior to calling I double checked the 3rd Circuit Website - but there are no orders listed that pertain to Mortgage Foreclosures. I believe the Bar is requesting this information in response to the Florida Order requiring that mediation be included in the court's Foreclosure process - and then to make sure everything was on par, has in addition requested ALL admin orders that pertain to the Mortgage Foreclosure process in the Third Circuit.
Please confirm that you are the right person to provide this information; and if so, please let me know what I need to do

Thank you,

to obtain copies of these orders, if any. I have been asked to get these by the end of the week.

John J. Kendron

Robinson, Kennon & Kendron, P.A.

PO Box 1178

Lake City, FL 32056-1178

(386) 755-1334 (office)

(386) 755-1336 (facsimile)

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From:

Ronna M. Cobble

Sent:

Tuesday, January 04, 2011 8:25 AM

To:

Julian E. Collins

Subject:

RE: Jan. 24 hrg.

Are you there, Judge?? Please call me. I can't get your office on the phone right now.

#### Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-2661

From: Julian E. Collins

Sent: Tuesday, January 04, 2011 8:10 AM

To: Ronna M. Cobble Subject: RE: Jan. 24 hrg.

Thanks for the schedule. I signed all the orders last night and assume Candice will get them out—or wherever today. JEC

Julian Collins

From: Ronna M. Cobble

**Sent:** Monday, January 03, 2011 11:43 AM To: Candice T. Herring; Julian E. Collins

Subject: Jan. 24 hrg.

This is the case management schedule as it stands right now. I sense that some changes may be coming. If so, I will of course send you an updated list.

I have printed this out to have available on date for the Judge and Bailiff.

Thanks.

#### Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-2661

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#### Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-2661

From:

Ronna M. Cobble

Sent:

Monday, January 03, 2011 11:43 AM

To:

Candice T. Herring; Julian E. Collins

Subject:

Jan. 24 hrg.

Attachments:

Judge Collins CM Hearings 1-24-11 schedule.xls

This is the case management schedule as it stands right now. I sense that some changes may be coming. If so, I will of course send you an updated list.

I have printed this out to have available on date for the Judge and Bailiff.

Thanks.

#### Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-2661

	į	Judge Collins		
	<del>                                     </del>	Case Management Hearings		
		January 24, 2011		
		9:00 - 10:30 a.m.		
<u>Time</u>	Case #	<u>Parties</u>	Attorney/Firm	NOTES
9:00 a.m	09-156	BAC Home Loans V. David Paschal	Stern	
	09-447	BAC Home Loans V. Kathleen Atkins		
	09-558	GMAC V. Blue Flores aka Blue Marie Lints		
	09-837	Flagstar V. David Mulligan		
	09-852	Bank of New York V. Estate of Joyce Helen Ryals		
	10-33	BAC Home Loans V. Louis P. Ortega		
	10-42	BAC Home Loans V. Steven Puttere		
	10-57	BAC Home Loans V. Andrew Allen Guinn		
	10-105	BAC Home Loans V. Dino A. Dobbins		
	10-108	Bank of America V. Monroe C. Thomas		
	10-123	Citimortgage V. Jonathan B. Blake		
	10-210	Aurora Loan Services V. DKT and Associates		
	10-231	BAC Home Loans V. Timothy Darby		

<u>Time</u>	Case #	<u>Parties</u>	Attorney/Firm	NOTES
	10-249	Wachovia Bank V. John H. Stanford		
	10-252	Bank of America V. Robert Carney		
	10-360	BAC Home Loans V. Bobbie Dyal Lanham		
	1.0 000	Dito frome Econo V. Bobbio Byar Earman		
	10-429	Citimortgage V. Robert N. Noonan	•	
		·		
9:30 a.m.	08-43	Deutsche Bank V. Luis Fernando Silva	M. C. Watson	
	09-153	Chase Home Bank V. Eduardo Armas		
	09-741	GMAC V. Brian Tucker		
	00.805	Containt Martiness V. Alexaka Barbar		
	09-825	Suntrust Mortgage V. Aleasha Parker		
	10-36	Aurora Loans V. David J. Linton		
	10-186	BAC Home Loans V. Martha Espinoza		
	10-189	U S Bank V. Daniel Cortez		
	10.200	AV MEHim Varion		
	10-369	Aurora Loans V. William Yarian		

<u>Time</u>	Case #	<u>Parties</u>	Attorney/Firm	NOTES	
	10-411	Bank of America V. Shane E. Biancaniello			
	09-531	GMAC V. Donald Roof			
	00.040	N.O. Paralty Conta Davidson			
	09-813	U S Bank V. Gayle Boudreau			
	10-156	Deutsche Bank V. Alicia Rodriguez			
	10-100	Bediserie Barik V. Alleia (Kodriguez			
	10-261	U S Bank V. Donna L. Jones			
	10-363	U S Bank V. Cecile Howard			
	10-378	Wells Fargo Bank V. Charles A. Newcomb			
10:00 a.m.	10.054	Suntrust V. Michael Johnson	Dan Fran 9 Katr		
10:00 a.m.	10-354	Surirust V. Michael Johnson	Ben-Ezra & Katz		
	10-372	Mercantile Bank V. Kimberly L. Pertee			
	1.0012	The state of the s			
	08-497	Bank of New York V. Phillip Marteney			
	08-713	Yale Mortgage V. Cassandra Cray	Gerson Law		
	10-207	U S Bank V. Ouida Y McNeil	Butler & Hosch		
			Garrido &		
	10-246	Regions V. Salvador Puig	Rundquist		

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<u>Time</u>	Case #	<u>Parties</u>	Attorney/Firm	NOTES
	10-282	Bank of New York V. Kevin R. Sharp	Kahanne & Associates	
	10-315	Ocwen Loan V. Rosa C. Stewart	Consuegra	
	10-342	Flagstar V. Michael Rowell	Greenfield & Coomber	
	09-644	Fifth Third Bank V. William Heilig	Spear/Hoffman	
	10-291	EMC Mortgage V. Maurico J. Castro-Wright	Marinosci	

From:

Julian E. Collins

Sent:

Monday, January 03, 2011 6:48 AM

To:

Ronna M. Cobble

Subject:

RE: Jan. 24 case mgmt. schedule

I will try to call you on Tuesday. I am off today but came in early to crank out a few things. Belated Happy New Year! JEC

Julian Collins

From: Ronna M. Cobble

Sent: Tuesday, December 28, 2010 2:54 PM

To: Julian E. Collins

Subject: Jan. 24 case mgmt. schedule

When you get a minute, Judge, would you please call me. I want to ask you about cases being scheduled for Jan. 24.

#### Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-2661 386-364-8150 (cell)

From: FloridaBarCLE@lexisnexis.com <FloridaBarCLE@mail.lexisnexis.com>

Sent: Saturday, January 01, 2011 4:55 PM

To: Julian E. Collins

**Subject:** The Florida Bar January 1st CLE E-newsletter

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#### The Florida Bar CLE e-Newsletter

January 2011

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#### January 2011 CLE Seminars

Advanced Federal Practice | Civil Trial Certification Review 2011 | Elder Law Certification Review Course 2011 | No Stone Unturned? Discovery in Employment Cases | Representing the Physician 2011: Keeping up with Legal and Structural Changes for the New Era of Medical Practice Integration | 29th Annual International Tax Conference | Practicing with Professionalism (Spring 2011) |

#### **Advanced Federal Practice**

Course Classification: Advanced Level Live Presentation and Webcast: Friday, January 21, 2011 - Hyatt Regency Downton, Miami, FL

This course includes hot topics in the Federal Sentencing Guidelines for the 11th Circuit, Mortgage Fraud Defense, the Supreme Court's 2010 term, Opening Statement Skills and Issues and Ethics in Pretrial Publicity.

#### **Civil Trial Certification Review 2011**

Course Classification: Advanced Level

Live Presentation and Webcast: January 13-14, 2011 - Omni Orlando at ChampionsGate, ChampionsGate, FL

This seminar is designed for two audiences: those who plan to take the exam to become Board Certified as Civil Trial Lawyers and all litigators and civil trial lawyers who want a concise, dynamic and thorough review of civil trial practice with an emphasis on recent developments.

#### **RELATED FLORIDA BAR CLE PUBLICATION**

## Florida Civil, Judicial, Small Claims, and Appellate Rules with Florida Evidence Code 2011 Edition with CD-ROM ©2011

The 2011 Edition of this essential pamphlet provides the four sets of rules needed for civil actions.

### Highlights of rule changes since the last publication include:

- Amendments to the Rules of Civil Procedure including 3-year cycle and mortgage foreclosure amendments
- Amendments to the Rules of Judicial
   Administration including significant
   revisions to rule 2.420, governing public
   access to judicial brand records, and rule 2.540, concerning requests
   for accommodations by persons with disabilities
- Amendments to the Rules of Appellate Procedure including amendments to rule 9.410 to make the rule consistent with section 57.105, Florida Statutes, and other rule amendments concerning confidentiality of appellate court records

To complete the book's coverage, the Florida Evidence Code is also included. Each set of rules has its own subject index. The pamphlet also contains a tracing table from Florida to federal rules of civil procedure, a tracing table showing the reorganized Rules of Judicial Administration, statewide uniform guidelines for taxation of costs, and revised standard interrogatories for various civil actions.

The companion CD-ROM features all of the material in the pamphlet in an easily accessible and searchable format, plus the full text of the cited cases. For full system requirements, click <a href="https://example.com/here-name="https://example.com/

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#### **Elder Law Certification Review Course 2011**

Course Classification: Advanced Level One Location: January 13-14, 2011 - Reunion Resort, Reunion, FL This is an advanced level course designed to assist in preparing for the Board Certification exam in Elder Law. It is a comprehensive review of the major areas of Elder Law and how to avoid common ethical pitfalls. The course also focuses on the most recent changes in the area of Elder Law and planning for persons with Special Needs.

×

#### **RELATED FLORIDA BAR CLE PUBLICATIONS**

#### Florida Probate Rules, 2011 Edition with CD-ROM

@2011

The 2011 Edition of Florida Probate Rules features the full text of all the probate and guardianship rules, including 3-year cycle amendments, with the committee notes, rule histories, and statutory and rule references for each rule.

## In addition, this reference includes related provisions from Florida Statutes, updated through the 2010 Session:

- Florida Probate Code
- Recently enacted Florida Trust Code (and the former trust law)
- Principle and income law
- Florida Guardianship Law
- Statutes governing the right to decline life-prolonging procedures
- Constitutional provisions regarding homestead

The companion CD-ROM features all of the material in the pamphlet in an easily accessible and searchable format, plus the full text of the cited cases. For full system requirements, click <a href="https://example.com/here/be/here/

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### Florida Will and Trust Forms Manual, Fourth Edition with 2010 Supplement, Deskbook and CD-ROM

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Based on the comprehensive publication by the late Walter-S. Kane, this fully updated Fourth Edition sets forth the essential principles of estate planning and enables you to prepare a complete set of documents that meets your clients' needs. Using Model Wills and Trusts, this manual covers complex estate planning strategies as well as simple wills. The forms in this manual are designed to save you many hours in drafting your clients' estate planning documents.

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### The 2010 Supplement updates the Fourth Edition through the 2010 legislative session.

To receive a 20% discount on future updates for this publication call 1-800-533-1637 to become a subscriber under the Automatic Shipment Subscription Program and to obtain full terms and conditions for that program.

Click here for more information.

#### No Stone Unturned? Discovery in Employment Cases

Course Classification: Intermediate Level Webinar: January 10, 2011 - Noon - 2:00 p.m. (EST)

Wikipedia defines Discovery as "the pre-trial phase in a lawsuit in which each party . can request documents and other evidence from other parties.." It's not that simple! Join Rich McCrea as he shares his insights into the Do's and Don'ts of Labor and Employment Discovery.

# Representing the Physician 2011: Keeping up with Legal and Structural Changes for the New Era of Medical Practice Integration

Course Classification: Intermediate Level Live Presentation and Webcast: January 28, 2011 - Hyatt Regency Orlando International Airport, Orlando, FL

This program will include topics such as Tax Changes for 2011: Tricks and Traps for the Practitioner, Electronic Health Records and Meaningful Use: What You Need to Know to Help Your Clients, Choosing Entities for Practices, Joint Ventures and Investments: Tax Factors, Enhancement Techniques and Traps for the Unwary, What Your Clients Need to Know if They are Billing Out-of-Network, What a Good CPA Does for Physician Practices, Hot Topics in Medicare Enforcement Impacting Physicians, and a discussion on What Health Care Lawyers Have to Explain to Tax Lawyers, and What Tax Lawyers Have to Explain to Health Care Lawyers.

#### 29th Annual International Tax Conference

Course Classification: Intermediate Level Live Presentation: January 13 - 14, 2011 - J.W. Marriott, Miami, FL

The seminar is an intermediate to advanced conference on international tax and trust issues, both for U.S. taxpayers investing abroad and non-US taxpayers investing in the United States. Topics to be covered include: International Tax Developments Outbound Update. Structuring the

Acquisition of a Foreign Company, The U.S. Tax Compliance Nightmare of the International Executive, Swiss Corporate Tax Strategies for Global Players, Everything You Wanted to Know about Expatriation but Were Afraid to Ask, The PFIC Storm: A Preparation and Survival Guide, Recent Developments and Planning Opportunities with U.S. Income Tax Treaties, Determining Gain or Loss on Remittances from Foreign Operations with Different Functional Currencies, International Tax Developments Inbound Update, Tax Efficient Structuring of Foreign Corporate Investment in U.S. Real Estate and Business, The Attorney-CPA International Client Relationship--Joint Representation in Turbulent Times, Panel on Miscellaneous Civil and Criminal Procedural Issues, Washington Update-View from Inside the Internal Revenue Service, Canadians Investing in Florida Real Estate - A Depressed Market and a Strong Loonie - A Perfect Combination or the Perfect Storm, Complexities of Foreign Nongrantor Trusts with U.S. Beneficiaries, Don't Leave Home without It (Proper Tax Advice).

#### <u>Practicing with Professionalism (Spring 2011)</u>

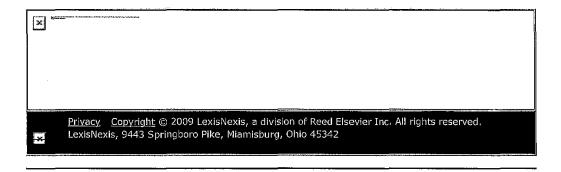
Course Classification: Basic Level Live Presentations (10 Locations): January 14, 2011 - May 20, 2011 - Miami - Orldando - West Palm Beach - St. Petersburg - Ft. Lauderdale Gainesville - Tallahassee - Panama City

A one day seminar providing a broad overview of ethical and professional issues designed for new lawyers in fulfillment of phase 1 of the Basic Skills Requirement. The Florida Supreme Court in The Florida Bar Re: Amendment to Rules Regulating The Florida Bar, Rule 6-12 (Basic Skills Course Requirement, 524 So. 2d 634 (Fla. 1988)), made Practicing with Professionalism, mandatory for attorneys admitted to The Florida Bar after October 1, 1988. Effective on May 12, 2005, the Supreme Court of Florida amended Rule 6-12.3 and Rule 6-12.4. These amended rules state that in addition to attending Practicing with Professionalism, new admittees must attend three "basic" level substantive continuing legal education programs presented by the YLD. The Basic Skills Course Requirement must be completed within the initial 3-year continuing legal education cycle after admission to The Florida Bar or within 2 years after the expiration of any exempt status. The Practicing with Professionalism requirement must be met within the first year of admission to The Florida Bar or one year prior to being admitted to The Florida Bar. Out-of-State Practitioners, Military lawyers and Governmental lawyers may be exempt from the Basic Skills Course Requirement and should refer to Rule 6-12,4 to determine eligibility for an exemption.

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From:

Ronna M. Cobble

Sent:

Tuesday, January 11, 2011 12:07 PM

To:

Julian E. Collins; Candice T. Herring

Subject:

Hearing dates/Court room

For the dates of Jan. 24 and March 15- if we are indeed using the Telecourt system, might I suggest open court in the courtroom as we did last time. Having said that, could someone please confirm that a courtroom is reserved for those dates and times.

Thanks.

Ronna Cobble

From:

Ronna M. Cobble

Sent:

Tuesday, January 11, 2011 10:53 AM

To:

Julian E. Collins

Subject:

Aprroval of new language

It has come to my attention that there is a need to include in all notices (status conference and lack of prosecution) the instruction for parties wishing to appear by phone to register with telecourt. That will save so much time and confusion as calls are fielded by different persons who may be giving different instructions to case parties. In conjunction with language offered by Judge Koberlein, may I request that the following language be added to any subsequent notices sent out by the "Foreclosure Department" in order to reflect the necessity of registering with tele-court.

All parties shall appear. Appearance may be in person or by telephone. Persons wishing to appear by phone should register with Tele-Court by logging on at <a href="https://www.tele-court.com">www.tele-court.com</a> or by calling 1-800-924-5680. Any party failing to appear may be defaulted or may have their case dismissed.

Unfortunately, this particular idea did not occur to me until yesterday so it was not included in the notices sent out for your Jan. 24 hearings. Please reiterate to Candice that we want all phone participants referred to the above.

Thanks.

Ronna Cobble

From: Sent: Jason Warman < JWarman@amstarlit.com> Wednesday, January 05, 2011 12:10 AM

To:

Julian E. Collins

Subject:

Learn Foreclosure Defense & Bankruptcy And Get 27 FL Bar Approved Credit Hours For

One Low Price

# AmStar is pleased to present our \$495 CLE Bundle.

With one simple purchase of the AmStar CLE Bundle, you will save thousands of dollars and gain access to our most-demanded CLE courses; which when completed <u>will satisfy 25.5 hours of general CLE requirements + 1.5 hours of required Ethics</u>. That's a grand total of 27 hours of Florida Bar approved CLE credits!

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   Credits + 1.0 Ethics = 8.50
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- Training Presentation Understanding Exemptions
- Training Presentation Understanding Preferences and Fraudulent Conveyances
- Training Presentation Chapter 7 Frequently Asked Questions
- Training Presentation Chapter 13 Facts and Foreclosures in Chapter 13
- Whitepaper "The Seven Deadly Sins of Consumer Bankruptcy Practice"
- Whitepaper "How to Convert Bankruptcy Leads When Your Prices are Higher Than Your Competition"

# This incredible \$495 Bundle also includes (at no extra cost):

 A Free premium listing on <u>www.BankruptcyHelpFast.com</u> – the nation's premier search directory for Consumer Bankruptcy attorneys (a \$495 value) • A Free premium Listing on <a href="https://www.foreclosureDefenseHelp.com">www.foreclosureDefenseHelp.com</a> – the nation's premier search directory for Foreclosure Defense attorneys (a \$495 value)

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These courses are recordings from live events held in FL.

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From:

The Florida Bar <careercenter@flabar.org>

Sent:

Tuesday, January 04, 2011 7:10 PM

To:

Julian E. Collins

Subject:

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# Job Flash

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# 19 new legal jobs

# **Senior Consumer Finance Litigation Attorneys**

Akerman Senterfitt - Tampa, FL and Jacksonville, FL, FL

The Tampa and Jacksonville, Florida offices of Akerman Senterfitt seek Senior Attorneys with 5 plus years of extensive experience in commercial litigation for the consumer finance litigation practice group. State and Federal court experience is required. Federal Court clerkship experience is preferred. more info...

#### Trial Attorney

#### Associates & Bruce L. Scheiner P. A. - Fort Myers, FL

Well-established, Fort Myers-based Personal Injury Law Firm seeks dynamic, motivated and experienced Litigator to work on MVA, wrongful death, product liability and negligence cases. more info...

#### **Lateral Partner**

#### Assouline & Berlowe, P.A. - Statewide, FL

Lateral partners with portable business sought for offices in Ft. Myers, Tampa, Miami, Ft. Lauderdale, Boca Raton, and possible expansion to Jacksonville of growing South Florida Business Law Firm. In particular, this firm, which was formed by two Weil, Gotshal & Manges attorneys, is seeking partners in the practice areas of Labor and Employment, Intellectual Property (both prosecution and litigation), Creditors Rights and Bankruptcy, Corporate Law, and Commercial Litigation and Appeals. more info...

# **Community Association Attorney**

Backer Law Firm, PA - Boca Raton, FL

Community Association Attorney - Boca Raton, FL more info...

#### **Lateral Litigation Associate**

#### Baker & McKenzie LLP - Miami, FL

The Miami office of Baker & McKenzie seeks a litigation associate with one to four years of commercial litigation experience. The ideal candidate must have superior academic credentials, excellent communication, analytical and writing skills, and evidence of teamwork and leadership. Graduation from a Top 25 Law School and Law Review is preferred. Demonstrable ties to the Miami area and Spanish are a plus, more info...

#### **Deputy Chief Financial Officer**

#### Florida Department of Financial Services - Tallahassee, FL

The Florida Department of Financial Services is seeking to fill the position of Deputy Chief Financial Officer. This is a senior level management position with high visibility. This person will lead the effort to fight fraud in Florida. This Deputy will staff the Strike Force on Medicaid and Public Assistance Fraud, and directing the Divisions of Insurance Fraud and the State Fire Marshal. <u>more info...</u>

# **Pre-litigation Personal Injury Attorney**

#### John Bales Attorneys - Tampa Bay, FL

Growing Plaintiff-based personal injury and insurance coverage law firm is seeking professional qualified attorneys. Positions require a minimum of 3 years experience. Highly motivated applicants must have outstanding advocacy and negotiation skills and proficiency at law office computer systems. The firm seeks individuals who are team players, detailed, accomplishment driven, and have a desire to help others. Excellent academic background and proven research and writing skills required. more info...

# **Community Association Attorney (Maitland, FL)**

#### Katzman Garfinkel & Berger - Maitland, FL

Katzman Garfinkel & Berger -a premier AV-Rated statewide Community Association law firm is seeking Florida Bar-licensed Attorneys with Foreclosure/Collections experience to join our growing Maitland office. Highlights:- Named one of the Best Places to Work in 2009 by the South Florida Business Journal. - Designated as One of the Most Distinguished Law Firms in America by Martindale-Hubbell. Qualified applicants, send Resume & Cover Letter to: Recruiter@kgblawfirm.com more info...

#### Estate Planning, Probate, Tax, Corporate Attorney

#### Kirk-Pinkerton P.A. - Sarasota/Bradenton, FL

Estate Planning, Probate, Tax, Corporate attorney with 10 to 20 year experience with high net worth clients. <u>more info...</u>

## **Foreclosure Case Load Attorney**

#### Law Offices of Marshall C. Watson P.A. - Fort Lauderdale, FL

Prestigious Florida full service foreclosure law firm, which strictly represents mortgage lenders and servicers throughout Florida is seeking a Foreclosure Attorney. The services our firm provides range from foreclosure, bankruptcy representation and evictions to REO closings and title insurance. Our office provides the highest quality representation available and continually strives to ensure our interests are aligned with those of our clients. more info...

#### **Insurance Defense Associate**

#### Powers McNalis Torres & Teebagy - West Palm Beach, FL

We are seeking a litigation associate with 3-5 years property insurance coverage litigation experience. Ideal candidates are bright, analytical, independent and decisive with strong writing skills. We offer a competitive salary and benefit package. Interest candidates should submit their resume and salary requirements to atorres@powersmcnalis.com or fax (561)588-7960. more info...

# **Commercial Litigation Attorney**

#### Rosenthal Rosenthal Rasco Kaplan, LLC - Aventura, FL

A boutique law firm in Aventura seeks to hire an attorney with a minimum of 10 years experience in commercial litigation. Must have excellent research, writing ability and courtroom experience. Great salary, benefits and working environment. more info...

#### <u>Corporate Counsel</u>

Seven Kings Holdings, Inc - Jupiter, FL

Will only consider applicants who currently live in Palm Beach County, FL. Seven Kings Holdings, Inc. (SKH) manages a portfolio of commercial-real-estate properties (mosting marinas) throughout Florida. See www.skholdings.com and www.loggerheadclubandmarina.com). SKH is looking to hire corporate counsel to handle a variety of transactional, association, government-agency, and general-corporate related matters. Ideal candidate will also have some litigation experience. more info...

#### **Insurance Defense Associate**

#### Shendell & Pollock, P.L. - Boca Raton, FL

Statewide AV rated defense firm seeking highly motivated attorneys. The ideal candidate will have superior academic credentials, excellent analytical and writing skills and experience handling a large volume of cases from inception through trial. more info...

#### **Partner**

# Shendell & Pollock, P.L. - Boca Raton, FL

Statewide AV rated defense firm seeking a partner-level attorney with a portable business book of \$400k. more info...

#### <u>Attorney</u>

#### Smith Hulsey & Busey - Jacksonville, FL

Smith, Hulsey & Busey is seeking two exceptionally capable lawyers with 3 to 5 years of experience, one in negotiation and documentation of commercial loans and another in complex business litigation. High academics, high energy and collegiality are prerequisites. more info...

#### Associate - Commercial Real Estate/Mortgage Loan Transactions

#### Trenam Kemker - Tampa, FL

Trenam Kemker is seeking attorney candidates for an associate position in the firms real estate transactional and workout practice group, located in Tampa. Third or fourth year associate with solid experience in commercial mortgage loan transactions and workouts. Practical knowledge of civil litigation and bankruptcy law are preferred, but not required. Qualified candidates should contact Richard Pollock by phone (813-227-7441) or email (rpollock@trenam.com). An EEO employer. more info...

#### Associate

#### Wicker, Smith, O'Hara, McCoy & Ford, P.A. - Orlando, FL

Statewide AV rated litigation firm with 50 years in Florida. Excellent opportunity to gain experience and advance your career with an established but growing firm specializing in medical malpractice defense and civil litigation. Competitive compensation package includes 401K, health insurance and other benefits, more info...

#### **Associate Attorney**

#### Zalkin Revell, PLLC - Destin, FL, FL

Zalkin Revell seeks associate attorney for it's civil litigation practice and a 2nd associate with experience in business or consumer (Chapter 11 and/or Chapter 7) bankruptcy practice. Must have excellent work ethic and research and writing skills. Email resume in confidence to hiring member, Natasha Revell; hiringpartner@ZalkinRevell.com more info...

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From:

Ronna M. Cobble

Sent:

Wednesday, November 17, 2010 2:50 PM

To:

Julian E. Collins

Subject:

case mgmt hearings:?

Case 08-713. CCIS shows counsel as Gerson Law. Weltz & Scwartz called today to say they had been given the case but there has been no official substitution of counsel. Can the appear teleph. for this cm hearing without formal motions to w/d and substitue counsel??? What do you make of that?

# Ronna Cobble

From: Sent: The Florida Bar <careercenter@flabar.org> Wednesday, November 17, 2010 1:21 PM

To:

Julian E. Collins

Subject:

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# Estate Planning, Probate, Tax, Corporate Attorney

**Kirk-Pinkerton P.A. - Sarasota/Bradenton, FL**Estate Planning, Probate, Tax, Corporate attorney with 10 to 20 year experience with high net worth clients. <u>more info...</u>

# Associate Attorney/Risk Manager

Miami Dade Expressway Authority - Miami, FL

Requirements include: Member of the Florida Bar with a minimum of 5 years experience in the practice of law.

Strong risk management and insurance background

preferred (This specifically does not include insurance defense work.), as well as experience in transportation, local government or commercial concessions. For more information please visit: www.mdxway.com more info...

#### **Litigation Attorney**

Parker Waichman Alonso LLP - Bonita Springs, FL

AV-rated Plaintiff's Personal Injury national law firm seeks highly motivated and experienced attorneys with 10 years experience in auto accidents, medical malpractice and products liability for Bonita Springs office. Candidates must be well-versed in all aspects of litigation from case inception through trial. more info...

# <u>County Attorney - Broward County, FL (Fort Lauderdale)</u>

Broward County c/o Bob Murray & Associates - Fort Lauderdale, FL

Broward County seeks a County Attorney to serve as chief legal counsel to the County and to direct and supervise the County Attorneys Office. County Attorney serves at the pleasure of the 9-member Board of Commissioners. County Attorneys Office has a 2011 budget of \$6.8 million with 61 authorized staff, including 37 attorneys. A law degree from an accredited college and a license to practice law in the State of Florida is required. Detailed brochure available at www.bobmurrayassoc.com more info...

#### **Managing Attorney**

#### Frenkel Lambert Weiss Weisman & Gordon - Ft. Lauderdale, FL

Law Firm seeks attorney (admitted to practice in the State of Florida) to manage their Ft. Lauderdale area office. Excellent opportunity. Email resume to attorneysoffice@ymail.com reference Florida. more info...

#### **Community Association Attorney**

#### Backer Law Firm, PA - Boca Raton, FL

We are an established, growing law firm representing condominium associations and homeowners associations primarily in Palm Beach and Broward Counties. The ideal candidate will have experience representing community associations in Florida and will have some foreclosure and other community association litigation experience. <u>more info...</u>

#### Foreclosure Assistant Managing Attorney

#### Law Offices of Marshall C. Watson P.A. - Fort Lauderdale, FL

Prestigious Fort Lauderdale full service law firm, which strictly represents mortgage lenders and servicers throughout Florida is in search for a Foreclosure Assistant Managing Attorney for our Fort Lauderdale Corporate Office. The services our firm provides range from foreclosure, bankruptcy representation and evictions to REO closings and title insurance. <u>more info...</u>

#### **Lateral Partner**

#### ASSOULINE & BERLOWE, P.A. - Statewide, FL

Lateral partners with portable business sought for offices in Ft. Myers, Tampa, Miami, Ft. Lauderdale, Boca Raton, and possible expansion to Jacksonville of growing South Florida Business Law Firm. In particular, this firm, which was formed by two Weil, Gotshal & Manges attorneys, is seeking partners in the practice areas of Labor and Employment, Intellectual Property (both prosecution and litigation), Creditors Rights and Bankruptcy, Corporate Law, and Commercial Litigation and Appeals. <u>more info...</u>

# **T&E Associate**

# Williams Parker Harrison Dietz & Getzen - Sarasota, FL

Our firm (http://www.williamsparker.com) has one of Florida's largest estate planning/administration groups. Our clients are sophisticated and our practitioners are highly skilled. We seek an associate with several years of experience in complex planning matters. L.L.M. or CPA, superior educational credentials, and strong drafting skills required. Kindly email your resume to hiringpartner@williamsparker.com more info...

# **SVP Investment Counselor Palm Beach**

# Russell Reynolds Associates - Palm Beach, FL

We are seeking an extremely driven individual who excels at both business development and relationship management. The candidate must be accustomed to a high level of daily sales activity and be capable of proactively and independently developing relationships with attorneys, accountants, estate planners or anyone who can potentially provide introductions to prospective clients. <u>more info...</u>

# <u>Partner</u>

#### Shendell & Poliock, P.L. - Boca Raton, FL

Statewide AV rated defense firm seeking a partner-level attorney with a portable business book of \$400k. more info...

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From:

Ronna M. Cobble

Sent:

Wednesday, November 17, 2010 8:56 AM

To:

Julian E. Collins

Subject:

RE: Foreclosure case Management: mis-scheduled case

Yes. Thanks.

# Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-1017

From: Julian E. Collins

Sent: Tuesday, November 16, 2010 5:50 PM

To: Ronna M. Cobble

Subject: RE: Foreclosure case Management: mis-scheduled case

I read the e-mail, but we discussed this earlier today, right?

Julian Collins

From: Ronna M. Cobble

Sent: Tuesday, November 16, 2010 8:27 AM

To: Julian E. Collins

Subject: Foreclosure case Management: mis-scheduled case

Importance: High

Good morning, Judge. I received a message this morning taken yesterday while I was in Lake City. RE: case 10-114 was scheduled for case management on Nov. 22. Apparently, our documents and their filings were passing in the mail or timing with ccis was off a little... Anyway, the case has a previously scheduled hearing on MSJ on Dec. 13, 2010. The question from the Plaintiff attorney, then, is do they have to show up for the case management conference? If not, what is the procedure for me notifying each party? Please call if this is unclear...

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Sent:

Tuesday, November 16, 2010 5:50 PM

To:

Ronna M. Cobble

Subject:

RE: Foreclosure case Management: mis-scheduled case

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Ronna M. Cobble

Sent:

Tuesday, November 16, 2010 8:27 AM

To:

Julian E. Collins

Subject:

Foreclosure case Management: mis-scheduled case

Importance:

High

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# Ronna Cobble

From:

sonny scaff <sonnyscaff@yahoo.com>

Sent:

Monday, November 15, 2010 11:45 PM

To:

Greg S. Parker; David W. Fina; E. Vernon Douglas; Frederick L. Koberlein; H. Wetzel Blair;

Debra P. Sadler; Julian E. Collins; Leandra G. Johnson; Paul S. Bryan; Tom Coleman;

William R. Slaughter

Subject:

Fw: ACLU Wants Foreclosure Hearings to Remain Public

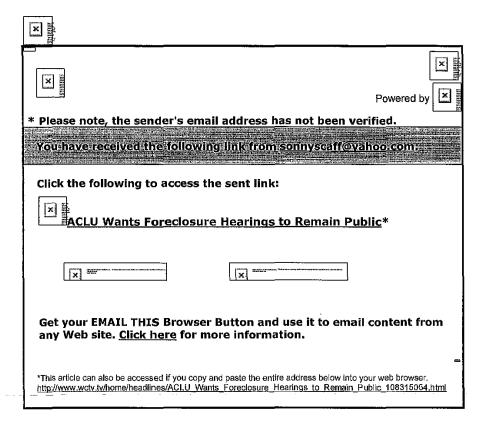
---- Forwarded Message ----

From: "sonnyscaff@yahoo.com" <sonnyscaff@yahoo.com>

To: sonnyscaff@yahoo.com

Sent: Mon, November 15, 2010 8:40:16 PM

Subject: ACLU Wants Foreclosure Hearings to Remain Public



From: Sondra M. Lanier

Sent: Friday, November 12, 2010 4:35 PM

To: Candice T. Herring; Darren K. Jackson; David W. Fina; Debbie J. Saunders; Debra P.

Sadler; Diane B. Hiers; Donna D. Moore; Donna K. Jones; E. Vernon Douglas; Frederick L. Koberlein; Greg Parker; Heather J. Norris; James R. Bean; Jean Pittman; Joyce Cameron; Julian E. Collins; Leandra G. Johnson; Linda H. Morgan; Marcie A. Kemp; Melanie A.

Vaughn; Millicent A. Schneider; Pam K. Ring; Paul S. Bryan; Sonny Scaff; Sybil C. Powell;

Tom Coleman; William R. Slaughter

Cc: Debbie A. DeNike; Carrina M. Cooper Subject: Notes from Judges' Meeting

Good afternoon. Following are notes from today's judges' meeting (with a few additional pieces of information).

#### **Court Administration Update**

- Jackie Jo Brinson and Junaid Savani, two of our law clerks, presented information about WestLaw Next. Jackie Jo
  demonstrated some of the features of the new program and advised that Debbie DeNike is working to bring
  some training to the circuit. Judge Fina asked that the training be on the day of a future judges' meeting for the
  convenience of those who choose to participate.
- Sondra advised that in the past 6 months the law clerks have reduced the backlog of post-conviction motions
  from 501 to 297. They expect that all motions filed prior to 2009 will be completed by the end of this year. A
  backlog has existed for several years, and the situation was aggravated by turnover and hiring freezes. Debbie
  DeNike and the law clerks have done a wonderful job of organizing and prioritizing the cases so that the backlog
  continues to be reduced.
- Staff positions are being filled, and court administration expects to be back up to full staff by the end of the year. An updated employee directory has not been produced because of staff turnover and vacancies, but a new one will be published and distributed in early 2011.

#### Judge Case Count Reporting Requirement

The clerks of court are supposed to be cleaning up the data in CCIS so that the case count by judge report will be as accurate as possible when it is presented to the Legislature. Some of the clerks have been in contact with the judges in their counties about this, but access to this information through CCIS will not be available to judges and court administration until December 1. At that time, we should be able to access the "appropriations" report through CCIS. Court administration staff will review the data and work with each judge to address whatever issues may exist. This is the data that will be used to prepare the alternative report by division to be prepared and submitted by the court administrator. Staff should be able to look at reopened cases and determine how many were VOP's so that those proceedings will be properly accounted for, and we will work with each judge to determine the other factors that need to be considered in order to present the most accurate picture of workload in each county/division.

# **E-Portal Update**

A memo regarding the recently established ePortal Interlocal Authority was provided to the judges. The Florida
E-Filing Authority is the public body that will own the new Statewide E-Filing Court Records Portal through which
attorneys and litigants will be able to file pleadings. The portal is to be up and running by January 1, 2011. The

e-filing plans for probate court in all of the counties in our circuit have been approved. Taylor County recently submitted an application for most of the other divisions in their county, and we expect the other counties to submit a coordinated plan for their other divisions soon. Additional equipment and training will be provided before the judges are expected to begin using the system.

# Courtroom Space

• Judge Fina reminded everyone that when you are scheduling a hearing in a courthouse other than where you are primarily assigned, please remind your JA's to notify courthouse security in advance. Also, please remember to coordinate with the local judges as well to be sure that courtroom space is available.

#### Mortgage Foreclosure Case Management Issues

Because of a "disparity in judicial philosophies" regarding mortgage foreclosure case management, Judge Fina
advised the judges to work with Ronna Cobble in Court Administration to manage their cases as they see
fit. Judge Fina described how he handled his first foreclosure case management docket, and he asked other
judges to share their experiences after their hearings as well. Although there was no consensus on a circuitwide form, Ronna has examples of notices/orders that other judges in our circuit have used.

#### **Duty Judge Protocol**

Judge Fina discussed the duty judge protocol again and asked for input regarding whether the protocol should
be continued. The consensus was that it should be continued. Judge Fina emphasized the importance of judges
being available when they are the duty judge, including answering their cell phones when called and being in
proximity to the technology necessary for them to receive, sign, and return emergency petitions, search
warrants, etc. Also, Judge Fina asked that judges be sure their JA's are familiar with the protocol and follow it
appropriately.

#### **County Funding**

 The judges reviewed the options available to address the issue of counties not paying their portion of the technology and/or facilities budgets for the courts. (For more information, please contact Judge Fina.) There will be a 15-minute meeting prior to the Christmas luncheon to follow up on this.

# Judicial Assignments for July

There will be a Chief Judge election in February, and judicial assignments will be made accordingly.

#### Court Calendar

Once again, Judge Fina reminded judges of the importance of reviewing the draft master calendar when it is sent out for comments. If you have concerns, including scheduling around certain holidays, etc., those should be addressed with Carrina at that time rather than after the calendar has been finalized.

**FUTURE MEETINGS:** December – There will be a 15-minute meeting prior to the Christmas luncheon at Melody Christian Center.

January – We will invite our legislative delegation to attend this meeting, which will be held in Live Oak. Lin Williams' investiture may be held after lunch on the same day, but this has not been confirmed.

February – The meeting will be held in Hamilton County in February.

From:

Julian E. Collins

Sent:

Monday, November 08, 2010 7:11 PM

To:

Ronna M. Cobble

Subject:

RE:

Yes, if you don't mind. I would think it more honorable to blame things on you in your presence than in your absence. Just kidding; it would probably be helpful to have you there keeping me organized, if that's possible. JEC

From: Ronna M. Cobble

Sent: Monday, November 08, 2010 1:02 PM

**To:** Julian E. Collins **Subject:** RE:

Dear "part British" judge,

Does "I will therefore muddle through" mean that you want me present for hearings or not? I am Part American. You have to tell me very clearly..... ③

# Ronna Cobble

Foreclosure Case Manager Administrative Office of the Courts Third Judicial Circuit 105 North Ohio Avenue Live Oak, FL 32064 386-362-1017

From: Julian E. Collins

Sent: Monday, November 08, 2010 11:35 AM

To: Ronna M. Cobble

Subject: RE:

I'm part British. As in all things, I will therefore "muddle through." JEC

From: Ronna M. Cobble

Sent: Monday, November 08, 2010 8:51 AM

To: Julian E. Collins Subject: RE:

Yes, I did get direction from her about that scheduling. Those notices are, as of 5 minutes ago, completed and will shortly be emailed to Candace for signing and distribution. I do, of course, have a couple other questions.

- 1. Do you want/need me present for these hearings to organize parties, take notes, etc.?
- 2. There is a case with a conditional judgment on 4-22-09. The case still shows pending. It is being scheduled for case management. Is that how you would choose to have it handled? If not, advise and I will make necessary changes.
- 3. At:130, we scheduled all your cases from David Stern's office. There ended up being 20. The next time slot, 2:00, only had 11 cases from Marshall C. Watson. Are you ok with that scheduling?

Have a happy Monday!!

Ronna Cobble

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I think Millie talked with you and me (separately) about this last Thursday and conveyed my answer (albeit dictated by Judge Fina) to you. Whatever that number is, I'll muddle through and see how things go. JEC

Julian Collins

From: Ronna M. Cobble

Sent: Thursday, November 04, 2010 8:22 AM

To: Julian E. Collins

Subject:

Good morning, Judge. Barb and I are working on your Case Management Notices. There are at least 70, maybe as many as 80. How many minutes would you like to appoint each case or would you like me to schedule several cases at a time, in case some don't show. I will assign them as you instruct. I'll wait to hear from you.

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