

**Stelma, Joe**

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**From:** Melissa Henderson [HendersM@flcourts.org]  
**Sent:** Thursday, October 14, 2010 12:10 PM  
**To:** Trial Court Chief Judges; Trial Court Administrators  
**Cc:** Susan Leseman; OSCA-JUED; Blan Teagle  
**Subject:** New Publication Announcement from Judge Mark King Leban, Chair, FCEC Publication Committee  
**Attachments:** Foreclosure Bench Book.pdf

**To: Chief Judges and Trial Court Administrators**

**From: Judge Mark King Leban, Chair, Florida Court Education Council's Publications Committee**

**Re: New Publication: *Residential Foreclosure Bench Book***

The Publications Committee of the Florida Court Education Council is pleased to announce the posting of the *Residential Foreclosure Bench Book* in the Court Education Resource Library on the Florida State Courts intranet. The *Residential Foreclosure Bench Book* was written by the Eleventh Circuit's Judge Jennifer Bailey and Assistant General Counsel Doris Bermudez-Goodrich. Used for a recent judicial education course for judges assigned to hear foreclosure cases, this bench book presents readers with the nuts and bolts of current foreclosure law and procedures.

In addition to this bench book, the Court Education Resource Library, developed by OSCA's Court Education Section and Publications Unit, contains a plethora of judicial education materials, among them, court publications (benchguides, bench books, toolkits, and case summaries); court education program materials; and other useful resources (a catalog of books, manuals, and other publications, including materials by state and national organizations).

A PDF of the bench book is attached, but you can also access it from the Court Education Resource Library, at [https://intranet.flcourts.org/osca/Judicial\\_Education/Library/librarymain.shtml](https://intranet.flcourts.org/osca/Judicial_Education/Library/librarymain.shtml) (As the bench book will be periodically updated to reflect changes in foreclosure law and procedure, please visit the site for update notifications.)

*Please share this information with judges and court staff who are handling residential mortgage foreclosure cases.*

If you have any questions, contact Susan Leseman, OSCA Publications Attorney, at (850) 922-5085 or [lesemans@flcourts.org](mailto:lesemans@flcourts.org)

3/16/2011

**Stelma, Joe**

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**From:** Pappas, Sara  
**Sent:** Wednesday, October 13, 2010 1:59 PM  
**To:** Stelma, Joe  
**Subject:** RE: cancelled sales

OK, Thanks,

Sara

*Sara Pappas  
Administrative Secretary 1  
Fourth Judicial Circuit  
330 E. Bay St. Jacksonville, Florida 32202  
Duval County, Florida*

---

**From:** Stelma, Joe  
**Sent:** Wednesday, October 13, 2010 1:54 PM  
**To:** Pappas, Sara  
**Subject:** RE: cancelled sales

I have passed on to the chief

*Fourth Circuit Court Administrator  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209*

---

**From:** Pappas, Sara  
**Sent:** Wednesday, October 13, 2010 1:52 PM  
**To:** Stelma, Joe  
**Subject:** FW: cancelled sales

*Sara Pappas  
Administrative Secretary 1  
Fourth Judicial Circuit  
330 E. Bay St. Jacksonville, Florida 32202  
Duval County, Florida*

---

**From:** Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]

3/16/2011

**Sent:** Wednesday, October 13, 2010 1:49 PM

**To:** Pappas, Sara; Talley, Alana

**Cc:** Soud, A.C.; Fuller, Jim B; Portlock, Justin E; Brown, Betty J; Hiers, Tom E

**Subject:** cancelled sales

Hi Sara and Robin – we're starting to see foreclosure cases going to sale even though the plaintiff has not paid the mandatory \$70 judicial sale fee (this occurs after the plaintiff's motion to cancel the sale has been denied). Every time we hold a sale and don't collect the fee, we lose \$49 (which we are contractually obligated to pay to our online auction vendor). Since F.S. 45.035(1) requires the plaintiff to pay the sales fee prior to the sale and because the clerk is facing a severe budget shortfall, we cannot continue to hold sales without being paid. Please inform Judge Soud of the dilemma we're in. Thanks.

3/16/2011

**4th Cir 00703**

**Stelma, Joe**

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**From:** Sourbeer, Jeff  
**Sent:** Tuesday, October 12, 2010 10:56 AM  
**To:** Pappas, Sara  
**Cc:** Janocko, Eve; Stelma, Joe  
**Subject:** Re: Foreclosure data

We will meet on our own first. Thank you.

On Oct 12, 2010, at 10:13 AM, "Pappas, Sara" <SaraP@coj.net> wrote:

I don't think he will be back that I know of for a couple of weeks.  
He might be able to come in for a meeting, but you would have to e-mail him about that.

*Sara Pappas  
Administrative Secretary 1  
Fourth Judicial Circuit  
330 E. Bay St. Jacksonville, Florida 32202  
Duval County, Florida*

---

**From:** Sourbeer, Jeff  
**Sent:** Tuesday, October 12, 2010 10:10 AM  
**To:** Pappas, Sara  
**Cc:** Janocko, Eve; Stelma, Joe  
**Subject:** Fwd: Foreclosure data

Can Eve and I meet with Judge Soud regarding the big bank issues regarding the moratorium?

Begin forwarded message:

**From:** "Janocko, Eve" <EJanocko@coj.net>  
**Date:** October 12, 2010 8:12:38 AM EDT  
**To:** "Sourbeer, Jeff" <SOURBEER@coj.net>, "Johnroe, Steve G" <Steve.Johnroe@duvalclerk.com>  
**Cc:** "Stelma, Joe" <Jstelma@coj.net>, "Portlock, Justin E" <Justin.Portlock@DuvalClerk.com>, "Brown, Betty J" <Betty.Brown@DuvalClerk.com>, "Misra, Jill A" <Jill.Misra@DuvalClerk.com>  
**Subject:** RE: Foreclosure data

Thank you. We need to talk with Sara to see what we can do to make sure the Clerk can identify this type of delay in the cases.

3/16/2011

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810  
ejanocko@coj.net

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 11, 2010 1:48 PM  
**To:** Johnroe, Steve G  
**Cc:** Stelma, Joe; Portlock, Justin E; Brown, Betty J; Janocko, Eve; Misra, Jill A  
**Subject:** RE: Foreclosure data

I agree. It needs to really have some trigger to provide a docket entry on the case to be identifiable as such.

---

**From:** Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]  
**Sent:** Monday, October 11, 2010 1:29 PM  
**To:** Janocko, Eve; Misra, Jill A  
**Cc:** Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J  
**Subject:** RE: Foreclosure data

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

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**From:** Janocko, Eve [mailto:EJanocko@coj.net]  
**Sent:** Monday, October 11, 2010 12:04 PM  
**To:** Misra, Jill A  
**Cc:** Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe  
**Subject:** Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,

Eve

Eve Janocko  
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3/16/2011

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Tuesday, October 12, 2010 10:51 AM  
**To:** Janocko, Eve  
**Cc:** Pappas, Sara; Stelma, Joe; Norris, Elizabeth  
**Subject:** Re: Foreclosure Data

I am currently located outside courtroom 4 per Judge Cooper's request. There is a very uncooperative inmate who I may have to hook up video equipment between the holding cell and courtroom. I am waiting as to whether I need to provide assistance.

On Oct 12, 2010, at 9:46 AM, "Janocko, Eve" <[EJanocko@coj.net](mailto:EJanocko@coj.net)> wrote:

Hi Jeff and Sara,

Are you available today at 11:00 to meet with Joe in his office to talk about foreclosure data and how the clerk will handle reporting cases that are halted due to the banks moratorium? We need to make sure these cases are flagged in the clerk's system so that we can account for their delay. The clerk will have to have something to ID these cases that fall into this category.

Thanks,  
Eve

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[ejanocko@coj.net](mailto:ejanocko@coj.net)

3/16/2011

**4th Cir 00706**

**Stelma, Joe**

**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 10:13 AM  
**To:** Sourbeer, Jeff; Pappas, Sara  
**Cc:** Stelma, Joe  
**Subject:** RE: Foreclosure data

Jeff,

We are going to meet with Sara at 11:00 in Joe's office. You will see your e-mail. Then I guess we can meet with Judge Soud.

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
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Voice: (904)-630-1644  
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**From:** Sourbeer, Jeff  
**Sent:** Tuesday, October 12, 2010 10:10 AM  
**To:** Pappas, Sara  
**Cc:** Janocko, Eve; Stelma, Joe  
**Subject:** Fwd: Foreclosure data

Can Eve and I meet with Judge Soud regarding the big bank issues regarding the moratorium?

Begin forwarded message:

**From:** "Janocko, Eve" <EJanocko@coj.net>  
**Date:** October 12, 2010 8:12:38 AM EDT  
**To:** "Sourbeer, Jeff" <SOURBEER@coj.net>, "Johnroe, Steve G" <Steve.Johnroe@duvalclerk.com>  
**Cc:** "Stelma, Joe" <Jstelma@coj.net>, "Portlock, Justin E" <Justin.Portlock@DuvalClerk.com>, "Brown, Betty J" <Betty.Brown@DuvalClerk.com>, "Misra, Jill A" <Jill.Misra@DuvalClerk.com>  
**Subject:** RE: Foreclosure data

Thank you. We need to talk with Sara to see what we can do to make sure the Clerk can identify this type of delay in the cases.

Eve Janocko  
Court Operations Program Assistant  
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330 East Bay Street, Room 512B

3/16/2011

**4th Cir 00707**

Jacksonville, Florida 32202  
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Fax: (904)-301-3810  
[ejanocko@coj.net](mailto:ejanocko@coj.net)

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 11, 2010 1:48 PM  
**To:** Johnroe, Steve G  
**Cc:** Stelma, Joe; Portlock, Justin E; Brown, Betty J; Janocko, Eve; Misra, Jill A  
**Subject:** RE: Foreclosure data

I agree. It needs to really have some trigger to provide a docket entry on the case to be identifiable as such.

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**From:** Johnroe, Steve G [<mailto:Steve.Johnroe@duvalclerk.com>]  
**Sent:** Monday, October 11, 2010 1:29 PM  
**To:** Janocko, Eve; Misra, Jill A  
**Cc:** Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J  
**Subject:** RE: Foreclosure data

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

---

**From:** Janocko, Eve [<mailto:EJanocko@coj.net>]  
**Sent:** Monday, October 11, 2010 12:04 PM  
**To:** Misra, Jill A  
**Cc:** Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe  
**Subject:** Foreclosure data

Hi Jill,  
Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,

Eve

Eve Janocko

Court Operations Program Assistant

Duval County Courthouse

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[ejanocko@coj.net](mailto:ejanocko@coj.net)

3/16/2011

4th Cir 00708



**Stelma, Joe**

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**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 9:50 AM  
**To:** Stelma, Joe; Norris, Elizabeth  
**Subject:** FW: Foreclosure Data

Can we go to Sara's location to meet at 11?

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810  
ejanocko@coj.net

---

**From:** Pappas, Sara  
**Sent:** Tuesday, October 12, 2010 9:47 AM  
**To:** Janocko, Eve  
**Subject:** RE: Foreclosure Data

I can not as Michelle, the front desk receptionist is out and I have to sit up here all day.

*Sara Pappas  
Administrative Secretary 1  
Fourth Judicial Circuit  
330 E. Bay St. Jacksonville, Florida 32202  
Duval County, Florida*

---

**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 9:47 AM  
**To:** Sourbeer, Jeff; Pappas, Sara  
**Cc:** Stelma, Joe; Norris, Elizabeth  
**Subject:** Foreclosure Data

Hi Jeff and Sara,

Are you available today at 11:00 to meet with Joe in his office to talk about foreclosure data and how the clerk will handle reporting cases that are halted due to the banks moratorium? We need to make sure these cases are flagged in the clerk's system so that we can account for their delay. The clerk will have to have something to ID these cases that fall into this category.

Thanks,  
Eve

Eve Janocko  
Court Operations Program Assistant

3/16/2011

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ejanocko@coj.net

3/16/2011

**4th Cir 00710**

**Stelma, Joe**

---

**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 9:47 AM  
**To:** Sourbeer, Jeff; Pappas, Sara  
**Cc:** Stelma, Joe; Norris, Elizabeth  
**Subject:** Foreclosure Data

Hi Jeff and Sara,

Are you available today at 11:00 to meet with Joe in his office to talk about foreclosure data and how the clerk will handle reporting cases that are halted due to the banks moratorium? We need to make sure these cases are flagged in the clerk's system so that we can account for their delay. The clerk will have to have something to ID these cases that fall into this category.

Thanks,  
Eve

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ejanocko@coj.net

3/16/2011

**4th Cir 00711**

**Stelma, Joe**

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**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 9:06 AM  
**To:** Stelma, Joe  
**Subject:** RE: Foreclosure data

what time works for you? what is sara's last name?

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810  
ejanocko@coj.net

---

**From:** Stelma, Joe  
**Sent:** Tuesday, October 12, 2010 9:05 AM  
**To:** Janocko, Eve  
**Subject:** RE: Foreclosure data

yes. please set it up. thanks

*Fourth Circuit Court Administrator*  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 8:59 AM  
**To:** Stelma, Joe  
**Subject:** RE: Foreclosure data

Hi Joe,

Yes, I think Jeff ,you, me and Sara and anyone else you think should be there.

eve

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810

3/16/2011

ejanocko@coj.net

---

**From:** Stelma, Joe  
**Sent:** Tuesday, October 12, 2010 8:33 AM  
**To:** Janocko, Eve  
**Subject:** RE: Foreclosure data

shall we all meet

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

---

**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 8:13 AM  
**To:** Sourbeer, Jeff; Johnroe, Steve G  
**Cc:** Stelma, Joe; 'Portlock, Justin E'; Brown, Betty J; Misra, Jill A  
**Subject:** RE: Foreclosure data

Thank you. We need to talk with Sara to see what we can do to make sure the Clerk can identify this type of delay in the cases.

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ejanocko@coj.net

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**From:** Sourbeer, Jeff  
**Sent:** Monday, October 11, 2010 1:48 PM  
**To:** Johnroe, Steve G  
**Cc:** Stelma, Joe; Portlock, Justin E; Brown, Betty J; Janocko, Eve; Misra, Jill A  
**Subject:** RE: Foreclosure data

I agree. It needs to really have some trigger to provide a docket entry on the case to be identifiable as such.

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**Sent:** Monday, October 11, 2010 1:29 PM  
**To:** Janocko, Eve; Misra, Jill A  
**Cc:** Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J  
**Subject:** RE: Foreclosure data

3/16/2011

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

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**From:** Janocko, Eve [mailto:EJanocko@coj.net]  
**Sent:** Monday, October 11, 2010 12:04 PM  
**To:** Misra, Jill A  
**Cc:** Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe  
**Subject:** Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,  
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| ejanocko@coj.net

3/16/2011

**4th Cir 00714**

**Stelma, Joe**

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**From:** Janocko, Eve  
**Sent:** Tuesday, October 12, 2010 8:59 AM  
**To:** Stelma, Joe  
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Hi Joe,

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eve

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shall we all meet

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**To:** Janocko, Eve; Misra, Jill A  
**Cc:** Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J  
**Subject:** RE: Foreclosure data

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

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3/16/2011

**4th Cir 00717**

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Thanks,  
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Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810  
ejanocko@coj.net

3/16/2011

**Stelma, Joe**

---

**From:** Johnroe, Steve G [Steve.Johnroe@duvalclerk.com]  
**Sent:** Monday, October 11, 2010 1:29 PM  
**To:** Janocko, Eve; Misra, Jill A  
**Cc:** Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J  
**Subject:** RE: Foreclosure data

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

---

**From:** Janocko, Eve [mailto:EJanocko@coj.net]  
**Sent:** Monday, October 11, 2010 12:04 PM  
**To:** Misra, Jill A  
**Cc:** Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe  
**Subject:** Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,  
Eve

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810  
ejanocko@coj.net

3/16/2011

**4th Cir 00720**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 11, 2010 1:13 PM  
**To:** 'Leah Conner'  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda; Mitchell Keiter; Norris, Elizabeth; Janocko, Eve  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Thank you very much Leah. As you are probably aware, these demands are coming from the Legislature, so we do not have a lot of choice in this matter. We appreciate your efforts and realize you are probably short handled like the rest of us during this financial crunch.

Jeff Sourbeer  
Court Technology Officer  
Fourth Judicial Circuit  
Clay, Duval and Nassau Counties  
Duval County Courthouse, Room 514  
330 East Bay Street  
Jacksonville, Florida 32202  
Email [sourbeer@coj.net](mailto:sourbeer@coj.net)  
Phone (904)630-7333  
Fax (904)630-8345

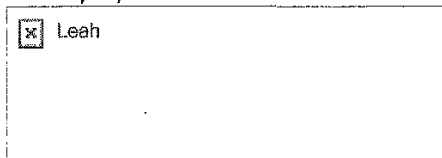
---

**From:** Leah Conner [<mailto:ConnerL@clayclerk.com>]  
**Sent:** Monday, October 11, 2010 1:00 PM  
**To:** Sourbeer, Jeff; Mitchell Keiter  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

We will be providing our raw data to Duval County and they will be putting in the spreadsheet for us. I have an employee working on this, but due to the complexity of the data requested and the queries involved in producing the data, I am unsure how long it will take them.

I will notify you as soon as we have passed our data to Duval.

Thank you,

 Leah

---

**From:** Sourbeer, Jeff [<mailto:SOURBEER@coj.net>]  
**Sent:** Monday, October 04, 2010 10:58 AM  
**To:** Leah Conner; Mitchell Keiter  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

Leah & Mitch - Our Circuit was required to provide updates of Foreclosure data to the Supreme Court using the attached spreadsheets on the 10th of each Month for the prior month, starting August 10. The spreadsheets were originally provided by each of you to the Supreme Court around the first week in July. They are to contain status updates to the original spreadsheet and any new foreclosures and their respective status, if appropriate. Both of your counties chose to provide only summary data using a word format and not the detail spreadsheet. We are the only Circuit to not provide the updates on the spreadsheet. I need to know when you can begin providing this information. If you don't have an automated solution, you may want to check with another Clerk in Florida with a similar case maintenance system to see if you can get the code to produce the updates for the spreadsheet. I need to have an answer as soon as possible as the Chief Judge has a conference call with all other Chief Judges and the Supreme Court this Thursday, October 9, to explain the situation of why we are the only Circuit not providing foreclosure statistics in the required excel format. Thank you for your prompt attention in this important matter.

Jeff Sourbeer  
Court Technology Officer  
Fourth Judicial Circuit  
Clay, Duval and Nassau Counties  
Duval County Courthouse, Room 514  
330 East Bay Street  
Jacksonville, Florida 32202  
Email [sourbeer@coj.net](mailto:sourbeer@coj.net)  
Phone (904)630-7333  
Fax (904)630-8345

---

**From:** Stelma, Joe  
**Sent:** Monday, October 04, 2010 10:15 AM  
**To:** Sourbeer, Jeff  
**Cc:** Moran, Donald R.  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

***Fourth Circuit Court Administrator***  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

---

**From:** P.J. Stockdale [<mailto:stockdap@flcourts.org>]  
**Sent:** Wednesday, September 29, 2010 2:54 PM  
**To:** Stelma, Joe  
**Cc:** Kristine Slayden; Arlene Johnson  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

3/16/2011

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04\_10Clay\_FERCTS.xls, 04\_16Duval\_FERCTS.xls and 04\_45Nassau\_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you  
PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

---

**From:** Stelma, Joe [mailto:jstelma@coj.net]  
**Sent:** Monday, September 20, 2010 12:02 PM  
**To:** P.J. Stockdale  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

***Fourth Circuit Court Administrator***  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

---

**From:** Sourbeer, Jeff

3/16/2011

**Sent:** Friday, September 17, 2010 3:22 PM

**To:** Stelma, Joe

**Cc:** Norris, Elizabeth

**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

**4th Cir 00724**



**Stelma, Joe**

---

**From:** Leah Conner [ConnerL@clayclerk.com]  
**Sent:** Monday, October 11, 2010 1:00 PM  
**To:** Sourbeer, Jeff; Mitchell Keiter  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

We will be providing our raw data to Duval County and they will be putting in the spreadsheet for us. I have an employee working on this, but due to the complexity of the data requested and the queries involved in producing the data, I am unsure how long it will take them.

I will notify you as soon as we have passed our data to Duval.

Thank you,



**Leah Conner**  
IT Director  
Clay County Clerk of Courts  
904.284.6361  
Fax 904.529.4795

---

**From:** Sourbeer, Jeff [mailto:SOURBEER@coj.net]  
**Sent:** Monday, October 04, 2010 10:58 AM  
**To:** Leah Conner; Mitchell Keiter  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Leah & Mitch - Our Circuit was required to provide updates of Foreclosure data to the Supreme Court using the attached spreadsheets on the 10th of each Month for the prior month, starting August 10. The spreadsheets were originally provided by each of you to the Supreme Court around the first week in July. They are to contain status updates to the original spreadsheet and any new foreclosures and their respective status, if appropriate. Both of your counties chose to provide only summary data using a word format and not the detail spreadsheet. We are the only Circuit to not provide the updates on the spreadsheet. I need to know when you can begin providing this information. If you don't have an automated solution, you may want to check with another Clerk in Florida with a similar case maintenance system to see if you can get the code to produce the updates for the spreadsheet. I need to have an answer as soon as possible as the Chief Judge has a conference call with all other Chief Judges and the Supreme Court this Thursday, October 9, to explain the situation of why we are the only Circuit not providing foreclosure statistics in the required excel format. Thank you for your prompt attention in this important matter.

Jeff Sourbeer  
Court Technology Officer  
Fourth Judicial Circuit  
Clay, Duval and Nassau Counties  
Duval County Courthouse, Room 514  
330 East Bay Street  
Jacksonville, Florida 32202

3/16/2011

**4th Cir 00725**

Email [sourbeer@coj.net](mailto:sourbeer@coj.net)  
Phone (904)630-7333  
Fax (904)630-8345

---

**From:** Stelma, Joe  
**Sent:** Monday, October 04, 2010 10:15 AM  
**To:** Sourbeer, Jeff  
**Cc:** Moran, Donald R.  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** P.J. Stockdale [mailto:[stockdap@ficcourts.org](mailto:stockdap@ficcourts.org)]  
**Sent:** Wednesday, September 29, 2010 2:54 PM  
**To:** Stelma, Joe  
**Cc:** Kristine Slayden; Arlene Johnson  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

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Thank you

3/16/2011

PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

---

**From:** Stelma, Joe [mailto:Jstelma@coj.net]  
**Sent:** Monday, September 20, 2010 12:02 PM  
**To:** P.J. Stockdale  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. i apologize. this is Duval County. i will be forwarding the other counties now.

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 17, 2010 3:22 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

**4th Cir 00727**

**Stelma, Joe**

---

**From:** Janocko, Eve  
**Sent:** Monday, October 11, 2010 12:04 PM  
**To:** Misra, Jill A  
**Cc:** Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe  
**Subject:** Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,  
Eve

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
Voice: (904)-630-1644  
Fax: (904)-301-3810  
ejanocko@coj.net

3/16/2011

**4th Cir 00728**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, October 08, 2010 4:52 PM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Norris, Elizabeth; Janocko, Eve  
**Subject:** Re: Foreclosure Meeting

Thanks

On Oct 8, 2010, at 4:31 PM, "Misra, Jill A" <Jill.Misra@DuvalClerk.com> wrote:

> Sorry forgot to tell you. The data is all transactions from July 1 to Oct 7.

>

> Sent from my iPhone

>

> On Oct 8, 2010, at 4:26 PM, "Sourbeer, Jeff" <SOURBEER@coj.net> wrote:

>

>> That is great. Does this include July through September for Duval?

>>

>> \_\_\_\_\_

>>

>> From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]

>> Sent: Friday, October 08, 2010 2:28 PM

>> To: Sourbeer, Jeff

>> Cc: Stelma, Joe

>> Subject: RE: Foreclosure Meeting

>>

>>

>>

>>

>> Attached is the Duval data.

>>

>>

>>

>> Jill Misra

>>

>> Applications and Development

>>

>> Office: 904-630-1212 ext 6717

>>

>> Mobile: 904-338-3517

>>

>>

>> \_\_\_\_\_

>> From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]

>> Sent: Monday, October 04, 2010 9:03 AM

>> To: Misra, Jill A

>> Cc: Stelma, Joe; Smith, James M; Boone, Joshua L

>> Subject: FW: Foreclosure Meeting

>>

>>

>>

>> Jill - We are the only Circuit statewide who is not submitting their data on the required spreadsheet. So, we will need to move forward towards identifying funding on the Court's part to pay for your time. Can you provide me with a format of the data that you will require from Clay and Nassau in order to allow us to provide spreadsheets from those two counties as well? Thank you for your efforts in this area.

>>

>>

>>

>> \_\_\_\_\_

>>  
>> From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
>> Sent: Wednesday, September 22, 2010 12:23 PM  
>> To: Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
>> Cc: Johnroe, Steve G  
>> Subject: RE: Foreclosure Meeting

>>  
>> Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

>>  
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>> We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

>>  
>>  
>> I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.

>> Thanks,

>>  
>>  
>> Jill Misra

>> Applications and Development

>> Duval County Clerk of Court

>> Office: 904-630-1212 ext 6717

>> Mobile: 904-338-3517

>>  
>> From: Pappas, Sara [mailto:SaraP@coj.net]

>> Sent: Monday, September 20, 2010 1:57 PM

>> To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.

>> Subject: Foreclosure Meeting

>>  
>>  
>> Good Afternoon,

>>  
>>  
>> I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

>>  
>>  
>> Thanks,

>> Sara

>> <04\_16Duval\_FERCTS.xls>

>> <image001.jpg>

> Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

>

**Stelma, Joe**

---

**From:** Misra, Jill A [Jill.Misra@DuvalClerk.com]  
**Sent:** Friday, October 08, 2010 4:30 PM  
**To:** Sourbeer, Jeff  
**Cc:** Stelma, Joe; Norris, Elizabeth; Janocko, Eve  
**Subject:** Re: Foreclosure Meeting

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Sent from my iPhone

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> To: Sourbeer, Jeff  
> Cc: Stelma, Joe  
> Subject: RE: Foreclosure Meeting

>

>

>

> Attached is the Duval data.

>

>

> Jill Misra

>

> Applications and Development

>

> Office: 904-630-1212 ext 6717

>

> Mobile: 904-338-3517

>

> \_\_\_\_\_

> From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]  
> Sent: Monday, October 04, 2010 9:03 AM  
> To: Misra, Jill A  
> Cc: Stelma, Joe; Smith, James M; Boone, Joshua L  
> Subject: FW: Foreclosure Meeting

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> Sent: Wednesday, September 22, 2010 12:23 PM  
> To: Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
> Cc: Johnroe, Steve G



> Subject: RE: Foreclosure Meeting  
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>  
> Thanks,  
>  
>  
> Jill Misra  
>  
> Applications and Development  
>  
> Duval County Clerk of Court  
>  
> Office: 904-630-1212 ext 6717  
>  
> Mobile: 904-338-3517  
>  
> \_\_\_\_\_  
>  
> From: Pappas, Sara [mailto:SaraP@coj.net]  
> Sent: Monday, September 20, 2010 1:57 PM  
> To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
> Subject: Foreclosure Meeting  
>  
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> Good Afternoon,  
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> Sara  
>  
> <04\_16Duval\_FERCTS.xls>  
> <image001.jpg>  
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**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, October 08, 2010 4:25 PM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Norris, Elizabeth; Janocko, Eve  
**Subject:** FW: Foreclosure Meeting  
**Attachments:** 04\_16Duval\_FERCTS.xls

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---

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Friday, October 08, 2010 2:28 PM  
**To:** Sourbeer, Jeff  
**Cc:** Stelma, Joe  
**Subject:** RE: Foreclosure Meeting

Attached is the Duval data.

**Jill Misra**

**Applications and Development**

**Office: 904-630-1212 ext 6717**

**Mobile: 904-338-3517**

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**From:** Sourbeer, Jeff [mailto:SOURBEER@coj.net]  
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**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Smith, James M; Boone, Joshua L  
**Subject:** FW: Foreclosure Meeting

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3/16/2011

**4th Cir 00734**

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

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Applications and Development

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3/16/2011

**4th Cir 00735**

September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,

Sara

3/16/2011

**4th Cir 00736**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, October 08, 2010 4:24 PM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Norris, Elizabeth; Janocko, Eve  
**Subject:** FW: Foreclosure Meeting  
**Attachments:** Foreclosure Summary by Month.xls

Thank you Jill.

---

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Friday, October 08, 2010 3:35 PM  
**To:** Sourbeer, Jeff  
**Cc:** Stelma, Joe  
**Subject:** RE: Foreclosure Meeting

Jeff fyi... I email Leah Conner (Clay County) the format for the import. We are planning to go ahead with the application. Attached is the foreclosure summary count by month. I emailed the detail earlier. If you did not receive it please let me know.

Let me know if you have any questions.

Thanks,

**Jill Misra**

**Applications and Development**

**Office: 904-630-1212 ext 6717**

**Mobile: 904-338-3517**

---

**From:** Sourbeer, Jeff [mailto:SOURBEER@coj.net]  
**Sent:** Monday, October 04, 2010 9:03 AM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Smith, James M; Boone, Joshua L  
**Subject:** FW: Foreclosure Meeting

Jill - We are the only Circuit statewide who is not submitting their data on the required spreadsheet. So,

3/16/2011

**4th Cir 00737**

we will need to move forward towards identifying funding on the Court's part to pay for your time. Can you provide me with a format of the data that you will require from Clay and Nassau in order to allow us to provide spreadsheets from those two counties as well? Thank you for your efforts in this area.

---

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.

Thanks,

Jill Misra

Applications and Development

Duval County Clerk of Court

Office: 904-630-1212 ext 6717

Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

3/16/2011

4th Cir 00738

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,

Sara

3/16/2011

**4th Cir 00739**

Duval Foreclosure Statistics

Total Cases	Case Counts				Court Calendar			Disposition		
Month	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled	Dismissed	Summary / Final Judgment	Unknown
2010 Jul	884	596	472	457	206	20	105	396	196	4
2010 Aug	920	767	518	486	651	78	199	253	492	22
2010 Sep	962	626	545	469	719	58	208	206	400	20
2010 Oct	174	39	100	70	822	58	320	22	14	3
2010 Nov					1,282	47	199			
2010 Dec					624	16	48			
2011 Jan					28	1	2			
2011 Feb										
2011 Mar										
2011 Apr										
2011 May										
2011 Jun										
<b>Total</b>	<b>2,940</b>	<b>2,028</b>	<b>1,635</b>	<b>1,482</b>	<b>4,332</b>	<b>278</b>	<b>1,081</b>	<b>877</b>	<b>1,102</b>	<b>49</b>

Type of Status Change						Original Backlog Cases	Case Counts		
Total Foreclosure Cases	Active	Inactivity - Attorney inactivity	Inactivity - Other	Stayed - Appeal pending	Stayed - Bankruptcy		Disposed Cases	Reopen Cases	Closed Reopen Case
20,575	11,613	34	8,575	1	352	Total Backlog: 14,291			
						2010 Jul	511	65	99
						2010 Aug	723	53	61
						2010 Sep	593	105	100
						2010 Oct	33	39	22
						2010 Nov			
						2010 Dec			
						2011 Jan			
						2011 Feb			
						2011 Mar			
						2011 Apr			
						2011 May			
						2011 Jun			
						<b>Total</b>	<b>1,800</b>	<b>62</b>	<b>282</b>

4th Cir 00740



**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, October 08, 2010 3:45 PM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe  
**Subject:** Re: Foreclosure Meeting

That sounds great. Thank you very much.

On Oct 8, 2010, at 3:34 PM, "Misra, Jill A" <Jill.Misra@DuvalClerk.com> wrote:

Jeff fyi... I email Leah Conner (Clay County) the format for the import. We are planning to go ahead with the application. Attached is the foreclosure summary count by month. I emailed the detail earlier. If you did not receive it please let me know.

Let me know if you have any questions.  
Thanks,

**Jill Misra**  
**Applications and Development**  
**Office: 904-630-1212 ext 6717**  
**Mobile: 904-338-3517**

---

**From:** Sourbeer, Jeff [mailto:SOURBEER@coj.net]  
**Sent:** Monday, October 04, 2010 9:03 AM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Smith, James M; Boone, Joshua L  
**Subject:** FW: Foreclosure Meeting

Jill - We are the only Circuit statewide who is not submitting their data on the required spreadsheet. So, we will need to move forward towards identifying funding on the Court's part to pay for your time. Can you provide me with a format of the data that you will require from Clay and Nassau in order to allow us to provide spreadsheets from those two counties as well? Thank you for your efforts in this area.

---

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

3/16/2011

**4th Cir 00741**

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.  
Thanks,

Jill Misra  
Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,  
Sara

<Foreclosure Summary by Month.xls>

3/16/2011

4th Cir 00742

**Stelma, Joe**

---

**From:** Misra, Jill A [Jill.Misra@DuvalClerk.com]  
**Sent:** Friday, October 08, 2010 3:35 PM  
**To:** Sourbeer, Jeff  
**Cc:** Stelma, Joe  
**Subject:** RE: Foreclosure Meeting  
**Attachments:** Foreclosure Summary by Month.xls

Jeff fyi... I email Leah Conner (Clay County) the format for the import. We are planning to go ahead with the application. Attached is the foreclosure summary count by month. I emailed the detail earlier. If you did not receive it please let me know.

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**Applications and Development**  
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**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

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Thanks,

Jill Misra

3/16/2011

**4th Cir 00743**

Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]

**Sent:** Monday, September 20, 2010 1:57 PM

**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.

**Subject:** Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,  
Sara

3/16/2011

**4th Cir 00744**

Duval Foreclosure Statistics

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<b>Total</b>	<b>2,940</b>	<b>2,028</b>	<b>1,635</b>	<b>1,482</b>	<b>4,332</b>	<b>278</b>	<b>1,081</b>	<b>877</b>	<b>1,102</b>	<b>49</b>

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						2010 Nov			
						2010 Dec			
						2011 Jan			
						2011 Feb			
						2011 Mar			
						2011 Apr			
						2011 May			
						2011 Jun			
						<b>Total</b>	<b>1,869</b>	<b>262</b>	<b>282</b>

4th Cir 00745

**Stelma, Joe**

---

**From:** P.J. Stockdale [stockdap@ficourts.org]  
**Sent:** Friday, October 08, 2010 3:22 PM  
**To:** Trial Court Administrators  
**Cc:** Kristine Slayden; Arlene Johnson  
**Subject:** Clarification of Foreclosure Reporting Requirements

Trial Court Administrators,

Thank you for your participation in yesterdays phone call. We appreciate your patience and insight into these projects.

I would like to summarize the issues discussed yesterday concerning the reporting requirements for the Foreclosure and Economic Recovery Case Tracking System (FERCTS) workbooks.

In the interest of keeping the project manageable while still satisfying the essential reporting requirements:

+ The importance of the 62% target numbers have been clarified to better reflect the goals of the initiative and the mission of the courts. The target numbers provide a goal to shoot for but should not be emphasized to the detriment of a fair and meaningful adjudicatory process.

+ In order to reduce the workload impact of the reporting component, circuits do not need to report the dates of reopen or reopened events. If a case that was disposed prior to July 1, 2010 that does not already appear in your application workbook is reopened, this case does not need to be added to the workbook.

+ It is still important that we track the number of cases achieving final disposition. Therefore, new cases that are opened after July 1, 2010 will need to be added to the application as appropriate.

Existing cases achieving final disposition should also be updated and reported.

+ As discussed, several mortgage companies within the state are enacting a voluntary moratorium on their foreclosure proceedings while they review their internal procedures. In many parts of the state, this will affect a significant number of cases currently being processed by initiative staff. While some concrete statistics on the number of cases affected would be useful, the additional workload required to report this circumstance does not justify the result. Active cases affected for more than thirty days by these voluntary stoppages should be reported in the "Inactive – Other" status category in the FERCTS workbook. Initiative staff are encouraged to identify cases affected by a moratorium in the comments field but this is not required.

We are open to suggestions from the circuits as to how we might obtain some hard numbers to help us better understand the impact of these moratoria.

Many jurisdictions report that they have enough cases not affected by the moratoria to keep initiative staff busy.

Thanks again for your input. Please contact myself or Kris if you have any questions or comments.

3/16/2011

PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

3/16/2011

**4th Cir 00747**

**Stelma, Joe**

---

**From:** Misra, Jill A [Jill.Misra@DuvalClerk.com]  
**Sent:** Friday, October 08, 2010 2:28 PM  
**To:** Sourbeer, Jeff  
**Cc:** Stelma, Joe  
**Subject:** RE: Foreclosure Meeting  
**Attachments:** 04\_16Duval\_FERCTS.xls

Attached is the Duval data.

**Jill Misra**  
**Applications and Development**  
**Office: 904-630-1212 ext 6717**  
**Mobile: 904-338-3517**

---

**From:** Sourbeer, Jeff [mailto:SOURBEER@coj.net]  
**Sent:** Monday, October 04, 2010 9:03 AM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Smith, James M; Boone, Joshua L  
**Subject:** FW: Foreclosure Meeting

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**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

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Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

3/16/2011

**4th Cir 00748**



---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

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Thanks,  
Sara

3/16/2011

4th Cir 00749

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Tuesday, October 05, 2010 1:36 PM  
**To:** Janocko, Eve  
**Cc:** Norris, Elizabeth; Stelma, Joe  
**Subject:** RE: Lisa Goodner Letter Regarding the Foreclosure Data

Sounds great to me. Good job Eve.

---

**From:** Janocko, Eve  
**Sent:** Tuesday, October 05, 2010 12:27 PM  
**To:** Stelma, Joe; Sourbeer, Jeff  
**Cc:** Norris, Elizabeth  
**Subject:** Lisa Goodner Letter Regarding the Foreclosure Data

Hi Joe and Jeff,

Attached is the proposed letter to Lisa Goodner regarding the \$8,000 cost for the clerk's office to produce the automated program. Please give me your changes and let me know the next steps.

eve

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
(904)-630-1644  
ejanocko@coj.net

3/16/2011

**4th Cir 00750**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Tuesday, October 05, 2010 1:33 PM  
**To:** Janocko, Eve  
**Cc:** Stelma, Joe  
**Subject:** FW: Foreclosure Meeting  
**Attachments:** Court Admin Foreclosure Economic Recovery Proposal.doc

Eve - This is the Clerk's original estimate for the required work. It comes to \$7,950. This is actually quite reasonable compared to costs from private industry and the City's IT group.

---

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

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Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

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Thanks,  
Sara

3/16/2011

**4th Cir 00751**

## Description

Court Administration is in need of an application that will track the status of the foreclosure backlog and new foreclosure cases. With limited office staff the ability to pull the data directly from the Clerk of Courts case management system into the Court Admin table would significantly reduce the workload on the Court Administration staff.

## Goals

The Goals of this application are to:

- Provide Court Administration nightly updates from the Clerk of Court's Foreclosure Case Tracking System
- Provide a WEB application that will allow Court Administration to view the status of cases moving through the Foreclosure Economic Recovery court process
- Provide Court Administration statistics on demand
- Provide a means to build the excel file for monthly submissions to OSCA
- Provide an option to include tracking Nassau and Clay County cases within the same application

## Solution

The Clerk of Court will write a WEB application that will be hosted on the Clerk's servers. The data from the initial backlog excel file will be imported into a table. The table will be updated nightly with new cases, new reopen cases and the case status changes.

The application will provide:

- Case Search Capabilities
- Filter list of cases by Case Age, Case Status, Case Year, Case Initiated Date
- An Export for the Monthly File Submission
- A Statistical Report of totals by Month
- All updates will come from the Clerk's case management system

## Cost Summary

Scripts to Update FERCTS table	Hours	Hourly Fee	Cost
Insert New Cases	2	\$ 75.00	\$ 150.00
Insert New Reopen Cases	2	\$ 75.00	\$ 150.00
Update Disposition Date and Court Action	2	\$ 75.00	\$ 150.00
Update Reopen Date	2	\$ 75.00	\$ 150.00
Update Reopen Close Date	2	\$ 75.00	\$ 150.00
Update Case Status from Docket Information	4	\$ 75.00	\$ 300.00
<b>Application</b>			
Write the WEB page to display, filter and sort the Foreclosure FERCTS Cases	40	\$ 75.00	\$ 3,000.00
Write a WEB page to display Monthly Stats	10	\$ 75.00	\$ 750.00
<b>Clay/Nassau</b>			
Write a WEB service to process insert and updates from Clay and Nassau	10	\$ 75.00	\$ 750.00
Modify WEB pages to filter by Clay, Nassau and Duval	10	\$ 75.00	\$ 750.00
<b>Monthly File Processing</b>			
Write an application to export data by county for submission to OSCA	10	\$ 75.00	\$ 750.00
Monthly processing time	12	\$ 75.00	\$ 900.00

**Report Samples:**

All Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July	884	563	517	435	206	20	105
2010 Aug	920	769	595	551	651	78	199
2010 Sept	433	212	240	172	763	55	159
2010 Nov					981	46	81
2010 Dec					1,028	38	76
2011 Jan					484	15	26
2011 Feb					4	-	-
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
<b>Total</b>	<b>2,237</b>	<b>1,544</b>	<b>1,352</b>	<b>1,158</b>	<b>4,117</b>	<b>252</b>	<b>646</b>

Original Backlog Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July		514	69	104			
2010 Aug		725	64	70			
2010 Sept		198	42	32			
2010 Nov							
2010 Dec							
2011 Jan							
2011 Feb							
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
<b>Total</b>		<b>1,437</b>	<b>175</b>	<b>206</b>			

Mock image of the WEB page:

**Search Criteria**

UIC

File Date

Case Age

Search

**Foreclosure Economic Recovery Initiative**

Record Set												
UIC	File Date	Reopen Date	Date Disposed	Disposition	Reopen Close Date	Status Change	Status Change Type	Deleted	Closed for Court Action	Court Action Close Date	Case Age	Comments
162003CA000575000MA	01/23/2003	10/02/2009	05/22/2010	Summary/Final Judgment	Sep 22 201	07/01/2010	Inactivity - Other (see Case Comments)	No	No		2767	<a href="#">Select</a>
162003CA001540000MA	02/24/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2765	<a href="#">Select</a>
162003CA001669000MA	02/25/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2749	<a href="#">Select</a>
162003CA00201255000MA	03/14/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2840	<a href="#">Select</a>
162003CA00462132000MA	07/01/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2812	<a href="#">Select</a>
162003CA005340000MA	07/29/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2812	<a href="#">Select</a>
162003CA005369000MA	07/29/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2556	<a href="#">Select</a>
162003CA0067470000MA	09/13/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		2542	<a href="#">Select</a>
162003CA0071430000MA	10/07/2003					07/01/2010	Inactivity - Other (see Case Comments)	No	No		117	<a href="#">Select</a>
162003CA0073873000MA	10/20/2003	05/28/2010	03/22/2004	Summary/Final Judgment		07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2522	<a href="#">Select</a>
162003CA007630000MA	10/27/2003					07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2514	<a href="#">Select</a>
162003CA0071370000MA	11/04/2003					07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2480	<a href="#">Select</a>
162003CA0081040000MA	11/19/2003					07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2486	<a href="#">Select</a>
162003CA0091170000MA	11/20/2003					07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes			<a href="#">Select</a>

**Stelma, Joe**

---

**From:** Janocko, Eve  
**Sent:** Tuesday, October 05, 2010 12:27 PM  
**To:** Stelma, Joe; Sourbeer, Jeff  
**Cc:** Norris, Elizabeth  
**Subject:** Lisa Goodner Letter Regarding the Foreclosure Data  
**Attachments:** lisa goodner october 5 2010.doc

Hi Joe and Jeff,

Attached is the proposed letter to Lisa Goodner regarding the \$8,000 cost for the clerk's office to produce the automated program. Please give me your changes and let me know the next steps.

eve

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
(904)-630-1644  
ejanocko@coj.net

3/16/2011

**4th Cir 00755**

October 5, 2010

Lisa H. Goodner  
State Courts Administrator  
500 South Duval Street  
Tallahassee, Florida 32399-1900

Dear Ms. Goodner:

The Fourth Judicial Circuit has faced many difficult challenges attempting to report the Foreclosure and Economic Recovery Initiative data requested by the Office of the State Courts Administrator (OSCA). Due to limited staff within our circuit and the heavy workload required to enter the requested data we can not manually enter the information. We met with staff from the Duval County Clerk's Office to determine the most efficient solution to provide the data to the OSCA.

The Duval County Clerk's Office is willing to assist our circuit by developing an automated program that will generate the requested data elements as outlined in the Foreclosure and Economic Recovery Initiative Excel spreadsheet. The data compiled will be downloaded into the required Excel spreadsheet to be submitted to the OSCA on an ongoing basis as requested. The automated program will also capture the required data for Clay and Nassau Counties which will be downloaded into the Excel spreadsheet format.

However, this endeavor to develop the automated program will require significant staff time and resources from the Duval County Clerk's Office which will cost the Fourth Judicial Circuit \$8,000 to produce.

Respectfully, the Fourth Judicial Circuit does not have extra budget or manpower to address the reporting requirement and requests that the OSCA provide this funding so that we may efficiently address this data reporting mandate through an automated program.

I appreciate your efforts and look forward to your response.

Sincerely,

Donald R. Moran, Jr.

CC: Kris Slayden, Senior Court Statistics Consultant  
PJ Stockdale, Senior Court Statistics Consultant



**Stelma, Joe**

---

**From:** Johnroe, Steve G [Steve.Johnroe@duvalclerk.com]  
**Sent:** Monday, October 04, 2010 3:58 PM  
**To:** Stelma, Joe  
**Cc:** Misra, Jill A; Pappas, Sara; Talley, Alana; Soud, A.C.  
**Subject:** RE: E-Filing Mortgage Foreclosure Complaints

Joe – Florida Statutes require the clerks of court to implement electronic filing (F.S. 28.22205). According to the letter of approval we received from the Florida Courts Technology Commission, we must test e-filing in each case type 90 days before we require the e-filing of all documents in each area. Right now we are testing in Probate and we plan to move forward with Circuit Civil (which includes foreclosure actions) sometime in November. That would mean we would be going live in Circuit Civil sometime in February or March.

As far as how to “do this,” we are working with the Office of State Courts Administrator, the Florida Association of Clerks and Comptrollers and the Florida Courts Technology Commission to coordinate the specifications of e-filing. OSCA has been driving the process so I would suggest that Mr. McFetridge contact that office for more information. Of course, our IT folks are available to elaborate on the idea if you need them to.

Let me know if you have any questions. Thanks.

---

**From:** Stelma, Joe [mailto:Jstelma@coj.net]  
**Sent:** Monday, October 04, 2010 1:59 PM  
**To:** Johnroe, Steve G  
**Subject:** FW: E-Filing Mortgage Foreclosure Complaints

*Fourth Circuit Court Administrator*

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

---

**From:** Ted McFetridge [mailto:mcfetridget@circuit8.org]  
**Sent:** Monday, October 04, 2010 1:06 PM  
**To:** Benefiel, Matthew; Bridenback, Mike; Callahan, Richard; slonergan@jud1.1.flcourts.org; Dawicke, Barbara ; Elomina, Holly; Genung, Thomas; Inskip, Gay Lynne; Ted McFetridge; Ortman, Carol; Shadburn, Jan; Slayden, Grant; Smith, Walt; Stelma, Joe; Sudzina, Nick; Trammel, David; Van Bever, Mark; Weinberg, Mark; Sondra M. Lanier; Wright, Robin  
**Cc:** Chic Palmeri  
**Subject:** E-Filing Mortgage Foreclosure Complaints

Does anyone currently allow for e-filing for mortgage foreclosure complaints, related mortgage foreclosure court documents, judgment etc. and of course can you share how you do this?

Currently this is a paper driven and paper heavy division in the 8<sup>th</sup>.

Ted

3/16/2011

**4th Cir 00757**

**Stelma, Joe**

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**From:** Ted McFetridge [mcfetridget@circuit8.org]  
**Sent:** Monday, October 04, 2010 1:06 PM  
**To:** Benefiel, Matthew; Bridenback, Mike; Callahan, Richard; slonergan@jud11.flcourts.org; Dawicke, Barbara ; Elomina, Holly; Genung, Thomas; Inskip, Gay Lynne; Ted McFetridge; Ortman, Carol; Shadburn, Jan; Slayden, Grant; Smith, Walt; Stelma, Joe; Sudzina, Nick; Trammel, David; Van Bever, Mark; Weinberg, Mark; Sondra M. Lanier; Wright, Robin  
**Cc:** Chic Palmeri  
**Subject:** E-Filing Mortgage Foreclosure Complaints

Does anyone currently allow for e- filing for mortgage foreclosure complaints, related mortgage foreclosure court documents, judgment etc. and of course can you share how you do this?

Currently this is a paper driven and paper heavy division in the 8<sup>th</sup>.

Ted

3/16/2011

**4th Cir 00758**

**Stelma, Joe**

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**From:** Janocko, Eve  
**Sent:** Monday, October 04, 2010 12:49 PM  
**To:** Norris, Elizabeth; Stelma, Joe  
**Subject:** RE: Foreclosure and Economic Recovery Case Tracking System

I was able to get the macro screen to work by disabling the security for the worksheet alone. Data entry will be easier but time consuming for sure.

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
(904)-630-1644  
ejanocko@coj.net

---

**From:** Norris, Elizabeth  
**Sent:** Monday, October 04, 2010 10:51 AM  
**To:** Janocko, Eve  
**Subject:** FW: Foreclosure and Economic Recovery Case Tracking System

---

**From:** P.J. Stockdale [mailto:stockdap@flcourts.org]  
**Sent:** Tuesday, September 14, 2010 1:56 PM  
**To:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Case Tracking System

Here are the workbooks for the 4<sup>th</sup> circuit.

PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

---

**From:** P.J. Stockdale  
**Sent:** Tuesday, July 20, 2010 9:56 AM  
**To:** Joseph Stelma, Jr.  
**Subject:** Foreclosure and Economic Recovery Case Tracking System

3/16/2011

Joseph,

Please find attached the Foreclosure and Economic Recovery Case Tracking System (FERCTS) workbook for each county in your circuit. These workbooks have been pre-loaded with all non-disposed, reopened and pending cases as of June 30, 2010 as provided by the Clerks of Court for that county. We apologize for the delay in completing these workbooks for you. Since the Foreclosure Initiative began July 1, 2010, please update these workbooks to include all initiative activity beginning on July 1, 2010. Please email a copy of these workbooks to the OSCA on the 10th of each month. **Since we are late getting this to you and there is probably a lot of work being done initially, we are going to skip the first reporting cycle and ask that you provide your first submission on September 10, 2010.** Please see the attached FERCTS Users Guide for more information.

Since this tracking application is based upon VBA macros, there are a few steps that need to be taken to get it installed and running. I've attached a set of installations instructions to this email. However, each circuit has established different security procedures that could affect installation. You may want to have one of your IT people set the application up to ensure it works properly. Please have your IT folks give me a call, if needed, and I'll go through it with them. **Please note that if you only see a spreadsheet and not a data entry screen, the application may not have installed properly.**

Please do not hesitate to contact Court Services, Kris Slayden ([slaydenk@flcourts.org](mailto:slaydenk@flcourts.org)), or PJ Stockdale ([stockdap@flcourts.org](mailto:stockdap@flcourts.org)) if you have any questions or if we can be of any assistance.

Thanks  
PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

3/16/2011

**Stelma, Joe**

---

**From:** Janocko, Eve  
**Sent:** Monday, October 04, 2010 12:36 PM  
**To:** Norris, Elizabeth; Stelma, Joe  
**Subject:** RE: Foreclosure and Economic Recovery Case Tracking System

Hi Libby and Joe,  
Looks like Excel needs to have macros disabled to use the workbooks OSCA sent for data entry. Perhaps, since we are all on a mainframe application for Excel changes can't be made since it will impact all users of Excel. Maybe this is why it can't be used. It does not matter the Excel version 2003 or 2007 so that is not an issue.

eve

Eve Janocko  
Court Operations Program Assistant  
Duval County Courthouse  
330 East Bay Street, Room 512B  
Jacksonville, Florida 32202  
(904)-630-1644  
ejanocko@coj.net

---

**From:** Norris, Elizabeth  
**Sent:** Monday, October 04, 2010 10:51 AM  
**To:** Janocko, Eve  
**Subject:** FW: Foreclosure and Economic Recovery Case Tracking System

---

**From:** P.J. Stockdale [mailto:stockdap@flcourts.org]  
**Sent:** Tuesday, September 14, 2010 1:56 PM  
**To:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Case Tracking System

Here are the workbooks for the 4<sup>th</sup> circuit.

PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

---

**From:** P.J. Stockdale

3/16/2011

**Sent:** Tuesday, July 20, 2010 9:56 AM  
**To:** Joseph Stelma, Jr.  
**Subject:** Foreclosure and Economic Recovery Case Tracking System

Joseph,

Please find attached the Foreclosure and Economic Recovery Case Tracking System (FERCTS) workbook for each county in your circuit. These workbooks have been pre-loaded with all non-disposed, reopened and pending cases as of June 30, 2010 as provided by the Clerks of Court for that county. We apologize for the delay in completing these workbooks for you. Since the Foreclosure Initiative began July 1, 2010, please update these workbooks to include all initiative activity beginning on July 1, 2010. Please email a copy of these workbooks to the OSCA on the 10th of each month. **Since we are late getting this to you and there is probably a lot of work being done initially, we are going to skip the first reporting cycle and ask that you provide your first submission on September 10, 2010.** Please see the attached FERCTS Users Guide for more information.

Since this tracking application is based upon VBA macros, there are a few steps that need to be taken to get it installed and running. I've attached a set of installations instructions to this email. However, each circuit has established different security procedures that could affect installation. You may want to have one of your IT people set the application up to ensure it works properly. Please have your IT folks give me a call, if needed, and I'll go through it with them. **Please note that if you only see a spreadsheet and not a data entry screen, the application may not have installed properly.**

Please do not hesitate to contact Court Services, Kris Slayden ([slaydenk@flcourts.org](mailto:slaydenk@flcourts.org)), or PJ Stockdale ([stockdap@flcourts.org](mailto:stockdap@flcourts.org)) if you have any questions or if we can be of any assistance.

Thanks  
PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

3/16/2011

**4th Cir 00762**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 04, 2010 11:06 AM  
**To:** Stelma, Joe  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

That is great. I have not heard back yet from either county.

---

**From:** Stelma, Joe  
**Sent:** Monday, October 04, 2010 11:05 AM  
**To:** Sourbeer, Jeff  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

I am on the phone with Mike Bridenback and he has really helped.

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 04, 2010 10:58 AM  
**To:** 'Leah Conner'; Mitchell Keiter  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Leah & Mitch - Our Circuit was required to provide updates of Foreclosure data to the Supreme Court using the attached spreadsheets on the 10th of each Month for the prior month, starting August 10. The spreadsheets were originally provided by each of you to the Supreme Court around the first week in July. They are to contain status updates to the original spreadsheet and any new foreclosures and their respective status, if appropriate. Both of your counties chose to provide only summary data using a word format and not the detail spreadsheet. We are the only Circuit to not provide the updates on the spreadsheet. I need to know when you can begin providing this information. If you don't have an automated solution, you may want to check with another Clerk in Florida with a similar case maintenance system to see if you can get the code to produce the updates for the spreadsheet. I need to have an answer as soon as possible as the Chief Judge has a conference call with all other Chief Judges and the Supreme Court this Thursday, October 9, to explain the situation of why we are the only Circuit not providing foreclosure statistics in the required excel format. Thank you for your prompt attention in this important matter.

Jeff Sourbeer  
Court Technology Officer  
Fourth Judicial Circuit  
Clay, Duval and Nassau Counties

3/16/2011

**4th Cir 00763**

Duval County Courthouse, Room 514  
330 East Bay Street  
Jacksonville, Florida 32202  
Email [sourbeer@coj.net](mailto:sourbeer@coj.net)  
Phone (904)630-7333  
Fax (904)630-8345

---

**From:** Stelma, Joe  
**Sent:** Monday, October 04, 2010 10:15 AM  
**To:** Sourbeer, Jeff  
**Cc:** Moran, Donald R.  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** P.J. Stockdale [mailto:[stockdap@ficcourts.org](mailto:stockdap@ficcourts.org)]  
**Sent:** Wednesday, September 29, 2010 2:54 PM  
**To:** Stelma, Joe  
**Cc:** Kristine Slayden; Arlene Johnson  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04\_10Clay\_FERCTS.xls, 04\_16Duval\_FERCTS.xls and 04\_45Nassau\_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to

3/16/2011



answer any general questions they may have. Please have them give me a call.

Thank you  
PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

---

**From:** Stelma, Joe [mailto:Jstelma@coj.net]  
**Sent:** Monday, September 20, 2010 12:02 PM  
**To:** P.J. Stockdale  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 17, 2010 3:22 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 04, 2010 10:58 AM  
**To:** 'Leah Conner'; Mitchell Keiter  
**Cc:** Stelma, Joe; Lewis, Conni; Harrison, Wanda  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)  
**Attachments:** 04\_10Clay\_FERCTS.xls; 04\_45Nassau\_FERCTS.xls

Leah & Mitch - Our Circuit was required to provide updates of Foreclosure data to the Supreme Court using the attached spreadsheets on the 10th of each Month for the prior month, starting August 10. The spreadsheets were originally provided by each of you to the Supreme Court around the first week in July. They are to contain status updates to the original spreadsheet and any new foreclosures and their respective status, if appropriate. Both of your counties chose to provide only summary data using a word format and not the detail spreadsheet. We are the only Circuit to not provide the updates on the spreadsheet. I need to know when you can begin providing this information. If you don't have an automated solution, you may want to check with another Clerk in Florida with a similar case maintenance system to see if you can get the code to produce the updates for the spreadsheet. I need to have an answer as soon as possible as the Chief Judge has a conference call with all other Chief Judges and the Supreme Court this Thursday, October 9, to explain the situation of why we are the only Circuit not providing foreclosure statistics in the required excel format. Thank you for your prompt attention in this important matter.

Jeff Sourbeer  
Court Technology Officer  
Fourth Judicial Circuit  
Clay, Duval and Nassau Counties  
Duval County Courthouse, Room 514  
330 East Bay Street  
Jacksonville, Florida 32202  
Email [sourbeer@coj.net](mailto:sourbeer@coj.net)  
Phone (904)630-7333  
Fax (904)630-8345

---

**From:** Stelma, Joe  
**Sent:** Monday, October 04, 2010 10:15 AM  
**To:** Sourbeer, Jeff  
**Cc:** Moran, Donald R.  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

***Fourth Circuit Court Administrator***  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
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3/16/2011

---

**From:** P.J. Stockdale [mailto:stockdap@flcourts.org]  
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**Cc:** Kristine Slayden; Arlene Johnson  
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The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you  
PJ

PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
Tallahassee FL 32301-1900  
(ph) 850.410.1523  
(fax) 850.414.1342

---

**From:** Stelma, Joe [mailto:jstelma@coj.net]  
**Sent:** Monday, September 20, 2010 12:02 PM  
**To:** P.J. Stockdale  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

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3/16/2011

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 17, 2010 3:22 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

**4th Cir 00768**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Monday, October 04, 2010 9:03 AM  
**To:** Misra, Jill A  
**Cc:** Stelma, Joe; Smith, James M; Boone, Joshua L  
**Subject:** FW: Foreclosure Meeting  
**Attachments:** Court Admin Foreclosure Economic Recovery Proposal.doc

Jill - We are the only Circuit statewide who is not submitting their data on the required spreadsheet. So, we will need to move forward towards identifying funding on the Court's part to pay for your time. Can you provide me with a format of the data that you will require from Clay and Nassau in order to allow us to provide spreadsheets from those two counties as well? Thank you for your efforts in this area.

---

**From:** Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]  
**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.  
Thanks,

Jill Misra  
Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,  
Sara

3/16/2011

**4th Cir 00769**

## Description

Court Administration is in need of an application that will track the status of the foreclosure backlog and new foreclosure cases. With limited office staff the ability to pull the data directly from the Clerk of Courts case management system into the Court Admin table would significantly reduce the workload on the Court Administration staff.

## Goals

The Goals of this application are to:

- Provide Court Administration nightly updates from the Clerk of Court's Foreclosure Case Tracking System
- Provide a WEB application that will allow Court Administration to view the status of cases moving through the Foreclosure Economic Recovery court process
- Provide Court Administration statistics on demand
- Provide a means to build the excel file for monthly submissions to OSCA
- Provide an option to include tracking Nassau and Clay County cases within the same application

## Solution

The Clerk of Court will write a WEB application that will be hosted on the Clerk's servers. The data from the initial backlog excel file will be imported into a table. The table will be updated nightly with new cases, new reopen cases and the case status changes.

The application will provide:

- Case Search Capabilities
- Filter list of cases by Case Age, Case Status, Case Year, Case Initiated Date
- An Export for the Monthly File Submission
- A Statistical Report of totals by Month
- All updates will come from the Clerk's case management system

## Cost Summary

	Hours	Hourly Fee	Cost
<b>Scripts to Update FERCTS table</b>			
Insert New Cases	2	\$ 75.00	\$ 150.00
Insert New Reopen Cases	2	\$ 75.00	\$ 150.00
Update Disposition Date and Court Action	2	\$ 75.00	\$ 150.00
Update Reopen Date	2	\$ 75.00	\$ 150.00
Update Reopen Close Date	2	\$ 75.00	\$ 150.00
Update Case Status from Docket Information	4	\$ 75.00	\$ 300.00
<b>Application</b>			
Write the WEB page to display, filter and sort the Foreclosure FERCTS Cases	40	\$ 75.00	\$ 3,000.00
Write a WEB page to display Monthly Stats	10	\$ 75.00	\$ 750.00
<b>Clay/Nassau</b>			
Write a WEB service to process insert and updates from Clay and Nassau	10	\$ 75.00	\$ 750.00
Modify WEB pages to filter by Clay, Nassau and Duval	10	\$ 75.00	\$ 750.00
<b>Monthly File Processing</b>			
Write an application to export data by county for submission to OSCA	10	\$ 75.00	\$ 750.00
Monthly processing time	12	\$ 75.00	\$ 900.00

**Report Samples:**

All Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July	884	563	517	435	206	20	105
2010 Aug	920	769	595	551	651	78	199
2010 Sept	433	212	240	172	763	55	159
2010 Nov					981	46	81
2010 Dec					1,028	38	76
2011 Jan					484	15	26
2011 Feb					4	-	-
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
<b>Total</b>	<b>2,237</b>	<b>1,544</b>	<b>1,352</b>	<b>1,158</b>	<b>4,117</b>	<b>252</b>	<b>646</b>

Original Backlog Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July		514	69	104			
2010 Aug		725	64	70			
2010 Sept		198	42	32			
2010 Nov							
2010 Dec							
2011 Jan							
2011 Feb							
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
<b>Total</b>		<b>1,437</b>	<b>175</b>	<b>206</b>			

Mock image of the WEB page:

**Search Criteria**

UIC  
File Date  
Case Age  
Search

**Foreclosure Economic Recovery Initiative**

UIC	File Date	Reopen Date	Date Disposed	Disposition	Reopen Class	Status Change	Status Change Type	Deleted	Closed for Court Action	Court Action Close Date	Case Age	Comments
162003CA004675XXXXMA 01/23/2003	10/06/2008	09/22/2010		Summary/Final Judgment	Sep 22 201	07/01/2010	Inactivity - Other (see Case Comments)	No	No		2767	Select
162003CA001540XXXXMA 02/24/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2766	Select
162003CA001559XXXXMA 02/25/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2749	Select
162003CA002012XXXXMA 03/14/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2640	Select
162003CA004621XXXXMA 07/01/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2612	Select
162003CA005348XXXXMA 07/29/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2556	Select
162003CA005366XXXXMA 07/29/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2512	Select
162003CA006747XXXXMA 09/23/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		117	Select
162003CA007114XXXXMA 10/07/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2522	Select
162003CA007307XXXXMA 10/20/2003	05/26/2010	03/22/2004		Summary/Final Judgment		07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2514	Select
162003CA007620XXXXMA 10/27/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2459	Select
162003CA007732XXXXMA 11/04/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2450	Select
162003CA008104XXXXMA 11/15/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2450	Select
162003CA008117XXXXMA 11/20/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes			Select



**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Wednesday, September 29, 2010 4:33 PM  
**To:** Stelma, Joe  
**Cc:** Moran, Donald R.; C. Soud Jr. A.; Pappas, Sara; Norris, Elizabeth; Paruolo, Vincent  
**Subject:** Re: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

We can pay the \$8,000 to the Duval Clerk for the programing. Money will not be available until the end of October. 120 hours to complete. It may not be programmer until December. So, Duval data in the OSCA spreadsheet format will be delayed until around January. Also, Clay and Nassau have not agreed to submit it in any order other than in the summary format.

On Sep 29, 2010, at 4:04 PM, "Stelma, Joe" <[Jstelma@coj.net](mailto:Jstelma@coj.net)> wrote:

Begin forwarded message:

**From:** "P.J. Stockdale" <[stockdap@flcourts.org](mailto:stockdap@flcourts.org)>  
**Date:** September 29, 2010 2:54:29 PM EDT  
**To:** "Joseph Stelma, Jr." <[jstelma@coj.net](mailto:jstelma@coj.net)>  
**Cc:** Kristine Slayden <[slaydenk@flcourts.org](mailto:slaydenk@flcourts.org)>, Arlene Johnson <[johnsona@flcourts.org](mailto:johnsona@flcourts.org)>  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04\_10Clay\_FERCTS.xls, 04\_16Duval\_FERCTS.xls and 04\_45Nassau\_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a

3/16/2011

**4th Cir 00773**

tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you

PJ

PJ Stockdale

Senior Court Statistics Consultant

OSCA - Court Services

Supreme Court Building Annex

500 S Duval St

Tallahassee FL 32301-1900

(ph) 850.410.1523

(fax) 850.414.1342

---

**From:** Stelma, Joe [mailto:Jstelma@coj.net]  
**Sent:** Monday, September 20, 2010 12:02 PM  
**To:** P.J. Stockdale

3/16/2011

**4th Cir 00774**

**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

*Fourth Circuit Court Administrator*

330 E. Bay Street, Room 508

Jacksonville, Florida 32202

Work: (904) 630-1655

Fax:(904) 630-8209

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 17, 2010 3:22 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

**4th Cir 00775**

**Stelma, Joe**

---

**From:** P.J. Stockdale [stockdap@flcourts.org]  
**Sent:** Wednesday, September 29, 2010 2:54 PM  
**To:** Stelma, Joe  
**Cc:** Kristine Slayden; Arlene Johnson  
**Subject:** RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

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Thank you  
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PJ Stockdale  
Senior Court Statistics Consultant  
OSCA - Court Services  
Supreme Court Building Annex  
500 S Duval St  
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(ph) 850.410.1523  
(fax) 850.414.1342

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3/16/2011

apologize. this is Duval County. i will be forwarding the other counties now.

***Fourth Circuit Court Administrator***

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Work: (904) 630-1655  
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**From:** Sourbeer, Jeff  
**Sent:** Friday, September 17, 2010 3:22 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/16/2011

**4th Cir 00777**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Tuesday, September 28, 2010 2:07 PM  
**To:** Stelma, Joe; 'A. C. Soud, Jr.'  
**Cc:** Pappas, Sara; Norris, Elizabeth  
**Subject:** RE: Media Requests - Foreclosure Initiative Status Report

I would recommend that someone e-mail Kristine to ask if we can continue to submit the data in summary form, which is the way the Clerks are currently providing the information to the Judiciary, rather than having to populate a data base with detailed information on each foreclosure case. The three counties in the Circuit are providing the information in only summary form and the submission of the detail is not possible using existing limited support resources.

---

**From:** Stelma, Joe  
**Sent:** Tuesday, September 28, 2010 1:49 PM  
**To:** 'A. C. Soud, Jr.'  
**Cc:** Sourbeer, Jeff; Pappas, Sara; Norris, Elizabeth  
**Subject:** FW: Media Requests - Foreclosure Initiative Status Report

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202all  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** Kristine Slayden [mailto:slaydenk@flcourts.org]  
**Sent:** Tuesday, September 28, 2010 12:26 PM  
**To:** Kristine Slayden; Trial Court Chief Judges; Trial Court Administrators  
**Cc:** Lisa Goodner; P.J. Stockdale; Arlene Johnson  
**Subject:** RE: Media Requests - Foreclosure Initiative Status Report

Chief Judges and Trial Court Administrators – After receiving feedback from a number of you, we have decided to postpone the release of the Foreclosure Initiative Status Report to the public until we have 3 months of data collected and verified. There was concern that the first month or two of data was not representative of the work because the circuits were just getting started, and a quarterly status report would be more appropriate. The plan is to release the July-September report in late October after everyone has had a chance to review the information more carefully and provide updated information to the OSCA, if needed. Thank you for your continued support of this initiative. Kris

Kris Slayden  
Research and Data  
Office of the State Courts Administrator  
Florida Supreme Court  
500 S. Duval Street

3/16/2011

Tallahassee, Florida 32399  
850-922-5106 (wk)  
850-556-2335 (cell)  
850-414-1342 (fax)

---

**From:** Kristine Slayden  
**Sent:** Thursday, September 23, 2010 2:44 PM  
**To:** Trial Court Chief Judges; Trial Court Administrators  
**Cc:** Lisa Goodner; P.J. Stockdale; Arlene Johnson  
**Subject:** Media Requests - Foreclosure Initiative Status Report  
**Importance:** High

Chief Judges/Trial Court Administrators – As follow-up to the JAC conference call on Monday, September 20<sup>th</sup>, we are sending the updated status reports out and ask for your critical review of the results. We have received numerous requests for this data from reporters and do not feel comfortable releasing the information until you have had an opportunity to let us know if there are any problems with the data. Since these tables were produced from your first submission of data, we understand that there may need to be some kinks worked out in the system. Also, if you would like us to prepare any detailed reports for your circuit/county, we are available to easily produce custom reports for you.

Please contact me by COB, Monday, September 27<sup>th</sup> if you have any concerns. Thank you for your help. Kris

Kris Slayden  
Research and Data  
Office of the State Courts Administrator  
Florida Supreme Court  
500 S. Duval Street  
Tallahassee, Florida 32399  
850-922-5106 (wk)  
850-556-2335 (cell)  
850-414-1342 (fax)

---

**From:** Arlene Johnson  
**Sent:** Thursday, September 23, 2010 12:18 PM  
**To:** Kristine Slayden  
**Subject:** status report

Arlene Johnson  
OSCA, Research and Data  
Telephone 850.922.5103  
Facsimile 850.414.1342

3/16/2011

**Stelma, Joe**

---

**From:** Kristine Slayden [slaydenk@flcourts.org]  
**Sent:** Tuesday, September 28, 2010 12:26 PM  
**To:** Kristine Slayden; Trial Court Chief Judges; Trial Court Administrators  
**Cc:** Lisa Goodner; P.J. Stockdale; Arlene Johnson  
**Subject:** RE: Media Requests - Foreclosure Initiative Status Report

Chief Judges and Trial Court Administrators – After receiving feedback from a number of you, we have decided to postpone the release of the Foreclosure Initiative Status Report to the public until we have 3 months of data collected and verified. There was concern that the first month or two of data was not representative of the work because the circuits were just getting started, and a quarterly status report would be more appropriate. The plan is to release the July-September report in late October after everyone has had a chance to review the information more carefully and provide updated information to the OSCA, if needed. Thank you for your continued support of this initiative. Kris

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500 S. Duval Street  
Tallahassee, Florida 32399  
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---

**From:** Kristine Slayden  
**Sent:** Thursday, September 23, 2010 2:44 PM  
**To:** Trial Court Chief Judges; Trial Court Administrators  
**Cc:** Lisa Goodner; P.J. Stockdale; Arlene Johnson  
**Subject:** Media Requests - Foreclosure Initiative Status Report  
**Importance:** High

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Please contact me by COB, Monday, September 27<sup>th</sup> if you have any concerns. Thank you for your help. Kris

Kris Slayden  
Research and Data  
Office of the State Courts Administrator

3/16/2011

**4th Cir 00780**



Florida Supreme Court  
500 S. Duval Street  
Tallahassee, Florida 32399  
850-922-5106 (wk)  
850-556-2335 (cell)  
850-414-1342 (fax)

---

**From:** Arlene Johnson  
**Sent:** Thursday, September 23, 2010 12:18 PM  
**To:** Kristine Slayden  
**Subject:** status report

Arlene Johnson  
OSCA, Research and Data  
Telephone 850.922.5103  
Facsimile 850.414.1342

3/16/2011

**4th Cir 00781**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 24, 2010 1:48 PM  
**To:** Stelma, Joe  
**Cc:** Moran, Donald R.; acsoudjr@comcast.net  
**Subject:** Re: Foreclosure Meeting

I totally agree. I don't know why OSCA has to have that degree of detail of information. I wish I knew what was driving that initiative.

On Sep 24, 2010, at 1:40 PM, "Stelma, Joe" <[Jstelma@coj.net](mailto:Jstelma@coj.net)> wrote:

thanks. I have been in foreclosure meeting this a m and other issues. Libby is out sick. I spoke with the clerks people at the meeting and they returned their funds due to too many strings attached. we are all in agreement and the reporting we do will just have to survice.Sara and Robin will have to submit on the 10th the best we can.

***Fourth Circuit Court Administrator***

330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax:(904) 630-8209

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 24, 2010 1:30 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure Meeting

Joe - This is the cost proposal (\$7,950.00) Jill Misra provided us to automate the Duval County Foreclosure monthly submission update from their ShowCase system to OSCA's spreadsheet. This does not include the required spreadsheets from Clay and Nassau County. They have already voiced that they can only provide the summary information and not the detailed spreadsheet for each of their counties. The only way we could submit their information as a Circuit, would be for the Court staff in Duval County to input the spreadsheet information for them. This is just not feasible because Robin and Sara said they are already overwhelmed trying to maintain our own calendar and won't have the time to key in a second/duplicate calendar/spreadsheet for OSCA. The best solution would be for the Chief Judge to request that OSCA/Lisa Goodner be satisfied with receiving the summary data that the Clerks are already submitting to the Court and to them. To maintain the detailed OSCA spreadsheet is very unreasonable and unattainable with the current assigned staffing. Let me know if you need me to speak further on this issue.

---

**From:** Misra, Jill A [<mailto:Jill.Misra@DuvalClerk.com>]  
**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.

3/16/2011

**4th Cir 00782**

**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.  
Thanks,

Jill Misra  
Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,  
Sara

3/16/2011

**4th Cir 00783**

**Stelma, Joe**

---

**From:** Sourbeer, Jeff  
**Sent:** Friday, September 24, 2010 1:30 PM  
**To:** Stelma, Joe  
**Cc:** Norris, Elizabeth  
**Subject:** FW: Foreclosure Meeting  
**Attachments:** Court Admin Foreclosure Economic Recovery Proposal.doc

Joe - This is the cost proposal (\$7,950.00) Jill Misra provided us to automate the Duval County Foreclosure monthly submission update from their ShowCase system to OSCA's spreadsheet. This does not include the required spreadsheets from Clay and Nassau County. They have already voiced that they can only provide the summary information and not the detailed spreadsheet for each of their counties. The only way we could submit their information as a Circuit, would be for the Court staff in Duval County to input the spreadsheet information for them. This is just not feasible because Robin and Sara said they are already overwhelmed trying to maintain our own calendar and won't have the time to key in a second/duplicate calendar/spreadsheet for OSCA. The best solution would be for the Chief Judge to request that OSCA/Lisa Goodner be satisfied with receiving the summary data that the Clerks are already submitting to the Court and to them. To maintain the detailed OSCA spreadsheet is very unreasonable and unattainable with the current assigned staffing. Let me know if you need me to speak further on this issue.

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**Sent:** Wednesday, September 22, 2010 12:23 PM  
**To:** Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.  
**Cc:** Johnroe, Steve G  
**Subject:** RE: Foreclosure Meeting

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Jill Misra  
Applications and Development  
Duval County Clerk of Court  
Office: 904-630-1212 ext 6717  
Mobile: 904-338-3517

---

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Monday, September 20, 2010 1:57 PM  
**To:** Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.  
**Subject:** Foreclosure Meeting

3/16/2011

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Thanks,  
Sara

3/16/2011

**4th Cir 00785**

## Description

Court Administration is in need of an application that will track the status of the foreclosure backlog and new foreclosure cases. With limited office staff the ability to pull the data directly from the Clerk of Courts case management system into the Court Admin table would significantly reduce the workload on the Court Administration staff.

## Goals

The Goals of this application are to:

- Provide Court Administration nightly updates from the Clerk of Court's Foreclosure Case Tracking System
- Provide a WEB application that will allow Court Administration to view the status of cases moving through the Foreclosure Economic Recovery court process
- Provide Court Administration statistics on demand
- Provide a means to build the excel file for monthly submissions to OSCA
- Provide an option to include tracking Nassau and Clay County cases within the same application

## Solution

The Clerk of Court will write a WEB application that will be hosted on the Clerk's servers. The data from the initial backlog excel file will be imported into a table. The table will be updated nightly with new cases, new reopen cases and the case status changes.

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Write a WEB page to display Monthly Stats	10	\$ 75.00	\$ 750.00
<b>Clay/Nassau</b>			
Write a WEB service to process insert and updates from Clay and Nassau	10	\$ 75.00	\$ 750.00
Modify WEB pages to filter by Clay, Nassau and Duval	10	\$ 75.00	\$ 750.00
<b>Monthly File Processing</b>			
Write an application to export data by county for submission to OSCA	10	\$ 75.00	\$ 750.00
Monthly processing time	12	\$ 75.00	\$ 900.00

**Total**

106 \$ 75.00 \$ 7,950.00

**Report Samples:**

All Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July	884	563	517	435	206	20	105
2010 Aug	920	769	595	551	651	78	199
2010 Sept	433	212	240	172	763	55	159
2010 Nov					981	46	81
2010 Dec					1,028	38	76
2011 Jan					484	15	26
2011 Feb					4	-	-
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
<b>Total</b>	<b>2,237</b>	<b>1,544</b>	<b>1,352</b>	<b>1,158</b>	<b>4,117</b>	<b>252</b>	<b>646</b>

Original Backlog Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July		514	69	104			
2010 Aug		725	64	70			
2010 Sept		198	42	32			
2010 Nov							
2010 Dec							
2011 Jan							
2011 Feb							
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
<b>Total</b>		<b>1,437</b>	<b>175</b>	<b>206</b>			

Mock image of the WEB page:

**Search Criteria**

UNC

File Date

Case Age

Search

**Foreclosure Economic Recovery Initiative**

UNC	File Date	Reopen Date	Date Disposed	Disposition	Reopen Close Date	Status Change	Status Change Type	Deleted	Closed for Court Action	Court Action Close Date	Case Age	Comments
162003CA0006750000MA 012372003	10/06/2009		09/22/2010	Summary/Final Judgment	Sep 22 201	07/01/2010	Inactivity - Other (see Case Comments)	No	No			<a href="#">Select</a>
162003CA01540000MA 02/24/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2767	<a href="#">Select</a>
162003CA0155300000MA 02/25/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2766	<a href="#">Select</a>
162003CA0020120000MA 03/14/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2749	<a href="#">Select</a>
162003CA004021120000MA 07/01/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2540	<a href="#">Select</a>
162003CA0053460000MA 07/25/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2512	<a href="#">Select</a>
162003CA0063560000MA 01/29/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2512	<a href="#">Select</a>
162003CA0067470000MA 09/23/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2566	<a href="#">Select</a>
162003CA0071140000MA 10/07/2003						07/01/2010	Inactivity - Other (see Case Comments)	No	No		2542	<a href="#">Select</a>
162003CA0073720000MA 10/20/2003	06/28/2010		03/22/2004	Summary/Final Judgment		07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		117	<a href="#">Select</a>
162003CA0076300000MA 10/27/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2622	<a href="#">Select</a>
162003CA0073720000MA 11/04/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2514	<a href="#">Select</a>
162003CA0081040000MA 11/15/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2450	<a href="#">Select</a>
162003CA0081170000MA 11/26/2003						07/01/2010	Inactivity - Other (see Case Comments)	Yes	Yes		2458	<a href="#">Select</a>



**Stelma, Joe**

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**From:** Kristine Slayden [slayden@flcourts.org]  
**Sent:** Friday, September 24, 2010 9:51 AM  
**To:** Mark Weinberg; Matthew Benefiel; Mike Bridenback; Richard Callanan; Barbara Dawicke; Holly Elomina; Thomas Genung; Gay Inskip; Sondra Lanier; Sandra Lonergan; Ted McFetridge; Carol Ortman; Jan Shadburn; Grant Slayden; Walt Smith; Stelma, Joe; Nick Sudzina; David M. Trammell; Mark Van Bever; Robin Wright  
**Cc:** Lisa Goodner; Laura Rush; P.J. Stockdale; Arlene Johnson; Charlotte Jerrett; Dorothy Wilson  
**Subject:** RE: Questionable documents found in GMAC foreclosures

Thanks Mark. We are monitoring the issue and are considering how it relates to our initiative/funding.

In addition, we are working on instructions for documenting this in the tracking system that requires the least amount of work. We will be back in touch soon. Kris

Kris Slayden  
Research and Data  
Office of the State Courts Administrator  
Florida Supreme Court  
500 S. Duval Street  
Tallahassee, Florida 32399  
850-922-5106 (wk)  
850-556-2335 (cell)  
850-414-1342 (fax)

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**From:** Weinberg, Mark [mailto:mweinberg@circuit7.org]  
**Sent:** Friday, September 24, 2010 9:46 AM  
**To:** Matthew Benefiel; Mike Bridenback; Richard Callanan; Barbara Dawicke; Holly Elomina; Thomas Genung; Gay Inskip; Sondra Lanier; Sandra Lonergan; Ted McFetridge; Carol Ortman; Jan Shadburn; Grant Slayden; Walt Smith; Joseph Stelma, Jr.; Nick Sudzina; David M. Trammell; Mark Van Bever; Robin Wright  
**Cc:** Lisa Goodner; Kristine Slayden  
**Subject:** FW: Questionable documents found in GMAC foreclosures

FYI, in case you haven't begun to experience this yet. Depending upon the extent of this practice, our ability to reduce the foreclosure backlog may be impacted.

---

**From:** Perkins, Judge Terence R.  
**Sent:** Thursday, September 23, 2010 3:05 PM  
**Subject:** RE: Questionable documents found in GMAC foreclosures

It's worse than you think. Last week I had 10 motions to reset foreclosure sale based on the plaintiffs' "inability to verify the amount of the debt". That smelled bad to me, so I set all of the motions for hearing at 8:45 last Monday morning. What I heard shocked me.

The bank told me that GMAC is servicing many of the foreclosure loans and the GMAC person responsible to review the bank documents and calculate the amounts due, wasn't doing his job. He wasn't reviewing the documents, had no personal knowledge of anything and was not verifying the amounts due accordingly to the bank's payment records. Whatever the attorney sent, they signed. Period. This revelation came in cases in which GMAC was not the named plaintiff and appeared nowhere in the file. Nothing in this file

3/16/2011

**4th Cir 00789**

indicated the slightest problem. These troubling facts came to light in a deposition in Connecticut last week, in another case.

Naturally, I cancelled the sale. The law firm is going to file a motion to vacate any Judgments that they believe to be based on "tainted" affidavits. I don't know how we will know which cases are involved but I expect motions of that type in at least these 10 cases, perhaps many more. These cases will go back to SFJ stage and a corresponding delay. I have no idea how we insure the integrity of the process, from this point forward.

---

**From:** Walsh, Judge David

**Sent:** Thursday, September 23, 2010 11:23 AM

**Subject:** Questionable documents found in GMAC foreclosures

If other banks begin to slow down the prosecution of their foreclosures, this could throw a real monkey wrench into our effort to reduce the backlog.

<http://www.sun-sentinel.com/business/fl-gmac-foreclosures-20100921,0,2734248.story>

3/16/2011

**4th Cir 00790**

**Stelma, Joe**

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**From:** Weinberg, Mark [mweinberg@circuit7.org]  
**Sent:** Friday, September 24, 2010 9:46 AM  
**To:** Matt Benefiel; Mike Bridenback; Rick Callanan; Barbara Dawicke; Holly Elomina ; Tom Genung; Gay Inskip; Sondra Lanier ; Sandra Lonergan ; Ted McFetridge; Carol Ortman; Jan Shadburn; slaydeng@leoncountyfl.gov; Walt Smith; Stelma, Joe; Nick Sudzina; David Trammell; Mark Van Bever; Robin Wright  
**Cc:** Lisa Goodner; Kristine Slayden  
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<http://www.sun-sentinel.com/business/fl-gmac-foreclosures-20100921,0,2734248.story>

3/16/2011

**4th Cir 00791**

**Stelma, Joe**

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**From:** Barbara Dawicke [BDawicke@pbcgov.org]  
**Sent:** Thursday, August 26, 2010 10:15 AM  
**To:** Stelma, Joe  
**Subject:** RE: Foreclosure questions

Thank you.

---

**From:** Norris, Elizabeth [mailto:ENorris@coj.net] **On Behalf Of** Stelma, Joe  
**Sent:** Thursday, August 26, 2010 10:14 AM  
**To:** Barbara Dawicke  
**Subject:** FW: Foreclosure questions

**Please see below for response from 4th**

---

**From:** Barbara Dawicke [mailto:BDawicke@pbcgov.org]  
**Sent:** Monday, August 23, 2010 10:52 AM  
**To:** Trial Court Administrators  
**Subject:** Foreclosure questions

Dear All:

If possible, please help me out with the following questions by responding by this Wednesday or Thursday (August 25<sup>th</sup> or 26<sup>th</sup>):

1. When a summary judgment is entered by the Court, it takes approximately how long before the information is docketed by the clerk? **We docketed the same day now that we have the new foreclosure chambers**
2. In your circuit, is there a delay with the clerk holding the sales of the foreclosed properties? If so, what is that lag time? **No Lag time. Our judges' set the date of the sale**
3. In your circuit, what is the time of sale to issuance of certificate of title? **Certificate of Title is issued 11 days after the issue of the Certification of Sale**
4. In your circuit, is there a lag time with the docketing of other foreclosure documents (other than summary judgments) and if so, approximately how long does it take the docket to reflect the filing? **99.30% are docketing within 2 days**
5. What is the standard docket time for a newly filed foreclosure filing? **Standard docket time is 3 days**

---

Please be advised that Florida has a broad public records law, and all correspondence to me via email may be subject to disclosure. Under Florida records law (SB80 effective 7-01-06), email addresses are public records. If you do not want your email address released in response to a public records request, do not send public records request to this entity. Instead, contact this office by phone or in writing.

3/16/2011

**4th Cir 00792**

**Stelma, Joe**

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**From:** Brown, Betty J [Betty.Brown@DuvalClerk.com]  
**Sent:** Thursday, August 26, 2010 8:35 AM  
**To:** Stelma, Joe  
**Subject:** RE: Foreclosure questions

Your welcome

-----Original Message-----  
From: Stelma, Joe [mailto:Jstelma@coj.net]  
Sent: Wednesday, August 25, 2010 4:50 PM  
To: Brown, Betty J  
Cc: Soud, A.C.  
Subject: RE: Foreclosure questions

thank you betty.

Fourth Circuit Court Administrator  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

-----Original Message-----  
From: Brown, Betty J [mailto:Betty.Brown@DuvalClerk.com]  
Sent: Wednesday, August 25, 2010 2:52 PM  
To: Stelma, Joe  
Cc: Pappas, Sara  
Subject: RE: Foreclosure questions

Joe, Sara ask me to reply to these questions.

1. We docketed the same day now that we have the new foreclosure chambers
2. No lag time. Our Judges set the date of the sale
3. Certificate of Title is issued 11 days after the issue of the Certificate of Sale (the certificate of sale is issued same day as sale)
4. 99.30% are docketing within 2 days
5. Standard docket time is 3 days

-----Original Message-----  
From: Pappas, Sara [mailto:SaraP@coj.net]  
Sent: Wednesday, August 25, 2010 1:16 PM  
To: Brown, Betty J  
Subject: FW: Foreclosure questions

Betty, Joe forwarded this to me.  
I thought you could answer these questions better than I could.

Sara Pappas  
Administrative Secretary 1  
Fourth Judicial Circuit  
330 E. Bay St. Jacksonville, Florida 32202 Duval County, Florida

-----Original Message-----  
From: Stelma, Joe

Sent: Wednesday, August 25, 2010 1:13 PM  
To: Pappas, Sara  
Subject: RE: Foreclosure questions

please forward for us

Fourth Circuit Court Administrator  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

-----Original Message-----

From: Pappas, Sara  
Sent: Wednesday, August 25, 2010 11:33 AM  
To: Stelma, Joe  
Subject: RE: Foreclosure questions

This would need to be handled by Betty Brown, as I do not know the clerks procedures for docketing.

-----Original Message-----

From: Norris, Elizabeth on behalf of Stelma, Joe  
Sent: Wed 8/25/2010 9:34 AM  
To: Pappas, Sara  
Subject: FW: Foreclosure questions

Please handle for Judge SOud.

---

From: Barbara Dawicke [mailto:BDawicke@pbcgov.org]  
Sent: Monday, August 23, 2010 10:52 AM  
To: Trial Court Administrators  
Subject: Foreclosure questions

Dear All:

If possible, please help me out with the following questions by responding by this Wednesday or Thursday (August 25th or 26th):

1. When a summary judgment is entered by the Court, it takes approximately how long before the information is docketed by the clerk?
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3. In your circuit, what is the time of sale to issuance of certificate of title?
4. In your circuit, is there a lag time with the docketing of other foreclosure documents (other than summary judgments) and if so, approximately how long does it take the docket to reflect the filing?

5. What is the standard docket time for a newly filed foreclosure filing?

---

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**Stelma, Joe**

---

**From:** Brown, Betty J [Betty.Brown@DuvalClerk.com]  
**Sent:** Wednesday, August 25, 2010 2:52 PM  
**To:** Stelma, Joe  
**Cc:** Pappas, Sara  
**Subject:** RE: Foreclosure questions

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5. Standard docket time is 3 days

-----Original Message-----

**From:** Pappas, Sara [mailto:SaraP@coj.net]  
**Sent:** Wednesday, August 25, 2010 1:16 PM  
**To:** Brown, Betty J  
**Subject:** FW: Foreclosure questions

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Sara Pappas  
Administrative Secretary 1  
Fourth Judicial Circuit  
330 E. Bay St. Jacksonville, Florida 32202 Duval County, Florida

-----Original Message-----

**From:** Stelma, Joe  
**Sent:** Wednesday, August 25, 2010 1:13 PM  
**To:** Pappas, Sara  
**Subject:** RE: Foreclosure questions

please forward for us

Fourth Circuit Court Administrator  
330 E. Bay Street, Room 508  
Jacksonville, Florida 32202  
Work: (904) 630-1655  
Fax: (904) 630-8209

-----Original Message-----

**From:** Pappas, Sara  
**Sent:** Wednesday, August 25, 2010 11:33 AM  
**To:** Stelma, Joe  
**Subject:** RE: Foreclosure questions

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-----Original Message-----



From: Norris, Elizabeth on behalf of Stelma, Joe  
Sent: Wed 8/25/2010 9:34 AM  
To: Pappas, Sara  
Subject: FW: Foreclosure questions

Please handle for Judge SOud.

---

From: Barbara Dawicke [mailto:BDawicke@pbcgov.org]  
Sent: Monday, August 23, 2010 10:52 AM  
To: Trial Court Administrators  
Subject: Foreclosure questions

Dear All:

If possible, please help me out with the following questions by responding by this Wednesday or Thursday (August 25th or 26th):

1. When a summary judgment is entered by the Court, it takes approximately how long before the information is docketed by the clerk?
2. In your circuit, is there a delay with the clerk holding the sales of the foreclosed properties? If so, what is that lag time?
3. In your circuit, what is the time of sale to issuance of certificate of title?
4. In your circuit, is there a lag time with the docketing of other foreclosure documents (other than summary judgments) and if so, approximately how long does it take the docket to reflect the filing?
5. What is the standard docket time for a newly filed foreclosure filing?

---

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Stel

From: Pappas, Sara  
Sent: Wednesday, August 25, 2010 11:33 AM  
To: Stelma, Joe  
Subject: RE: Foreclosure questions

This to be handled by Betty Brown, as I do not know the clerks procedures  
docket

-----  
From: Elizabeth on behalf of Stelma, Joe  
Sent: 10/9/34 AM  
To: [redacted]  
Subject: foreclosure questions

Please Judge SOud.

-----  
From: Dawicke [mailto:BDawicke@pbcgov.org]  
Sent: August 23, 2010 10:52 AM  
To: The Administrators  
Subject: foreclosure questions

Dear A

If possible, help me out with the following questions by responding by this  
Wednesday (August 25th or 26th):

1. Any judgment is entered by the Court, it takes approximately how long  
before the judgment is docketed by the clerk?
2. If so, what is that lag time?
3. If so, what is the time of sale to issuance of certificate of title?
4. If so, what is the lag time with the docketing of other foreclosure  
documents (summary judgments) and if so, approximately how long does it take  
the docketing of the filing?
5. Standard docket time for a newly filed foreclosure filing?

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**Stelma, Joe**

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3/16/2011

**4th Cir 00800**