

Stelma, Joe

From: Kristine Slayden [slaydenk@flcourts.org]
Sent: Friday, August 06, 2010 2:53 PM
To: Trial Court Chief Judges; Trial Court Administrators
Cc: Lisa Goodner; Judge John Laurent; Judge Margaret O. Steinbeck; P.J. Stockdale; Arlene Johnson; Charlotte Jerrett
Subject: Foreclosure and Economic Recovery Initiative
Attachments: 62% Estimated RPFM Backlog.pdf

Chief Judges and Trial Court Administrators – As mentioned at the JAC meeting in Marco Island, the OSCA plans to provide you with monthly feedback on your progress in achieving the 62% backlog reduction goal. As a reminder, I have attached the target backlog reduction statistics for the foreclosure and economic recovery initiative. We have received a number of inquiries from judges requesting these statistics. You may want to forward the attachment to those judges who are directly working on the initiative.

We plan to send you the following two reports monthly so that you can monitor the statistics that we get in Tallahassee:

- 1) As data comes in from the clerks of court on their SRS reports of filings and dispositions, we will provide you with your circuit's progress in reducing the backlog by 62%. We will send the first report out to you on August 30th and then monthly from then on.
- 2) As data comes in from court administration on the status of the cases from the tracking system, we will provide you with analysis of the status and age of cases currently being handled as part of the initiative. We will send the first report out to you on September 30th, and then monthly from then on.

These monthly statistics will be provided to you only for internal use and will not be released externally without prior approval. Please let me know if you have any questions. Thanks. Kris

Kris Slayden
Research and Data
Office of the State Courts Administrator
Florida Supreme Court
500 S. Duval Street
Tallahassee, Florida 32399
850-922-5106 (wk)
850-556-2335 (cell)
850-414-1342 (fax)

3/16/2011

4th Cir 00801

Target Backlog Reduction
Foreclosure and Economic Recovery Funding
Backlog Cases
FY 2006/07 through Estimated FY 2010/11

Circuit	Estimated Real Property/ Mortgage Foreclosure Backlog Cases	62% of Estimated Real Property/ Mortgage Foreclosure Backlog Cases
1	12,960	8,035
2	4,385	2,719
3	1,325	822
4	21,523	13,344
5	19,931	12,357
6	39,394	24,424
7	21,585	13,383
8	2,575	1,597
9	50,600	31,372
10	12,979	8,047
11	87,955	54,532
12	25,557	15,845
13	38,180	23,672
14	4,634	2,873
15	63,402	39,309
16	2,671	1,656
17	57,514	35,659
18	31,052	19,252
19	20,717	12,844
20	41,005	25,423
Total	559,945	347,165

Stelma, Joe

From: P.J. Stockdale [stockdap@frcourts.org]
Sent: Tuesday, August 03, 2010 1:36 PM
To: Misra, Jill A; Mascullino, Joseph G
Cc: Stelma, Joe
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Jill,

My apologies. I had thought I included these 80 cases in the original file I sent to 4th circuit court administration when Joe sent them to me on 7/9. That turns out not to be the case. I have contacted the 4th circuit to arrange to add these records to their data base.

Thank you for bringing this oversight to my attention.

PJ

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]
Sent: Friday, July 30, 2010 3:07 PM
To: Mascullino, Joseph G; P.J. Stockdale
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

These are the resubmitted error cases. Add these to the first file.

From: Mascullino, Joseph G
Sent: Friday, July 09, 2010 3:35 PM
To: P.J. Stockdale; Misra, Jill A
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Good Afternoon PJ, after reviewing our 93 cases, we would like to resubmit these 80 to be included. Please let me know if there are any problems or questions.

From: P.J. Stockdale [mailto:stockdap@frcourts.org]
Sent: Friday, July 09, 2010 9:40 AM
To: Mascullino, Joseph G; Misra, Jill A
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Thank you for your submission to the Foreclosure and Economic Recovery Initiative. We have validated your submission with the following results

Foreclosure and Economic Recovery Case Data File Review
Run Date: 7/9/2010

File name: 16Duval_Duval Foreclosures OSCA 07-08-2010_20100708_1901.txt
Number of candidate records: 14384
Number of header lines: 0
Number invalid records: 93
Number of valid records: 14291
Number excluded records: 0
Number of records used: 14291

You may correct and resubmit these 93 records if you want them included in the program. I've attached a list of the records that failed initial validation. A reason for fail is listed at the end of each line (data line::reason)

Please feel free to contact me if you have any questions.

Thank you
PJ

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: Mascullino, Joseph G [mailto:Joseph.Mascullino@DuvalClerk.com]
Sent: Friday, July 09, 2010 7:01 AM
To: Misra, Jill A
Cc: P.J. Stockdale
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

PJ, at your convenience, please disregard the first file I sent. I have removed our Casenumber and an extra SRS Disposition column from the previous version. Here is an updated, end of business day data file for 07/08/2010

From: Misra, Jill A

3/16/2011

Sent: Thursday, July 08, 2010 5:38 PM
To: Masculino, Joseph G
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe, I just noticed that the case number and Court Action SRS fields were included in the file.

Document: UCN|Date Initiated|SRS Casetype|Date Reopen|Date Disposed|Disposition Category

Our file: CaseNumber|UCN|Date Initiated|SRS Casetype|Date Reopen|Date Disposed|Disposition Category|CourtActionSRS

From: Masculino, Joseph G
Sent: Thursday, July 08, 2010 4:20 PM
To: stockdap@fcourts.org
Cc: Misra, Jill A; Johnroe, Steve G
Subject: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Good Afternoon P.J.,
Attached is Duval County's Data File submission which is current as of 07/08/2010 4:15 PM.

Please let us know if you have any questions about the data or if there are any problems.

Joseph Masculino
Applications & Development
Duval County Clerk of Court
(904)630-1212 ext. 4196

Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public records request, you may e-mail the request to stockdap@fcourts.org. Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public records request, you may e-mail the request to stockdap@fcourts.org.

3/16/2011

4th Cir 00804

Stelma, Joe

From: P.J. Stockdale [stockdap@flcourts.org]
Sent: Tuesday, August 03, 2010 1:33 PM
To: Stelma, Joe
Subject: ECONRECOV: Additional Foreclosure Cases to be added to Initiative
Attachments: 04_16FERCTS_addendum.xls

Joe,

Duval County has made me aware of an additional 80 cases that they had submitted to the OSCA before the deadline that did not make it into your Foreclosure and Economic Recovery Case Tracking System workbook. I would like to add these cases now. I have attached a spreadsheet containing these 80 cases. It is a simple matter to add these cases to your Case Tracking workbook. Please have your staff call me and I will help them copy the records

Alternatively, I would be happy to add these cases for you. If you would have the person coordinating the FERCTS effort contact me, it would just take ten or fifteen minutes.

Please let me know how you would like to handle it.

My apologies for the added work. Thanks
PJ

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
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(ph) 850.410.1523
(fax) 850.414.1342

3/16/2011

4th Cir 00805

Stelma, Joe

From: Melissa Henderson [HendersM@flcourts.org]
Sent: Tuesday, June 22, 2010 1:15 PM
To: Trial Court Administrators
Subject: Learning Opportunity for Senior Judges Assigned to Hear Foreclosure Cases

The following email was sent to Senior Judges today via email and will be mailed tomorrow to the Senior Judges that we do not have email addresses for.

Please let me know if you have any questions.

Melissa Henderson
Court Education Division
Office of the State Courts Administrator
500 South Duval Street
Tallahassee, FL 32399-1900
phone: 850/922-5086
fax: 850/922-9185
email: hendersm@flcourts.org

From: Melissa Henderson
Sent: Tuesday, June 22, 2010 1:14 PM
Subject: Learning Opportunity for Senior Judges Assigned to Hear Foreclosure Cases

Learning Opportunity for Senior Judges Assigned to Hear Foreclosure Cases

(This email is being sent to all Senior Judges approved for Circuit & County bench work, with a courtesy copy to JA's, and TCA's.)

Greetings:

As you know the Florida Legislature has recently allocated funds for the use of senior judges to help alleviate the backlog of foreclosure cases that are clogging court dockets throughout the state.

As a result, some senior judges may soon find themselves sitting on potentially large numbers of foreclosure cases with varying levels of complexity. In an effort to assist these judges in this important endeavor, we are pleased to announce that a comprehensive foreclosure course will be part of the agenda at the upcoming education program of the Florida Conference of Circuit Judges, to be held in late July at the Marco Island Marriott in Marco Island, Florida.

“The Nuts and Bolts of Foreclosure” is scheduled for Tuesday, July 27, 2010, from 3:00 – 4:30 p.m.

The course will be taught by Judge Jennifer Bailey of the 11th Judicial Circuit and carries a maximum of 1.5 hours of CJE credit. After completing the course, participants should be able to:

- List the basic requirements for the entry of a summary judgment in a mortgage foreclosure

3/16/2011

4th Cir 00806

case.

- Identify affirmative defenses which would preclude the entry of summary judgment in a mortgage foreclosure case.
- Recognize the challenges and ethical issues that arise when dealing with attorneys and pro se litigants in mortgage foreclosure cases.

If you are a senior judge **who is scheduled to begin hearing foreclosure cases**, don't miss this important opportunity to brush up on current foreclosure law and procedures. In order to take advantage of this learning opportunity, you must register for the conference, at:

www.flcircuitconference.com

(Password is FCCJ2010 and is case sensitive)

Please carefully read the information previously sent to you either by email or by regular mail for instructions and more information on registering for the conference. ***Please note that you should plan to attend the entire conference in order to be reimbursed; this notice is merely to advise you of one of the course offerings which may be particularly important to you.***

The conference registration deadline is July 15, 2010. The discounted on-line registration fee is \$140.00, of which \$112.00 is reimbursable. Anyone who misses this deadline can still attend and register at the conference registration desk. The non-discounted registration fee is \$165.00, of which \$112.00 is reimbursable.

We are aware that currently there are no more rooms available at the conference hotel. However, a state government rate is available at the Hilton on Marco Island for \$108/night plus tax for a total of \$118.80 per night, which is actually less expensive than the Marco Marriott. Following is the link to make a reservation for that hotel:

https://secure.hilton.com/en/hi/res/choose_dates.jhtml;jsessionid=P2A3LSL0XN0F0CSGBIVMVCQ?_requestid=217287

We hope you are able to attend this important educational offering and look forward to seeing you there.

Martha Martin
Chief of Court Education

3/16/2011

4th Cir 00807

Stelma, Joe

From: Stelma, Joe
Sent: Tuesday, February 01, 2011 1:44 PM
To: Moran, Donald R.
Subject: FW: Status of Foreclosures Stats for Nassau
Attachments: FORECLOSURE REPORT JULY AUG 2010 CLAY NASSAU.doc

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Stelma, Joe
Sent: Tuesday, February 01, 2011 1:43 PM
To: Janocko, Eve; Emery, Caroline; Paruolo, Vincent
Subject: FW: Status of Foreclosures Stats for Nassau

This information was forwarded from Jeff to Libby in September.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Norris, Elizabeth
Sent: Tuesday, February 01, 2011 1:42 PM
To: Stelma, Joe
Subject: FW: Status of Foreclosures Stats for Nassau

From: Stelma, Joe
Sent: Tuesday, February 01, 2011 1:41 PM
To: Norris, Elizabeth
Subject: FW: Status of Foreclosures Stats for Nassau

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508

3/30/2011

4th Cir 00808

Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Stelma, Joe
Sent: Monday, September 20, 2010 12:04 PM
To: 'P.J. Stockdale'
Subject: FW: Status of Foreclosures Stats for Nassau

here are our other counties, Clay and Nassau

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:46 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Status of Foreclosures Stats for Nassau

3/30/2011

4th Cir 00809

Stelma, Joe

From: Stelma, Joe
Sent: Tuesday, February 01, 2011 1:44 PM
To: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)
Attachments: Foreclosure Counts.xls

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Stelma, Joe
Sent: Tuesday, February 01, 2011 1:42 PM
To: Janocko, Eve; Emery, Caroline; Paruolo, Vincent
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Norris, Elizabeth
Sent: Tuesday, February 01, 2011 1:41 PM
To: Stelma, Joe
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

From: Stelma, Joe
Sent: Tuesday, February 01, 2011 1:40 PM
To: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508

3/30/2011

Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Stelma, Joe
Sent: Monday, September 20, 2010 12:02 PM
To: 'P.J. Stockdale'
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/30/2011

4th Cir 00811

Duval Foreclosure Statistics

Total Cases	Case Counts				Court Calendar			Disposition		
Month	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled	Dismissed	Summary / Final Judgment	Unknown
2010 Jul	884	567	423	369	2	20	105	383	182	2
2010 Aug	920	764	381	355	206	78	199	252	494	18
2010 Sep	962	636	320	272	651	58	208	208	405	23
2010 Oct	618	585	531	450	719	67	481	273	303	9
2010 Nov	454	454	432	367	664	66	925	192	247	15
2010 Dec	422	260	286	195	643	26	409	177	72	11
2011 Jan	411	623	316	273	424	37	115	324	276	23
2011 Feb	80	67	65	49	935	1	2	33	32	2
2011 Mar					87	1				
2011 Apr					2					
2011 May										
2011 Jun										
Total	4,751	3,956	2,754	2,330	4,333	354	2,444	1,842	2,011	103

Type of Status Change						Original Backlog Cases	Case Counts		
Total Foreclosure Cases	Active	Inactivity - Attorney inactivity	Inactivity - Other	Stayed - Appeal pending	Stayed - Bankruptcy		Disposed Cases	Reopen Cases	Closed Reopen Case
2010-2011	13,582	3	6,789	1	346	Total Backlog	14,291		
2010 Jul							505	61	90
2010 Aug							717	34	47
2010 Sep							599	65	60
2010 Oct							519	220	191
2010 Nov							381	213	178
2010 Dec							196	114	84
2011 Jan							530	136	121
2011 Feb							55	32	22
2011 Mar									
2011 Apr									
2011 May									
2011 Jun									
Total							3,502	875	793

4th Cir 00812

Report Month	New Cases	Disposed Cases	Total New Reopen	Total Reopen Closed
July	884	563	517	435
Aug	920	769	595	551
Sept	433	212	240	172
Total	2,237	1,544	1,352	1,158

Difference between New Cases and Disposed Case Count Totals **693**
Difference between New Reopen Cases and Reopen Closed Cases **194**

Cases Disposed by Disposition is below...

Disposition	Number Disposed
Dismissed After Hearing - Pursuant to Settlement	3
Dismissed After Hearing - Other	169
Dismissed Before Hearing - Pursuant to Mediated Settlement	1
Dismissed Before Hearing - Pursuant to Settlement	92
Dismissed Before Hearing - Other	445
Disposed by Default	377
Disposed by Judge	420
Other	37
Total Disposed Cases	1,544

Cases Disposed by Disposition and Month is below...

Disposition	Month	Number Disposed
Dismissed After Hearing - Other	7	130
Dismissed Before Hearing - Pursuant to Settlement	7	64
Dismissed Before Hearing - Other	7	194
Disposed by Default	7	84
Disposed by Judge	7	88
Other	7	3
Total	Jul	563
Dismissed After Hearing - Pursuant to Settlement	8	3
Dismissed After Hearing - Other	8	34
Dismissed Before Hearing - Pursuant to Settlement	8	20
Dismissed Before Hearing - Other	8	196
Disposed by Default	8	226
Disposed by Judge	8	270
Other	8	20
Total	Aug	769
Dismissed After Hearing - Other	9	5
Dismissed Before Hearing - Pursuant to Mediated Settlement	9	1
Dismissed Before Hearing - Pursuant to Settlement	9	8
Dismissed Before Hearing - Other	9	55
Disposed by Default	9	67
Disposed by Judge	9	62
Other	9	14
Total	Sept	212

Foreclosure and Economic Recovery Status Report
Balance of Backlog
First Quarter and Second Quarter FY 2010-11

Circuit	Real Property/ Mortgage Foreclosure Backlog as of June 30, 2010¹	First Quarter of FY 2010-11 Initiative Dispositions² (July 2010 to September 2010)	Second Quarter of FY 2010-11 Initiative Dispositions² (October 2010 to December 2010)	Total First and Second Quarter of FY 2010-11 Initiative Dispositions²	Balance of Backlog After First and Second Quarter of FY 2010-11³
1	10,979	1,099	930	2,029	8,950
2	3,460	162	242	404	3,056
3	1,115	211	187	398	717
4	17,916	2,415	1,687	4,102	13,814
5	16,281	981	1,055	2,036	14,245
6	31,791	2,998	1,473	4,471	27,320
7	18,440	3,856	2,163	6,019	12,421
8	1,926	533	518	1,051	875
9	39,700	7,824	5,327	13,151	26,549
10	11,045	3,143	1,573	4,716	6,329
11	75,326	5,553	5,092	10,645	64,681
12	21,617	1,999	2,508	4,507	17,110
13	32,843	4,213	1,726	5,939	26,904
14	3,897	849	508	1,357	2,540
15	46,438	10,236	3,918	14,154	32,284
16	2,259	183	233	416	1,843
17	48,675	9,813	3,784	13,597	35,078
18	27,117	4,212	2,264	6,476	20,641
19	19,061	1,399	607	2,006	17,055
20	32,453	9,835	4,416	14,251	18,202
Total	462,339	71,514	40,211	111,725	350,614

¹ Real Property/Mortgage Foreclosure Backlog as of June 30, 2010 was determined by subtracting the number of SRS dispositions from the number of SRS filings for July 1, 2006 through June 30, 2010.

² Initiative Dispositions are based on data that is provided to the OSCA on a monthly basis by each trial court. First and second quarter data are the reported information on cases disposed using the new resources. Total represents the sum of the first and second quarters. In addition, Desoto County and Okeechobee County did not receive Foreclosure and Economic Recovery funding and are not included above.

³ Balance of Backlog After First and Second Quarter of Fiscal Year 2010-11 was determined by subtracting the Total First and Second Quarter of FY 2010-11 Initiative Dispositions from the number of Real Property/Mortgage Foreclosure Backlog as of June 30, 2010.

Foreclosure and Economic Recovery Status Report Type of Dispositions¹

October 1, 2010 through December 31, 2010

Circuit	Dismissed	Summary/ Final Judgment	Trial	Other ²	Unidentified	Total Disposed
1	605	323	1	0	1	930
2	49	164	0	29	0	242
3	114	73	0	0	0	187
4	831	821	0	0	35	1,687
5	858	189	2	1	5	1,055
6	130	1,343	0	0	0	1,473
7	934	1,146	5	78	0	2,163
8	318	143	2	55	0	518
9	3,022	2,304	1	0	0	5,327
10	693	880	0	0	0	1,573
11	3,437	1,655	0	0	0	5,092
12	1,854	654	0	0	0	2,508
13	0	1,726	0	0	0	1,726
14	290	217	0	0	1	508
15	2,763	1,150	4	0	1	3,918
16	171	61	0	0	1	233
17	2,077	1,707	0	0	0	3,784
18	1,690	546	0	0	28	2,264
19	248	358	1	0	0	607
20	1,238	3,174	4	0	0	4,416
Total	21,322	18,634	20	163	72	40,211

¹ Type of Dispositions are based on the initiative data that is provided to the OSCA on a monthly basis by each trial court. These data represent the reported information on cases disposed from October 1, 2010 through December 31, 2010 using the new resources. Desoto County and Okeechobee County did not receive Foreclosure and Economic Recovery funding and are not included above.

² Other is used to report cases disposed when they are: administratively dismissed, consolidated into a primary case, transferred or have a change of venue, etc.

Note: Numerous methods are used by the circuits to calendar real property/mortgage foreclosure cases which could affect the number of dismissals within a circuit. These methods are: 1) following a review by a case manager; 2) at the request of the plaintiffs' attorney; and 3) after hearing by a judge. The majority of circuits calendar hearings following a case review by a case manager. These cases are calendared for either a case management or lack of prosecution hearing. A number of circuits also calendar cases at the request of the plaintiffs' attorneys. These cases are either calendared based upon the request alone or based upon the request and assurance that the case meets the threshold for a summary/final judgment. Circuits that use the threshold method for setting calendars typically have low or zero dismissals.

Foreclosure and Economic Recovery Status Report

Type of Dispositions¹

July 1, 2010 through December 31, 2010

Circuit	Dismissed	Summary/ Final Judgment	Trial	Other ²	Unidentified	Total Disposed
1	977	1,047	2	0	3	2,029
2	72	303	0	29	0	404
3	196	202	0	0	0	398
4	1,821	2,198	0	0	83	4,102
5	1,222	806	2	1	5	2,036
6	229	4,241	1	0	0	4,471
7	2,155	3,720	7	137	0	6,019
8	500	469	6	76	0	1,051
9	5,236	7,912	2	1	0	13,151
10	1,602	3,113	1	0	0	4,716
11	7,575	3,070	0	0	0	10,645
12	2,084	2,416	5	2	0	4,507
13	225	5,714	0	0	0	5,939
14	660	691	0	0	6	1,357
15	5,751	8,396	6	0	1	14,154
16	240	175	0	0	1	416
17	4,453	8,999	1	0	144	13,597
18	3,233	3,170	3	0	70	6,476
19	831	1,155	3	0	17	2,006
20	2,504	11,735	5	0	7	14,251
Total	41,566	69,532	44	246	337	111,725

¹ Type of Dispositions are based on the initiative data that is provided to the OSCA on a monthly basis by each trial court. These data represent the reported information on cases disposed from July 1, 2010 through December 31, 2010 using the new resources. In addition, Desoto County and Okeechobee County did not receive Foreclosure and Economic Recovery funding and are not included above.

² Other is used to report cases disposed when they are: administratively dismissed, consolidated into a primary case, transferred or have a change of venue, etc.

Note: Numerous methods are used by the circuits to calendar real property/mortgage foreclosure cases which could affect the number of dismissals within a circuit. These methods are: 1) following a review by a case manager; 2) at the request of the plaintiffs' attorney; and 3) after hearing by a judge. The majority of circuits calendar hearings following a case review by a case manager. These cases are calendared for either a case management or lack of prosecution hearing. A number of circuits also calendar cases at the request of the plaintiffs' attorneys. These cases are either calendared based upon the request alone or based upon the request and assurance that the case meets the threshold for a summary/final judgment. Circuits that use the threshold method for setting calendars typically have low or zero dismissals.

Foreclosure and Economic Recovery Status Report
Case Status¹
As of December 31, 2010

Circuit	Cases Disposed	Cases Active ²	Cases Inactive ³	Cases Stayed ⁴
1	2,029	286	8,732	39
2	404	1,132	2,908	26
3	398	396	497	13
4	4,102	10,037	10,649	335
5	2,036	2,239	13,836	0
6	4,471	1,652	30,254	88
7	6,019	6	13,432	98
8	1,051	1,164	1,039	20
9	13,151	5,911	36,757	17
10	4,716	9,154	2,701	24
11	10,645	54,574	18,375	0
12	4,507	1,309	16,368	55
13	5,939	27,313	313	5
14	1,357	2,574	1,445	44
15	14,154	36,429	5,718	104
16	416	1,026	1,121	31
17	13,597	24,750	25,837	0
18	6,476	634	24,286	433
19	2,006	16,784	3,981	0
20	14,251	19,291	529	1,012
Total	111,725	216,661	218,778	2,344

¹ Cases Status is based on the initiative data that is provided to the OSCA on a monthly basis by each trial court. Cases Disposed represent the reported information on dispositions from July 1, 2010 through December 31, 2010 using the new resources and the status of the remaining pending cases. In addition, Desoto and Okeechobee Counties did not receive Foreclosure and Economic Recovery funding and are not included above.

² Cases Active represents those cases the court is actively working to resolve. Court administration may not be made aware immediately when a case moves from inactive to active status.

³ Cases Inactive represents cases where judicial action cannot be concluded due to extenuating circumstances. This includes, but is not limited to, cases inactive due to attorney inactivity, cases with insufficient pleadings or documentation, cases involved in mediation/settlement negotiations, and other similar matters. All cases at the beginning of the initiative in July 2010 were identified as inactive.

⁴ Cases Stayed includes bankruptcy cases, cases pending resolution of another case, cases where there is an agreement of the parties, and cases pending appeal.

Foreclosure and Economic Recovery Status Report
Number of Additional Real Property/Mortgage Foreclosure Cases
Added to Backlog and Percent of Cases Disposed
Quarter Ending September 2006 through December 2010

Quarter	Number of Additional Backlog Cases Added ¹	Clearance Rate ²
July -September 2006	4,199	78.6%
October - December 2006	8,702	64.5%
January - March 2007	13,810	56.9%
April - June 2007	16,852	54.6%
July -September 2007	26,233	45.9%
October - December 2007	38,843	39.7%
January - March 2008	50,105	38.4%
April - June 2008	51,031	43.8%
July -September 2008	53,250	45.5%
October - December 2008	49,528	49.9%
January - March 2009	50,157	53.6%
April - June 2009	36,545	63.0%
July -September 2009	35,033	64.0%
October - December 2009	28,972	69.5%
January - March 2010	15,187	81.5%
April - June 2010	-15,152	124.0%
July -September 2010	-16,284	125.0%
October - December 2010	-17,806	154.2%

¹ Number of Additional Backlog Cases Added was determined by subtracting the number of SRS dispositions from the number of SRS filings for the quarters ending September 30, 2006 through December 31, 2010.

² Clearance Rate was determined by dividing the number of SRS dispositions by the number of SRS filings for the quarters ending September 30, 2006 through December 31, 2010.

Stelma, Joe

From: Stelma, Joe
Sent: Tuesday, January 11, 2011 11:21 AM
To: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Initiative
Attachments: 04_16Duval_FERCTS.xls

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Janocko, Eve
Sent: Tuesday, January 11, 2011 10:57 AM
To: 'Arlene Johnson'
Cc: Stelma, Joe; Norris, Elizabeth; Sourbeer, Jeff; Talley, Alana; Soud, A.C.; Strong,Chuck R; Misra,Jill A; 'P.J. Stockdale'
Subject: RE: Foreclosure and Economic Recovery Initiative

Dear Arlene,

Thank you for your e-mail dated December 23, 2010. We have been working with our Clerk's staff and Foreclosure staff to answer your questions. We provide the following explanations.

- 1) There were zero jury trials conducted for the reporting period of July to December 2010.
- 2) The Clerk's staff have identified cases falling into the "Unknown" disposition category to determine their status. Programming changes have been made to report appropriate cases to the "Summary/Final Judgment" category. Clerk's staff are reviewing the disposition information for cases still reported under "Unknown". Some of the cases fall into the SRS category "Other". We will send updated information once the review has concluded.
- 3) The data for "Attorney Inactivity" and "Insufficient Pleadings or Documentation" is correct as submitted.
- 4) In Duval County, foreclosure cases are calendared as follows:

Law firms e-mail the Foreclosure Assistant requesting hearings for cases. Each law firm is allowed a maximum request of 12 cases per day to be calendared. The Foreclosure Assistant calendars the cases requested and e-mails the law firm a confirmation of the scheduled hearings. If a law firm wishes to cancel a hearing they notify the Foreclosure Assistant via e-mail.

Attached is the submission of the FERCTS data through December 2010 for Duval County. If you have

3/30/2011

any more questions, please contact me at 904-630-1644 or at ejanocko@coj.net.

Thanks,

Eve

Eve Janocko
 Court Operations Program Assistant
 Duval County Courthouse
 330 East Bay Street, Room 512B
 Jacksonville, Florida 32202
 Voice: (904)-630-1644
 Fax: (904)-301-3810
ejanocko@coj.net

From: Stelma, Joe
Sent: Thursday, December 23, 2010 1:28 PM
To: Janocko, Eve; Norris, Elizabeth
Subject: Fwd: Foreclosure and Economic Recovery Initiative

Sent from my iPhone

Begin forwarded message:

From: Arlene Johnson <johnsona@flcourts.org>
Date: December 23, 2010 12:01:14 PM EST
To: "Joseph Stelma, Jr." <jstelma@coj.net>
Subject: Foreclosure and Economic Recovery Initiative

Joe. In preparation for the second quarter fiscal year 2010-11 Foreclosure and Economic Recovery status report (October to December 2010) we have completed a review of your foreclosure initiative statistics for July 2010 to November 2010. Below are 3 tables that summarize your foreclosure statistics through November 2010. Following the tables is a list of questions pertaining to these summary statistics. Please note that this summary does not include the dispositions or status of reopened cases.

Month	Number
July	856
August	844
September	712
October	763
November	602
Total	3,777

Type	Number
Dismissed	1,595
Summary/ Final Judgment	1,822
<i>Trial</i>	<i>0</i>
<i>Unknown</i>	<i>360</i>
Total	3,777

3/30/2011

4th Cir 00820

TABLE 3:	
Status of Cases	
Status	Number
Disposed	3,777
Active	7,130
Stayed-Bankruptcy	306
Stayed-Pending Resolution of Another Case	0
Stayed-By Agreement of Parties	0
Stayed-Appeal Pending	1
<i>Inactive-Attorney Inactivity</i>	<i>29</i>
<i>Inactive-Insufficient Pleadings or Documentation</i>	<i>0</i>
Inactive-Mediation/Settlement Negotiations	6
Inactive-Other	10,894
Total	22,143

Questions:

1. In Table 2, please verify that zero "Trials" were conducted from July to November 2010.
2. In Table 2, there are 360 cases with an "Unknown" type of disposition. Would you please provide the type of disposition for these cases in your next monthly transmission (due January 10, 2011)?
3. In Table 3, please verify that there are only 29 cases inactive due to "Attorney Inactivity" and zero cases inactive due to "Insufficient Pleadings or Documentation."
4. To assist us in describing some of the statewide variation in the reporting of type of dispositions, would you please explain how these cases are calendared in your counties? Some examples are: upon request by the attorney, after a review by a case manager, after the attorney has met the threshold for a summary judgment, etc.

Arlene Johnson

OSCA, Research and Data

Telephone 850.922.5103

Facsimile 850.414.1342

3/30/2011

4th Cir 00821

Stelma, Joe

From: Stelma, Joe
Sent: Thursday, December 09, 2010 10:40 AM
To: Sourbeer, Jeff
Subject: RE: Foreclosure Meeting

10-4

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Thursday, December 09, 2010 10:38 AM
To: Stelma, Joe; Janocko, Eve
Subject: FW: Foreclosure Meeting

FYI

From: Sourbeer, Jeff
Sent: Thursday, December 09, 2010 10:38 AM
To: Johnroe, Steve G
Cc: Trent, Pam
Subject: FW: Foreclosure Meeting

Steve - I just wanted to let you know of our intent to move forward on the programming required to automate the submission of Foreclosure data for the Fourth Judicial Circuit. I will let you know when the monies have been transferred to the Clerk. Is there a particular account in your organization in which this money needs to be TD'ed?

From: Sourbeer, Jeff
Sent: Thursday, December 09, 2010 10:31 AM
To: Trent, Pam
Cc: Stelma, Joe; Janocko, Eve
Subject: FW: Foreclosure Meeting

Pam - On this Monday and Tuesday of this week, the Chief Judge and Joe Stelma met with the TCBC group in Tallahassee to request funding to pay the Duval County Clerk of Court to develop a software program which will formulate the Foreclosure cases into a specific format required by OSCA. The TCBC turned down the request, so we will need to pay the \$7,950.00 development fee using our 15U funding. Can you please take care of this as soon as possible. Let me know if you have any questions regarding this request. Thank you,.

From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]

3/17/2011

4th Cir 00822

Sent: Wednesday, September 22, 2010 12:23 PM
To: Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.
Cc: Johnroe, Steve G
Subject: RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.
Thanks,

Jill Misra
Applications and Development
Duval County Clerk of Court
Office: 904-630-1212 ext 6717
Mobile: 904-338-3517

From: Pappas, Sara [mailto:SaraP@coj.net]
Sent: Monday, September 20, 2010 1:57 PM
To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.
Subject: Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,
Sara

Stelma, Joe

From: Stelma, Joe
Sent: Thursday, December 09, 2010 10:33 AM
To: Sourbeer, Jeff
Cc: Janocko, Eve
Subject: RE: Foreclosure Meeting

please keep steve in the loop.we do not want to be late on this for the report.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Thursday, December 09, 2010 10:31 AM
To: Trent, Pam
Cc: Stelma, Joe; Janocko, Eve
Subject: FW: Foreclosure Meeting

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From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]
Sent: Wednesday, September 22, 2010 12:23 PM
To: Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.
Cc: Johnroe, Steve G
Subject: RE: Foreclosure Meeting

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Thanks,

Jill Misra

3/17/2011

4th Cir 00824

Applications and Development
Duval County Clerk of Court
Office: 904-630-1212 ext 6717
Mobile: 904-338-3517

From: Pappas, Sara [mailto:SaraP@coj.net]

Sent: Monday, September 20, 2010 1:57 PM

To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.

Subject: Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,
Sara

Stelma, Joe

From: Stelma, Joe
Sent: Thursday, November 18, 2010 1:07 PM
To: Sourbeer, Jeff
Subject: RE: Fourth Judicial Circuit Foreclosure Software

thanks jeff.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Thursday, November 18, 2010 12:11 PM
To: 'johnsona@flcourts.org'; 'goodnerl@flcourts.org'
Cc: Stelma, Joe; Norris, Elizabeth
Subject: Fourth Judicial Circuit Foreclosure Software

Lisa - Joe Stelma asked me to update you and Arlene as to what the \$8,000 was going to provide regarding our Foreclosure program.

The Clerk's IT staff in Duval County would import data from their Case Maintenance system, ShowCase, which was developed by Aptitude Solutions. All new Foreclosures, Reopen cases and update status of existing Foreclosures would be extracted from ShowCase for the given reporting month using SQL code to access the database tables of information. This data is then used to automatically update the existing OSCA worksheet for the particular county. There is a provision to accept text format files from Clay and Nassau County which reflect the data from their respective Case Maintenance System (i.e., FACT from Nassau County and Odyssey from Clay County.) The text files are provided by the IT staff in the other counties based on the format the Duval County Clerk's IT staff has established. Thus, this code could be easily adapted by other Circuits as long as the data is provided in the same file format.

The Duval Clerk's IT staff is also developing a web based application that will allow one to open the OSCA worksheet for viewing and searching. This is a screenshot of that application. It should soon be available to the Court.

Let me know if you have any further questions regarding these applications.



3/17/2011

4th Cir 00826

Stelma, Joe

From: Stelma, Joe
Sent: Thursday, November 18, 2010 1:07 PM
To: Moran, Donald R.
Subject: FW: Fourth Judicial Circuit Foreclosure Software

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Thursday, November 18, 2010 12:11 PM
To: 'johnsona@flcourts.org'; 'goodnerl@flcourts.org'
Cc: Stelma, Joe; Norris, Elizabeth
Subject: Fourth Judicial Circuit Foreclosure Software

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The Duval Clerk's IT staff is also developing a web based application that will allow one to open the OSCA worksheet for viewing and searching. This is a screenshot of that application. It should soon be available to the Court.

Let me know if you have any further questions regarding these applications.



3/17/2011

4th Cir 00827

Stelma, Joe

From: Stelma, Joe
Sent: Monday, November 01, 2010 3:45 PM
To: Moran, Donald R.; 'A. C. Soud, Jr.'
Cc: Sourbeer, Jeff; Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Status Report - First Quarter of Fiscal Year 2010-11
Attachments: First Quarter of FY 2010-11 Status Report_v2.pdf

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Kristine Slayden [mailto:slaydenk@flcourts.org]
Sent: Monday, November 01, 2010 2:49 PM
To: Trial Court Chief Judges; Trial Court Administrators
Cc: Lisa Goodner; Blan Teagle; Laura Rush; Charlotte Jerrett; Dorothy Wilson; Arlene Johnson; P.J. Stockdale; Greg Youchock
Subject: Foreclosure and Economic Recovery Status Report - First Quarter of Fiscal Year 2010-11

Chief Judges/Trial Court Administrators: Attached is the Foreclosure and Economic Recovery Status Report – First Quarter of Fiscal Year 2010-11. Please let me know if you have any questions. Kris

Kris Slayden
Research and Data
Office of the State Courts Administrator
Florida Supreme Court
500 S. Duval Street
Tallahassee, Florida 32399
850-922-5106 (wk)
850-556-2335 (cell)
850-414-1342 (fax)

3/30/2011

4th Cir 00828

Stelma, Joe

From: Stelma, Joe
Sent: Wednesday, October 13, 2010 11:34 AM
To: Janocko, Eve
Subject: FW: First Amend. Admin. Order 2010-1 -Residential Homestead Foreclosure Cases
Mandatory Referral to Mediation

Attachments: img-X13094632-0001.pdf



img-X13094632-0001.pdf (172 KB...)

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

-----Original Message-----

From: D'Amour, Rose
Sent: Wednesday, October 13, 2010 11:20 AM
To: CTADMI_JUDGES; Sampson, John; Walton, Leatrice; Akel, Franklin; Houser, Joanna; Misiak, Dianne; Matthews, Donald; Keebler, Maria; DeLorenzo, Denise; Bass, Lester; Hon Daniel Wilensky; Hon John H. Skinner; Hon Mack Crenshaw Jr.; Hon Richard R. Townsend; Hon Timothy R. Collins; Hon. William H. Wilkes; Hon Brian J. Davis; Hon Grandville C. Burgess; Hon Robert Foster
Cc: Stewart, Gina; Heiney, Mia; Stelma, Joe; 'jba@jaxbar.org'; 'Michael.Figgins@Jaxlegalaid.org'; Gardner, James; Laquidara, Cindy; 'dschutt@jaxtrialattorneys.com'; 'bgm@bgmccarthy.com'; 'kowalski.law@mac.com'
Subject: FW: First Amend. Admin. Order 2010-1 -Residential Homestead Foreclosure Cases
Mandatory Referral to Mediation

Good Morning Everyone.
Please read the attached administration order. Thanks.

Rosemarie D'Amour
Judicial Assistant to Chief
Judge Donald R. Moran, Jr.
Duval County Courthouse-Room 220
Jacksonville, Fl. 32202
904-630-2541 E-Mail: Rosed@coj.net

-----Original Message-----

From: WorkCentre 7345 [mailto:xrxscan@coj.net]
Sent: Wednesday, October 13, 2010 10:47 AM
To: D'Amour, Rose; Brunette, Suzanne
Subject: First Amend. Admin. Order 2010-1 -Residential Homestead Foreclosure Cases
Mandatory Referral to Mediation

Please open the attached document. It was scanned and sent to you using a Xerox WorkCentre.

Number of Images: 5
Attachment File Type: PDF

Device Name: WorkCentre 7345

Device Location:

For more information on Xerox products and solutions, please visit <http://www.xerox.com/>

**IN THE CIRCUIT COURT, FOURTH JUDICIAL CIRCUIT,
IN AND FOR DUVAL, CLAY AND NASSAU COUNTIES, FLORIDA**

FIRST AMENDED ADMINISTRATIVE ORDER NO. 2010-1

**RE: RESIDENTIAL HOMESTEAD FORECLOSURE CASES
MANDATORY REFERRAL TO MEDIATION**

WHEREAS, it is in the best interest of the judiciary, the parties involved, the mediators, the Residential Mortgage Foreclosure Mediation (RMFM) Program Manager, and the citizens of the Fourth Judicial Circuit, to establish some reasonable time lines within which the Borrowers must respond to the Program Manager in order to report any intentions of proceeding with the mediation process;

WHEREAS, it has also become necessary to establish accountability for the Borrowers' failure to timely file the "Borrowers' Request to Participate in the RMFM Program," therefore delaying the program schedule so that it is unable to complete credit counseling and the exchange of financial documents with the Plaintiffs as required in order to schedule mediation within 120 days of the date the case is filed;

NOW THEREFORE, by the authority vested in me as the Chief Judge of the Fourth Judicial Circuit and pursuant to the Florida Rules of Judicial Administration, it is

ORDERED:

1. That upon filing a new case, plaintiffs in the Fourth Judicial Circuit shall send a completed Form "A" as revised, amended and attached hereto, and a check in the amount of \$400.00 to the Jacksonville Bar Association (hereinafter, the "Program Manager");
2. That within twenty (20) days from the date the Program Manager receives a completed Form A from the Plaintiffs, the Program Manager shall make a diligent, good faith attempt to contact the Borrower and will mail a Packet, including a letter explaining the Residential Mortgage Foreclosure Mediation (RMFM) Program to the Borrower, along with the Borrower's Request to Participate in RMFM Program form, the Borrower's Decline to Participate in RMFM Program form, and a Business Reply envelope for the Borrower's Response.
3. That from the date that the Program Manager mails the Packet to the Borrower, the Borrower shall have twenty-five (25) calendar days, excluding holidays (unless good cause is shown to the Court), within which to submit a response in writing to the Program Manager;

3.a) in its response to the Program Manager, the Borrower may:

(i) submit the Borrower's Request to Participate in RMFM Program form to the Program Manager; or

(ii) submit the Borrower's Decline to Participate in RMFM Program form to the Program Manager.

b) in its response to the Program Manager, if the Borrower timely submits the Borrower's Request to Participate form to the Program Manager, then Mediation must be scheduled within the original one-hundred and twenty (120) days from the date the Program Manager received the completed Form A and the check from the Plaintiffs, unless the Plaintiff fails to timely comply with the financial documentation production requirements contained within Section 6 and 7 of the original Administrative Order No. 2010-1;

c) if the Borrower submits the Borrower's Decline to Participate in RMFM Program form to the Program Manager, fails to respond timely, or ignores the matter, the Program Manager shall file with the Court the Notice of Borrower Nonparticipation with RMFM Program no later than 60 days after the receipt of the completed Form A and check from the Plaintiffs.

4. That if, after submitting the Borrower's Request to Participate in RMFM Program form to the Program Manager, the Borrower then fails to comply with *any* of the requirements of the Mediation process, the Program Manager will forthwith terminate the Mediation process and file with the Court a Notice of Borrower's Nonparticipation;

5. That all of the original Administrative Order No. 2010-1 previously entered and requiring mediation for residential homestead mortgage foreclosure cases is only superseded where it is contrary and inconsistent to the terms provided above; otherwise, it remains in full force and effect; and

6. That this First Amended Administrative Order shall be recorded by the Clerk of the Court, in the Official Records of Duval County, in the State of Florida, and shall take effect immediately and remain in full force and effect unless and until otherwise ordered by the Court.

DONE AND ORDERED in Chambers at Jacksonville, Duval County, Florida, this 13 day of Oct, 2010.


DONALD R. MORAN, JR.
CHIEF JUDGE

cc: All Judges in the Fourth Circuit Court, in Duval County
The Honorable Robert M. Foster, Administrative Judge, Nassau County
The Honorable William A. Wilkes, Administrative Judge, Clay County
All Magistrates in the Fourth Circuit
The Honorable Jim Fuller, Clerk of the Circuit Court, Duval County
The Honorable James B. Jett, Clerk of the Circuit Court, Clay County
The Honorable John A. Crawford, Clerk of the Circuit Court, Nassau County
The Honorable Cindy A. Laquidara, General Counsel
The Jacksonville Bar Association, Program Manager
Mark Kessler, Esq.
James Kowalski, Esq.
Blane McCarthy, Esq.
Dennis Schutt, Esq, JAX Mediation Center
James Gardner, Fourth Judicial Circuit ADR Director
Joseph Stelma, Fourth Judicial Circuit Trial Court Administrator
Mia Heiney, Chief Deputy Court Administrator
Caroline C. Emery, Esq. Court Counsel
Fourth Circuit Court Law Library, Duval County
Judicial Staff Attorneys, Fourth Judicial Circuit
Michael Figgins, Esq., Director JALA

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Certificate of Borrower's Last Known Address and Occupancy

Borrower Name: _____

Last Known Mailing Address: _____

Home Phone Number: _____

Work Phone Number: _____

Alternate Phone Number: _____

Email Address: _____

An answer of "unknown," "not sure,"
"not applicable," or other like response
will not be accepted.

Is this residence occupied by the borrower? Yes No

Borrower's Attorney (if applicable): _____

Firm Name: _____

Address: _____

Phone Number: _____

If certified property is homestead, please make check payable to The Jacksonville Bar Association--RMFMP in the amount of \$400.00

Date:

(Signature of Plaintiff's Counsel)
[Printed name, address, phone number and
Fla. Bar No.]

Stelma, Joe

From: Stelma, Joe
Sent: Tuesday, October 12, 2010 9:07 AM
To: Janocko, Eve
Cc: Janocko, Eve
Subject: RE: Foreclosure data

get with libby to set up

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Janocko, Eve
Sent: Tuesday, October 12, 2010 9:06 AM
To: Stelma, Joe
Subject: RE: Foreclosure data

what time works for you? what is sara's last name?

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

From: Stelma, Joe
Sent: Tuesday, October 12, 2010 9:05 AM
To: Janocko, Eve
Subject: RE: Foreclosure data

yes. please set it up. thanks

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

3/17/2011

4th Cir 00835

From: Janocko, Eve
Sent: Tuesday, October 12, 2010 8:59 AM
To: Stelma, Joe
Subject: RE: Foreclosure data

Hi Joe,

Yes, I think Jeff ,you, me and Sara and anyone else you think should be there.

eve

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

From: Stelma, Joe
Sent: Tuesday, October 12, 2010 8:33 AM
To: Janocko, Eve
Subject: RE: Foreclosure data

shall we all meet

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Janocko, Eve
Sent: Tuesday, October 12, 2010 8:13 AM
To: Sourbeer, Jeff; Johnroe, Steve G
Cc: Stelma, Joe; 'Portlock, Justin E'; Brown, Betty J; Misra, Jill A
Subject: RE: Foreclosure data

Thank you. We need to talk with Sara to see what we can do to make sure the Clerk can identify this type of delay in the cases.

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

3/17/2011

4th Cir 00836

From: Sourbeer, Jeff
Sent: Monday, October 11, 2010 1:48 PM
To: Johnroe, Steve G
Cc: Stelma, Joe; Portlock, Justin E; Brown, Betty J; Janocko, Eve; Misra, Jill A
Subject: RE: Foreclosure data

I agree. It needs to really have some trigger to provide a docket entry on the case to be identifiable as such.

From: Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]
Sent: Monday, October 11, 2010 1:29 PM
To: Janocko, Eve; Misra, Jill A
Cc: Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J
Subject: RE: Foreclosure data

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

From: Janocko, Eve [mailto:EJanocko@coj.net]
Sent: Monday, October 11, 2010 12:04 PM
To: Misra, Jill A
Cc: Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe
Subject: Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,
Eve

Eve Janocko
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Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

3/17/2011

4th Cir 00837

Stelma, Joe

From: Stelma, Joe
Sent: Tuesday, October 12, 2010 9:05 AM
To: Janocko, Eve
Subject: RE: Foreclosure data

yes. please set it up. thanks

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Janocko, Eve
Sent: Tuesday, October 12, 2010 8:59 AM
To: Stelma, Joe
Subject: RE: Foreclosure data

Hi Joe,

Yes, I think Jeff ,you, me and Sara and anyone else you think should be there.

eve

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

From: Stelma, Joe
Sent: Tuesday, October 12, 2010 8:33 AM
To: Janocko, Eve
Subject: RE: Foreclosure data

shall we all meet

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

3/17/2011

4th Cir 00838

From: Janocko, Eve
Sent: Tuesday, October 12, 2010 8:13 AM
To: Sourbeer, Jeff; Johnroe, Steve G
Cc: Stelma, Joe; 'Portlock, Justin E'; Brown, Betty J; Misra, Jill A
Subject: RE: Foreclosure data

Thank you. We need to talk with Sara to see what we can do to make sure the Clerk can identify this type of delay in the cases.

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

From: Sourbeer, Jeff
Sent: Monday, October 11, 2010 1:48 PM
To: Johnroe, Steve G
Cc: Stelma, Joe; Portlock, Justin E; Brown, Betty J; Janocko, Eve; Misra, Jill A
Subject: RE: Foreclosure data

I agree. It needs to really have some trigger to provide a docket entry on the case to be identifiable as such.

From: Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]
Sent: Monday, October 11, 2010 1:29 PM
To: Janocko, Eve; Misra, Jill A
Cc: Sourbeer, Jeff; Stelma, Joe; Portlock, Justin E; Brown, Betty J
Subject: RE: Foreclosure data

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

From: Janocko, Eve [mailto:EJanocko@coj.net]
Sent: Monday, October 11, 2010 12:04 PM
To: Misra, Jill A
Cc: Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe
Subject: Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

3/17/2011

4th Cir 00839

Thanks,
Eve

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

3/17/2011

4th Cir 00840

Stelma, Joe

From: Stelma, Joe
Sent: Tuesday, October 12, 2010 8:33 AM
To: Janocko, Eve
Subject: RE: Foreclosure data

shall we all meet

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Janocko, Eve
Sent: Tuesday, October 12, 2010 8:13 AM
To: Sourbeer, Jeff; Johnroe,Steve G
Cc: Stelma, Joe; 'Portlock,Justin E'; Brown,Betty J; Misra,Jill A
Subject: RE: Foreclosure data

Thank you. We need to talk with Sara to see what we can do to make sure the Clerk can identify this type of delay in the cases.

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

From: Sourbeer, Jeff
Sent: Monday, October 11, 2010 1:48 PM
To: Johnroe,Steve G
Cc: Stelma, Joe; Portlock,Justin E; Brown,Betty J; Janocko, Eve; Misra,Jill A
Subject: RE: Foreclosure data

I agree. It needs to really have some trigger to provide a docket entry on the case to be identifiable as such.

From: Johnroe,Steve G [mailto:Steve.Johnroe@duvalclerk.com]
Sent: Monday, October 11, 2010 1:29 PM
To: Janocko, Eve; Misra,Jill A
Cc: Sourbeer, Jeff; Stelma, Joe; Portlock,Justin E; Brown,Betty J
Subject: RE: Foreclosure data

3/17/2011

4th Cir 00841

We can identify cases that are subject to the moratorium if the plaintiff provides a document to that effect. If the plaintiff doesn't file anything that says "this case is in limbo due to the moratorium" or some similar language we will not be able to identify those cases.

From: Janocko, Eve [mailto:EJanocko@coj.net]
Sent: Monday, October 11, 2010 12:04 PM
To: Misra, Jill A
Cc: Johnroe, Steve G; Sourbeer, Jeff; Stelma, Joe
Subject: Foreclosure data

Hi Jill,

Now that the banks have a moratorium on proceeding with foreclosures due to the need to verify documents, can we document this on the case? This will help show why particular cases are not proceeding and pending which is out of the control of the court.

Thanks,
Eve

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
Voice: (904)-630-1644
Fax: (904)-301-3810
ejanocko@coj.net

3/17/2011

4th Cir 00842

Stelma, Joe

From: Stelma, Joe
Sent: Friday, October 08, 2010 5:21 PM
To: Moran, Donald R.; Sourbeer, Jeff; Norris, Elizabeth; Paruolo, Vincent
Subject: Fwd: Clarification of Foreclosure Reporting Requirements

Begin forwarded message:

From: "P.J. Stockdale" <stockdap@flcourts.org>
Date: October 8, 2010 3:22:11 PM EDT
To: Trial Court Administrators <TrialCourtAdministrators@flcourts.org>
Cc: Kristine Slayden <slaydenk@flcourts.org>, Arlene Johnson <johnsona@flcourts.org>
Subject: **Clarification of Foreclosure Reporting Requirements**

Trial Court Administrators,

Thank you for your participation in yesterday's phone call. We appreciate your patience and insight into these projects.

I would like to summarize the issues discussed yesterday concerning the reporting requirements for the Foreclosure and Economic Recovery Case Tracking System (FERCTS) workbooks.

In the interest of keeping the project manageable while still satisfying the essential reporting requirements:

+ The importance of the 62% target numbers have been clarified to better reflect the goals of the initiative and the mission of the courts. The target numbers provide a goal to shoot for but should not be emphasized to the detriment of a fair and meaningful adjudicatory process.

+ In order to reduce the workload impact of the reporting component, circuits do not need to report the dates of reopen or reopened closed events. If a case that was disposed prior to July

3/30/2011

4th Cir 00843

1, 2010 that does not already appear in your application workbook is reopened, this case does not need to be added to the workbook:

+ It is still important that we track the number of cases achieving final disposition. Therefore, new cases that are opened after July 1, 2010 will need to be added to the application as appropriate.

Existing cases achieving final disposition should also be updated and reported.

+ As discussed, several mortgage companies within the state are enacting a voluntary moratorium on their foreclosure proceedings while they review their internal procedures. In many parts of the state, this will affect a significant number of cases currently being processed by initiative staff. While some concrete statistics on the number of cases affected would be useful, the additional workload required to report this circumstance does not justify the result. Active cases affected for more than thirty days by these voluntary stoppages should be reported in the "Inactive – Other" status category in the FERCTS workbook. Initiative staff are encouraged to identify cases affected by a moratorium in the comments field but this is not required.

We are open to suggestions from the circuits as to how we might obtain some hard numbers to help us better understand the impact of these moratoria.

Many jurisdictions report that they have enough cases not affected by the moratoria to keep initiative staff busy.

Thanks again for your input. Please contact myself or Kris if you have any questions or comments.

PJ

PJ Stockdale

3/30/2011

4th Cir 00844

Senior Court Statistics Consultant

OSCA - Court Services

Supreme Court Building Annex

500 S Duval St

Tallahassee FL 32301-1900

(ph) 850.410.1523

(fax) 850.414.1342

3/30/2011

4th Cir 00845

Stelma, Joe

From: Stelma, Joe
Sent: Friday, October 08, 2010 5:18 PM
To: Misra, Jill A
Cc: Moran, Donald R.; Sourbeer, Jeff
Subject: Re: Foreclosure Meeting

Thanks Jill

On Oct 8, 2010, at 4:31 PM, "Misra, Jill A" <Jill.Misra@DuvalClerk.com> wrote:

> Sorry forgot to tell you. The data is all transactions from July 1 to
> Oct 7.

>
> Sent from my iPhone

> On Oct 8, 2010, at 4:26 PM, "Sourbeer, Jeff" <SOURBEER@coj.net> wrote:

>> That is great. Does this include July through September for Duval?

>>

>> _____

>> From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]

>> Sent: Friday, October 08, 2010 2:28 PM

>> To: Sourbeer, Jeff

>> Cc: Stelma, Joe

>> Subject: RE: Foreclosure Meeting

>>

>>

>>

>>

>> Attached is the Duval data.

>>

>>

>>

>> Jill Misra

>>

>> Applications and Development

>>

>> Office: 904-630-1212 ext 6717

>>

>> Mobile: 904-338-3517

>>

>> _____

>> From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]

>> Sent: Monday, October 04, 2010 9:03 AM

>> To: Misra, Jill A

>> Cc: Stelma, Joe; Smith, James M; Boone, Joshua L

>> Subject: FW: Foreclosure Meeting

>>

>>

>>

>> Jill - We are the only Circuit statewide who is not submitting their

>> data on the required spreadsheet. So, we will need to move forward

>> towards identifying funding on the Court's part to pay for your time.

>> Can you provide me with a format of the data that you will require

>> from Clay and Nassau in order to allow us to provide spreadsheets

>> from those two counties as well? Thank you for your efforts in this

>> area.

>>
>>
>>
>>
>>

>> From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]
>> Sent: Wednesday, September 22, 2010 12:23 PM
>> To: Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent;
>> Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.
>> Cc: Johnroe, Steve G
>> Subject: RE: Foreclosure Meeting

>>
>> Sorry for responding so late. I am attaching the proposal plan of
>> the work that we would do for the Foreclosure Case Tracking. The
>> plan is brief and I will go into more detail at the meeting. The
>> basic idea is that there is one source for the data and that would be
>> the Clerk of Court Case Management System. The plan contains
>> estimated hours. If we do go with this plan the Clerk would bill
>> actual hours spent developing the application. Again I will go over
>> the plan in detail at 2:00.

>>
>>
>>

>> We will continue with the initial agreement of giving Court Admin a
>> updated excel file that to submit to OSCA for the July and August
>> data. This should be completed today or tomorrow.

>>
>>
>>

>> I have a 3:00 meeting at JSO and I would still like to attend this
>> meeting if possible. If not I will stay as long as I am needed.

>>
>>

>> Thanks,

>>
>>
>>

>> Jill Misra
>>
>> Applications and Development
>>
>> Duval County Clerk of Court
>>
>> Office: 904-630-1212 ext 6717
>>
>> Mobile: 904-338-3517

>>
>>
>>

>> From: Pappas, Sara [mailto:SaraP@coj.net]
>> Sent: Monday, September 20, 2010 1:57 PM
>> To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana;
>> Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.
>> Subject: Foreclosure Meeting

>>
>>
>>

>> Good Afternoon,

>>
>>
>>

>> I am writing this e-mail to inform everyone of a meeting that will
>> take place concerning the reporting of foreclosures for each month to
>> come. Joe has asked that I e-mail all of you, as it would be helpful
>> to have you there. The meeting will be this Wednesday, September 22,
>> 2010 at 2:00 p.m. in Room 506. If you have any questions please
>> e-mail me. I hope to see you all there.

>>

>>
>>
>> Thanks,
>>
>> Sara
>>
>> <04_16Duval_FERCTS.xls>
>> <image001.jpg>
> Under Florida law, e-mail addresses are public records. If you do not
> want your e-mail address released in response to a public records
> request, do not send electronic mail to this entity.
> Instead, contact this office by phone or in writing.
>

Stelma, Joe

From: Stelma, Joe
Sent: Monday, October 04, 2010 1:24 PM
To: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Case Tracking System

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Janocko, Eve
Sent: Monday, October 04, 2010 12:49 PM
To: Norris, Elizabeth; Stelma, Joe
Subject: RE: Foreclosure and Economic Recovery Case Tracking System

I was able to get the macro screen to work by disabling the security for the worksheet alone. Data entry will be easier but time consuming for sure.

Eve Janocko
Court Operations Program Assistant
Duval County Courthouse
330 East Bay Street, Room 512B
Jacksonville, Florida 32202
(904)-630-1644
ejanocko@coj.net

From: Norris, Elizabeth
Sent: Monday, October 04, 2010 10:51 AM
To: Janocko, Eve
Subject: FW: Foreclosure and Economic Recovery Case Tracking System

From: P.J. Stockdale [mailto:stockdap@flcourts.org]
Sent: Tuesday, September 14, 2010 1:56 PM
To: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Case Tracking System

Here are the workbooks for the 4th circuit.

PJ

3/30/2011

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: P.J. Stockdale
Sent: Tuesday, July 20, 2010 9:56 AM
To: Joseph Stelma, Jr.
Subject: Foreclosure and Economic Recovery Case Tracking System

Joseph,

Please find attached the Foreclosure and Economic Recovery Case Tracking System (FERCTS) workbook for each county in your circuit. These workbooks have been pre-loaded with all non-disposed, reopened and pending cases as of June 30, 2010 as provided by the Clerks of Court for that county. We apologize for the delay in completing these workbooks for you. Since the Foreclosure Initiative began July 1, 2010, please update these workbooks to include all initiative activity beginning on July 1, 2010. Please email a copy of these workbooks to the OSCA on the 10th of each month. **Since we are late getting this to you and there is probably a lot of work being done initially, we are going to skip the first reporting cycle and ask that you provide your first submission on September 10, 2010.** Please see the attached FERCTS Users Guide for more information.

Since this tracking application is based upon VBA macros, there are a few steps that need to be taken to get it installed and running. I've attached a set of installations instructions to this email. However, each circuit has established different security procedures that could affect installation. You may want to have one of your IT people set the application up to ensure it works properly. Please have your IT folks give me a call, if needed, and I'll go through it with them. **Please note that if you only see a spreadsheet and not a data entry screen, the application may not have installed properly.**

Please do not hesitate to contact Court Services, Kris Slayden (slaydenk@flcourts.org), or PJ Stockdale (stockdap@flcourts.org) if you have any questions or if we can be of any assistance.

Thanks
PJ

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

3/30/2011

4th Cir 00850

Stelma, Joe

From: Stelma, Joe
Sent: Monday, October 04, 2010 11:05 AM
To: Sourbeer, Jeff
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

I am on the phone with Mike Bridenback and he has really helped.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Monday, October 04, 2010 10:58 AM
To: 'Leah Conner'; Mitchell Kelter
Cc: Stelma, Joe; Lewis, Conni; Harrison, Wanda
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Leah & Mitch - Our Circuit was required to provide updates of Foreclosure data to the Supreme Court using the attached spreadsheets on the 10th of each Month for the prior month, starting August 10. The spreadsheets were originally provided by each of you to the Supreme Court around the first week in July. They are to contain status updates to the original spreadsheet and any new foreclosures and their respective status, if appropriate. Both of your counties chose to provide only summary data using a word format and not the detail spreadsheet. We are the only Circuit to not provide the updates on the spreadsheet. I need to know when you can begin providing this information. If you don't have an automated solution, you may want to check with another Clerk in Florida with a similar case maintenance system to see if you can get the code to produce the updates for the spreadsheet. I need to have an answer as soon as possible as the Chief Judge has a conference call with all other Chief Judges and the Supreme Court this Thursday, October 9, to explain the situation of why we are the only Circuit not providing foreclosure statistics in the required excel format. Thank you for your prompt attention in this important matter.

Jeff Sourbeer
Court Technology Officer
Fourth Judicial Circuit
Clay, Duval and Nassau Counties
Duval County Courthouse, Room 514
330 East Bay Street
Jacksonville, Florida 32202
Email sourbeer@coj.net
Phone (904)630-7333
Fax (904)630-8345

3/17/2011

4th Cir 00851

From: Stelma, Joe
Sent: Monday, October 04, 2010 10:15 AM
To: Sourbeer, Jeff
Cc: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: P.J. Stockdale [mailto:stockdap@fcourts.org]
Sent: Wednesday, September 29, 2010 2:54 PM
To: Stelma, Joe
Cc: Kristine Slayden; Arlene Johnson
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04_10Clay_FERCTS.xls, 04_16Duval_FERCTS.xls and 04_45Nassau_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you
PJ

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services

3/17/2011

4th Cir 00852

Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: Stelma, Joe [mailto:Jstelma@coj.net]
Sent: Monday, September 20, 2010 12:02 PM
To: P.J. Stockdale
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/17/2011

4th Cir 00853

Stelma, Joe

From: Stelma, Joe
Sent: Monday, October 04, 2010 11:00 AM
To: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)
Attachments: 04_10Clay_FERCTS.xls; 04_45Nassau_FERCTS.xls

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Monday, October 04, 2010 10:58 AM
To: 'Leah Conner'; Mitchell Keiter
Cc: Stelma, Joe; Lewis, Conni; Harrison, Wanda
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Leah & Mitch - Our Circuit was required to provide updates of Foreclosure data to the Supreme Court using the attached spreadsheets on the 10th of each Month for the prior month, starting August 10. The spreadsheets were originally provided by each of you to the Supreme Court around the first week in July. They are to contain status updates to the original spreadsheet and any new foreclosures and their respective status, if appropriate. Both of your counties chose to provide only summary data using a word format and not the detail spreadsheet. We are the only Circuit to not provide the updates on the spreadsheet. I need to know when you can begin providing this information. If you don't have an automated solution, you may want to check with another Clerk in Florida with a similar case maintenance system to see if you can get the code to produce the updates for the spreadsheet. I need to have an answer as soon as possible as the Chief Judge has a conference call with all other Chief Judges and the Supreme Court this Thursday, October 9, to explain the situation of why we are the only Circuit not providing foreclosure statistics in the required excel format. Thank you for your prompt attention in this important matter.

Jeff Sourbeer
Court Technology Officer
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Clay, Duval and Nassau Counties
Duval County Courthouse, Room 514
330 East Bay Street
Jacksonville, Florida 32202
Email sourbeer@coj.net
Phone (904)630-7333
Fax (904)630-8345

3/17/2011

From: Stelma, Joe
Sent: Monday, October 04, 2010 10:15 AM
To: Sourbeer, Jeff
Cc: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: P.J. Stockdale [mailto:stockdap@ficcourts.org]
Sent: Wednesday, September 29, 2010 2:54 PM
To: Stelma, Joe
Cc: Kristine Slayden; Arlene Johnson
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

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I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you
PJ

PJ Stockdale
Senior Court Statistics Consultant

3/17/2011

4th Cir 00855

OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: Stelma, Joe [mailto:Jstelma@coj.net]
Sent: Monday, September 20, 2010 12:02 PM
To: P.J. Stockdale
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/17/2011

4th Cir 00856

Stelma, Joe

From: Stelma, Joe
Sent: Monday, October 04, 2010 10:15 AM
To: Sourbeer, Jeff
Cc: Moran, Donald R.
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: P.J. Stockdale [mailto:stockdap@flcourts.org]
Sent: Wednesday, September 29, 2010 2:54 PM
To: Stelma, Joe
Cc: Kristine Slayden; Arlene Johnson
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04_10Clay_FERCTS.xls, 04_16Duval_FERCTS.xls and 04_45Nassau_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you
PJ

3/30/2011

4th Cir 00857

PJ Stockdale
Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: Stelma, Joe [mailto:Jstelma@coj.net]
Sent: Monday, September 20, 2010 12:02 PM
To: P.J. Stockdale
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

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Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/30/2011

4th Cir 00858

Stelma, Joe

From: Stelma, Joe
Sent: Wednesday, September 29, 2010 4:35 PM
To: Sourbeer, Jeff; Moran, Donald R.; Trent, Pam
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

thanks jeff. We will discuss with the Chief.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Wednesday, September 29, 2010 4:33 PM
To: Stelma, Joe
Cc: Moran, Donald R.; C. Soud Jr. A.; Pappas, Sara; Norris, Elizabeth; Paruolo, Vincent
Subject: Re: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

We can pay the \$8,000 to the Duval Clerk for the programing. Money will not be available until the end of October. 120 hours to complete. It may not be programmer until December. So, Duval data in the OSCA spreadsheet format will be delayed until around January. Also, Clay and Nassau have not agreed to submit it in any order other than in the summary format.

On Sep 29, 2010, at 4:04 PM, "Stelma, Joe" <Jstelma@coj.net> wrote:

Begin forwarded message:

From: "P.J. Stockdale" <stockdap@flcourts.org>
Date: September 29, 2010 2:54:29 PM EDT
To: "Joseph Stelma, Jr." <jstelma@coj.net>
Cc: Kristine Slayden <slaydenk@flcourts.org>, Arlene Johnson <johnsona@flcourts.org>
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery

3/30/2011

4th Cir 00859

Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04_10Clay_FERCTS.xls, 04_16Duval_FERCTS.xls and 04_45Nassau_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you

PJ

PJ Stockdale

Senior Court Statistics Consultant

OSCA - Court Services

Supreme Court Building Annex

500 S Duval St

Tallahassee FL 32301-1900

(ph) 850.410.1523

(fax) 850.414.1342

From: Stelma, Joe [mailto:Jstelma@coj.net]
Sent: Monday, September 20, 2010 12:02 PM

3/30/2011

4th Cir 00860

To: P.J. Stockdale
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

i thought these were already sent to you but was told by the person that completed them, that they were not. I apologize. this is Duval County. i will be forwarding the other counties now.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508

Jacksonville, Florida 32202

Work: (904) 630-1655

Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/30/2011

4th Cir 00861

Stelma, Joe

From: Stelma, Joe
Sent: Wednesday, September 29, 2010 4:05 PM
To: Moran, Donald R.; 'A. C. Soud, Jr.'; Sourbeer, Jeff; Paruolo, Vincent; Pappas, Sara; Talley, Alana
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: P.J. Stockdale [mailto:stockdap@flcourts.org]
Sent: Wednesday, September 29, 2010 2:54 PM
To: Stelma, Joe
Cc: Kristine Slayden; Arlene Johnson
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe,

Thank you for your submission of Foreclosure and Economic Recovery Initiative data. I apologize for not being able to look at the documents you sent before now. I'm afraid we've had all we can do just getting the data we had in and validated.

Unfortunately, Joe, the data you sent is not what we need for this project. This project does not depend on summary case counts. For the Initiative, we are looking for actual foreclosure case data for the 4th circuit. In July, we sent you a set of Excel workbooks for Clay, Duval and Nassau named 04_10Clay_FERCTS.xls, 04_16Duval_FERCTS.xls and 04_45Nassau_FERCTS.xls. These workbooks contained both an initial list of all open or reopened cases pending in your circuit as of June 30, 2010 and a tracking application to assist foreclosure and economic initiative staff in tracking these cases as they move through the court system and in adding new cases as they come in to the system.

The Excel application was provided as a tool to assist the circuits with case tracking. It is true that you do not need to use the application in your day to day operations. Many of the medium and large circuits have better mechanisms for case tracking already in place. However, the workbooks provide the standardized format that we need to process the foreclosure case data each month. Therefore, initiative staff should update and return the workbooks to the OSCA each month by the 10th.

I'm always available to assist your staff in using or updating and submitting these workbooks or to answer any general questions they may have. Please have them give me a call.

Thank you
PJ

PJ Stockdale

3/30/2011

Senior Court Statistics Consultant
OSCA - Court Services
Supreme Court Building Annex
500 S Duval St
Tallahassee FL 32301-1900
(ph) 850.410.1523
(fax) 850.414.1342

From: Stelma, Joe [mailto:Jstelma@coj.net]
Sent: Monday, September 20, 2010 12:02 PM
To: P.J. Stockdale
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

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Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/30/2011

4th Cir 00863

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 24, 2010 1:41 PM
To: Sourbeer, Jeff
Cc: Moran, Donald R.; 'acsoudjr@comcast.net'
Subject: RE: Foreclosure Meeting

thanks. I have been in foreclosures meeting this a m and other issues. Libby is out sick. I spoke with the clerks people at the meeting and they returned their funds due to too many strings attached. we are all in agreement and the reporting we do will just have to suffice. Sara and Robin will have to submit on the 10th the best we can.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 24, 2010 1:30 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure Meeting

Joe - This is the cost proposal (\$7,950.00) Jill Misra provided us to automate the Duval County Foreclosure monthly submission update from their ShowCase system to OSCA's spreadsheet. This does not include the required spreadsheets from Clay and Nassau County. They have already voiced that they can only provide the summary information and not the detailed spreadsheet for each of their counties. The only way we could submit their information as a Circuit, would be for the Court staff in Duval County to input the spreadsheet information for them. This is just not feasible because Robin and Sara said they are already overwhelmed trying to maintain our own calendar and won't have the time to key in a second/duplicate calendar/spreadsheet for OSCA. The best solution would be for the Chief Judge to request that OSCA/Lisa Goodner be satisfied with receiving the summary data that the Clerks are already submitting to the Court and to them. To maintain the detailed OSCA spreadsheet is very unreasonable and unattainable with the current assigned staffing. Let me know if you need me to speak further on this issue.

From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]
Sent: Wednesday, September 22, 2010 12:23 PM
To: Pappas, Sara; Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; A. C. Soud, Jr.
Cc: Johnroe, Steve G
Subject: RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

3/17/2011

4th Cir 00864

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.

Thanks,

Jill Misra
Applications and Development
Duval County Clerk of Court
Office: 904-630-1212 ext 6717
Mobile: 904-338-3517

From: Pappas, Sara [mailto:SaraP@coj.net]
Sent: Monday, September 20, 2010 1:57 PM
To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.
Subject: Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,
Sara

Stelma, Joe

From: Stelma, Joe
Sent: Wednesday, September 22, 2010 12:27 PM
To: A. Soud, C. Jr.
Subject: Fwd: Foreclosure Meeting
Attachments: Court Admin Foreclosure Economic Recovery Proposal.doc; ATT8350007.htm; image001.jpg; ATT8350008.htm

Begin forwarded message:

From: "Misra, Jill A" <Jill.Misra@DuvalClerk.com>
To: "Pappas, Sara" <SaraP@coj.net>, "Stelma, Joe" <Jstelma@coj.net>, "Sourbeer, Jeff" <SOURBEER@coj.net>, "Paruolo, Vincent" <VParuolo@coj.net>, "Talley, Alana" <ATalley@coj.net>, "Howard, Ray L" <Ray.Howard@DuvalClerk.com>, "Brown, Betty J" <Betty.Brown@DuvalClerk.com>, "A. C. Soud, Jr." <acsoudjr@comcast.net>
Cc: "Johnroe, Steve G" <Steve.Johnroe@duvalclerk.com>
Subject: RE: Foreclosure Meeting

Sorry for responding so late. I am attaching the proposal plan of the work that we would do for the Foreclosure Case Tracking. The plan is brief and I will go into more detail at the meeting. The basic idea is that there is one source for the data and that would be the Clerk of Court Case Management System. The plan contains estimated hours. If we do go with this plan the Clerk would bill actual hours spent developing the application. Again I will go over the plan in detail at 2:00.

We will continue with the initial agreement of giving Court Admin a updated excel file that to submit to OSCA for the July and August data. This should be completed today or tomorrow.

I have a 3:00 meeting at JSO and I would still like to attend this meeting if possible. If not I will stay as long as I am needed.

Thanks,

Jill Misra

3/17/2011

4th Cir 00866

Applications and Development

Duval County Clerk of Court

Office: 904-630-1212 ext 6717

Mobile: 904-338-3517

From: Pappas, Sara [mailto:SaraP@coj.net]
Sent: Monday, September 20, 2010 1:57 PM
To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana; Howard, Ray L;
Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.
Subject: Foreclosure Meeting

Good Afternoon,

I am writing this e-mail to inform everyone of a meeting that will take place concerning the reporting of foreclosures for each month to come. Joe has asked that I e-mail all of you, as it would be helpful to have you there. The meeting will be this Wednesday, September 22, 2010 at 2:00 p.m. in Room 506. If you have any questions please e-mail me. I hope to see you all there.

Thanks,

Sara

3/17/2011

4th Cir 00867

Description

Court Administration is in need of an application that will track the status of the foreclosure backlog and new foreclosure cases. With limited office staff the ability to pull the data directly from the Clerk of Courts case management system into the Court Admin table would significantly reduce the workload on the Court Administration staff.

Goals

The Goals of this application are to:

- Provide Court Administration nightly updates from the Clerk of Court's Foreclosure Case Tracking System
- Provide a WEB application that will allow Court Administration to view the status of cases moving through the Foreclosure Economic Recovery court process
- Provide Court Administration statistics on demand
- Provide a means to build the excel file for monthly submissions to OSCA
- Provide an option to include tracking Nassau and Clay County cases within the same application

Solution

The Clerk of Court will write a WEB application that will be hosted on the Clerk's servers. The data from the initial backlog excel file will be imported into a table. The table will be updated nightly with new cases, new reopen cases and the case status changes.

The application will provide:

- Case Search Capabilities
- Filter list of cases by Case Age, Case Status, Case Year, Case Initiated Date
- An Export for the Monthly File Submission
- A Statistical Report of totals by Month
- All updates will come from the Clerk's case management system

Cost Summary

Scripts to Update FERCTS table	Hours	Hourly Fee	Cost
Insert New Cases	2	\$ 75.00	\$ 150.00
Insert New Reopen Cases	2	\$ 75.00	\$ 150.00
Update Disposition Date and Court Action	2	\$ 75.00	\$ 150.00
Update Reopen Date	2	\$ 75.00	\$ 150.00
Update Reopen Close Date	2	\$ 75.00	\$ 150.00
Update Case Status from Docket Information	4	\$ 75.00	\$ 300.00
Application			
Write the WEB page to display, filter and sort the Foreclosure FERCTS Cases	40	\$ 75.00	\$ 3,000.00
Write a WEB page to display Monthly Stats	10	\$ 75.00	\$ 750.00
Clay/Nassau			
Write a WEB service to process insert and updates from Clay and Nassau	10	\$ 75.00	\$ 750.00
Modify WEB pages to filter by Clay, Nassau and Duval	10	\$ 75.00	\$ 750.00
Monthly File Processing			
Write an application to export data by county for submission to OSCA	10	\$ 75.00	\$ 750.00
Monthly processing time	12	\$ 75.00	\$ 900.00

Total

106 \$ 75.00 \$ 7,950.00

Report Samples:

All Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July	884	563	517	435	206	20	105
2010 Aug	920	769	595	551	651	78	199
2010 Sept	433	212	240	172	763	55	159
2010 Nov					981	46	81
2010 Dec					1,028	38	76
2011 Jan					484	15	26
2011 Feb					4	-	-
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
Total	2,237	1,544	1,352	1,158	4,117	252	646

Original Backlog Cases Month	Case Counts				Court Calendar		
	New Cases	Disposed Cases	Reopen Cases	Closed Reopen Case	Scheduled	Rescheduled	Cancelled
2010 July		514	69	104			
2010 Aug		725	64	70			
2010 Sept		198	42	32			
2010 Nov							
2010 Dec							
2011 Jan							
2011 Feb							
2011 Mar							
2011 Apr							
2011 May							
2011 Jun							
Total		1,437	175	206			

Mock image of the WEB page:

Stelma, Joe

From: Stelma, Joe
Sent: Wednesday, September 22, 2010 12:26 PM
To: Misra, Jill A
Cc: Sourbeer, Jeff; Pappas, Sara; Norris, Elizabeth
Subject: Re: Foreclosure Meeting

Thanks for all your help. please do not miss your j s o meeting.

On Sep 22, 2010, at 12:23 PM, "Misra, Jill A"
<Jill.Misra@DuvalClerk.com> wrote:

>
>
> Sorry for responding so late. I am attaching the proposal plan of
> the work that we would do for the Foreclosure Case Tracking. The plan
> is brief and I will go into more detail at the meeting. The basic
> idea is that there is one source for the data and that would be the
> Clerk of Court Case Management System. The plan contains estimated
> hours. If we do go with this plan the Clerk would bill actual hours
> spent developing the application. Again I will go over the plan in
> detail at 2:00.

>
>
> We will continue with the initial agreement of giving Court Admin a
> updated excel file that to submit to OSCA for the July and August
> data. This should be completed today or tomorrow.

>
>
> I have a 3:00 meeting at JSO and I would still like to attend this
> meeting if possible. If not I will stay as long as I am needed.

> Thanks,

> Jill Misra

> Applications and Development

> Duval County Clerk of Court

> Office: 904-630-1212 ext 6717

> Mobile: 904-338-3517

> _____
> From: Pappas, Sara [mailto:SaraP@coj.net]
> Sent: Monday, September 20, 2010 1:57 PM
> To: Stelma, Joe; Sourbeer, Jeff; Paruolo, Vincent; Talley, Alana;
> Howard, Ray L; Brown, Betty J; Misra, Jill A; A. C. Soud, Jr.
> Subject: Foreclosure Meeting

> Good Afternoon,

>
> I am writing this e-mail to inform everyone of a meeting that will
> take place concerning the reporting of foreclosures for each month
> to come. Joe has asked that I e-mail all of you, as it would be
> helpful to have you there. The meeting will be this Wednesday,
> September 22, 2010 at 2:00 p.m. in Room 506. If you have any
> questions please e-mail me. I hope to see you all there.
>
>
>
> Thanks,
>
> Sara
>
> <Court Admin Foreclosure Economic Recovery Proposal.doc>
> <image001.jpg>

Stelma, Joe

From: Stelma, Joe
Sent: Monday, September 20, 2010 12:04 PM
To: 'P.J. Stockdale'
Subject: FW: Status of Foreclosures Stats for Nassau
Attachments: FORECLOSURE REPORT JULY AUG 2010 CLAY NASSAU.doc

here are our other counties, Clay and Nassau

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:46 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Status of Foreclosures Stats for Nassau

3/17/2011

4th Cir 00873

**Foreclosure and Economic Recover Initiative
Clay County, FL Fourth Circuit**

July 2010	CLAY	NASSAU
Cases Filed:	192	55
Cases Disposed:		
Dismissed Before Hearing:	75	50
Dismissed After Hearing:	0	0
Disposed by Default:	0	0
Disposed By Judge:	155	37
Disposed by Other:	0	9
Cases Reopened:	103	40
Closings on Reopens:	94	
Certificate of Titles Issued:	98	43
Sales Scheduled:	221	37
Sales Cancelled:	92	9
August 2010		
Cases Filed:	176	65
Cases Disposed:		
Dismissed Before Hearing:	71	18
Dismissed After Hearing:	0	2
Disposed By Judge:	106	56
Disposed By Other:	0	0
Cases Reopened:	130	49
Closings on Reopens:	102	
Certificate of Titles Issued:	121	37
Sales Scheduled:	162	59
Sales Cancelled:	80	4

Stelma, Joe

From: Stelma, Joe
Sent: Monday, September 20, 2010 11:15 AM
To: Norris, Elizabeth
Subject: FW: Foreclosure Economic Recovery Initiative

Attachments: Doc5.doc; 04_10Clay_FERCTS.xls



Doc5.doc



04_10Clay_FERCTS
.xls

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

-----Original Message-----

From: Sourbeer, Jeff
Sent: Monday, September 20, 2010 11:13 AM
To: 'jonesm@clayclerk.com'
Cc: 'Stotler, Doris'; 'Leah Conner'; Stelma, Joe; Norris, Elizabeth
Subject: FW: Foreclosure Economic Recovery Initiative

Margaret - Thank you for providing the word document which listed the Clay County Forfeiture activity totals for July and August. The OSCA has tasked us with providing the Foreclosure cases in a detailed spreadsheet which I have included with your attachment. This is a spreadsheet containing Clay County Forfeitures that was originally provided by the Clerk's IT department to OSCA around the first week of July and it reflects all activity of Foreclosure records until June 30, 2010. We were tasked with updating the status of the cases already displayed in this spreadsheet and also adding any new or reopened cases as well. Is there a way in which you can provide the above changes to the spreadsheet? We were hoping that an automated solution as there are so many cases that it is difficult to keep up with two different systems. Please let me know if this is possible and if so, when it would be available in this format? Let me know if you have any questions regarding this request. Thank you for your assistant in this matter.

Jeff Sourbeer
Court Technology Officer
Fourth Judicial Circuit
Clay, Duval and Nassau Counties
Duval County Courthouse, Room 514
330 East Bay Street
Jacksonville, Florida 32202
Email sourbeer@coj.net
Phone (904)630-7333
Fax (904)630-8345

-----Original Message-----

From: Margaret Jones [mailto:JonesM@clayclerk.com]
Sent: Thursday, September 16, 2010 4:09 PM
To: Sourbeer, Jeff
Cc: Doris Stotler; Leah Conner
Subject: Foreclosure Economic Recovery Initiative

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 17, 2010 4:05 PM
To: Sourbeer, Jeff
Subject: RE: Status of Foreclosures Stats for Nassau

I have passed it on..thank you.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:54 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: RE: Status of Foreclosures Stats for Nassau

That is all three counties. I talked with Libby and she is printing them all out. That should provide you and the Chief Judge all the information you need for the conference call. One thing that is still outstanding is the updating of the OSCA's provided spreadsheets for each county. Duval said they will do it, but at a cost to the Court. I am not sure that Clay and Nassau will even provide us with it in the spreadsheet format. I wonder if the Chief could speak out about the need for the detailed spreadsheet submission? It definitely adds a lot of overhead in duplication of scarce resources to maintain two different systems. Just my view of the situation.

From: Stelma, Joe
Sent: Friday, September 17, 2010 3:47 PM
To: Sourbeer, Jeff
Subject: RE: Status of Foreclosures Stats for Nassau

thanks

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:46 PM
To: Stelma, Joe

3/17/2011

Cc: Norris, Elizabeth
Subject: FW: Status of Foreclosures Stats for Nassau

These are the Foreclose stats for Nassau County. They added their numbers to Clay's input. This should be all you and the Chief's needs for Monday.

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:44 PM
To: Mitchell Keiter; 'Elaine Coats'; Lewis, Conni
Subject: FW: Status of Foreclosures Stats for Nassau

Excellent! Thank you very much for meeting our face tracked deadline. We will discuss later about how we might be able to populate the excel spreadsheet that OSCA has provided for our use. I hope you all have a wonderful weekend.

From: Mitchell Keiter [mailto:mkeiter@nassauclerk.com]
Sent: Friday, September 17, 2010 3:38 PM
To: Sourbeer, Jeff
Cc: Lewis, Conni; Elaine Coats
Subject: RE: Status of Foreclosures Stats for Nassau

Jeff,

Attached are the foreclosure stats you requested from Nassau County. Let me know if you need anything else.

Thanks,

Mitchell Keiter
IT Director
Nassau County Clerk of Courts
mkeiter@nassauclerk.com
Tel (904) 548-4575
Fax (904) 548-4842

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From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]
Sent: Friday, September 17, 2010 2:43 PM
To: Mitchell Keiter
Cc: Lewis, Conni
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Mitch - Have you hand any luck finding some foreclosures stats for Nassau County. The Chief Judge needs to speak on these figures in a state-wide conference call on next Monday. I have already got a response from Duval and Clay and are waiting on your figures. Your prompt reply would be appreciated.

Jeff Sourbeer

3/17/2011

4th Cir 00877

Court Technology Officer
Fourth Judicial Circuit
Clay, Duval and Nassau Counties
Duval County Courthouse, Room 514
330 East Bay Street
Jacksonville, Florida 32202
Email sourbeer@coj.net
Phone (904)630-7333
Fax (904)630-8345

3/17/2011

4th Cir 00878

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 17, 2010 3:58 PM
To: 'acsoudjr@comcast.net'
Subject: FW: Status of Foreclosures Stats for Nassau
Attachments: FORECLOSURE REPORT JULY AUG 2010 CLAY NASSAU.doc

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:46 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Status of Foreclosures Stats for Nassau

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Mitchell Keiter

3/17/2011

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3/17/2011

4th Cir 00880

**Foreclosure and Economic Recover Initiative
Clay County, FL Fourth Circuit**

July 2010	CLAY	NASSAU
Cases Filed:	192	55
Cases Disposed:		
Dismissed Before Hearing:	75	50
Dismissed After Hearing:	0	0
Disposed by Default:	0	0
Disposed By Judge:	155	37
Disposed by Other:	0	9
Cases Reopened:	103	40
Closings on Reopens:	94	
Certificate of Titles Issued:	98	43
Sales Scheduled:	221	37
Sales Cancelled:	92	9
August 2010		
Cases Filed:	176	65
Cases Disposed:		
Dismissed Before Hearing:	71	18
Dismissed After Hearing:	0	2
Disposed By Judge:	106	56
Disposed By Other:	0	0
Cases Reopened:	130	49
Closings on Reopens:	102	
Certificate of Titles Issued:	121	37
Sales Scheduled:	162	59
Sales Cancelled:	80	4

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 17, 2010 3:57 PM
To: Moran, Donald R.
Cc: 'acsoudjr@comcast.net'
Subject: FW: Status of Foreclosures Stats for Nassau

This is something you may want to consider asking prior to the conference call Monday

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:54 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: RE: Status of Foreclosures Stats for Nassau

That is all three counties. I talked with Libby and she is printing them all out. That should provide you and the Chief Judge all the information you need for the conference call. One thing that is still outstanding is the updating of the OSCA's provided spreadsheets for each county. Duval said they will do it, but at a cost to the Court. I am not sure that Clay and Nassau will even provide us with it in the spreadsheet format. I wonder if the Chief could speak out about the need for the detailed spreadsheet submission? It definitely adds a lot of overhead in duplication of scarce resources to maintain two different systems. Just my view of the situation.

From: Stelma, Joe
Sent: Friday, September 17, 2010 3:47 PM
To: Sourbeer, Jeff
Subject: RE: Status of Foreclosures Stats for Nassau

thanks

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:46 PM

3/17/2011

4th Cir 00882

To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Status of Foreclosures Stats for Nassau

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Cc: Lewis, Conni; Elaine Coats
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Thanks,

Mitchell Keiter
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mkeiter@nassauclerk.com
Tel (904) 548-4575
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Jeff Sourbeer

3/17/2011

4th Cir 00883

Court Technology Officer
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Clay, Duval and Nassau Counties
Duval County Courthouse, Room 514
330 East Bay Street
Jacksonville, Florida 32202
Email sourbeer@coj.net
Phone (904)630-7333
Fax (904)630-8345

3/17/2011

4th Cir 00884

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 17, 2010 3:48 PM
To: Moran, Donald R.; 'acsoudjr@comast.net'
Subject: FW: Status of Foreclosures Stats for Nassau
Attachments: FORECLOSURE REPORT JULY AUG 2010 CLAY NASSAU.doc

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
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Work: (904) 630-1655
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Mitchell Keiter

3/17/2011

4th Cir 00885

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3/17/2011

4th Cir 00886

**Foreclosure and Economic Recover Initiative
Clay County, Fl. Fourth Circuit**

July 2010	CLAY	NASSAU
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Dismissed After Hearing:	0	2
Disposed By Judge:	106	56
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Fourth Circuit Court Administrator

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Jacksonville, Florida 32202
Work: (904) 630-1655
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Attached are the foreclosure stats you requested from Nassau County. Let me know if you need anything else.

Thanks,

Mitchell Keiter
IT Director
Nassau County Clerk of Courts

3/17/2011

4th Cir 00888

mkeiter@nassauclerk.com

Tel (904) 548-4575

Fax (904) 548-4842

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Jacksonville, Florida 32202
Email sourbeer@coj.net
Phone (904)630-7333
Fax (904)630-8345

3/17/2011

4th Cir 00889

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 17, 2010 3:33 PM
To: Moran, Donald R.; 'acsoudjr@comast.net'
Cc: Pappas, Sara
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)
Attachments: Foreclosure Counts.xls

Clay and Nassau to follow.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:22 PM
To: Stelma, Joe
Cc: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

You should have already received this from Duval Clerk. Notice there are 3 tabs to this worksheet.

From: Sourbeer, Jeff
Sent: Friday, September 17, 2010 3:04 PM
To: Elaine Coats
Cc: Mitchell Keiter
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Here is Duval's figures. Thank you for your help.

From: Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]
Sent: Thursday, September 16, 2010 1:47 PM
To: Sourbeer, Jeff
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

See the tabs at the bottom...

From: Misra, Jill A
Sent: Thursday, September 16, 2010 10:09 AM
To: Misra, Jill A; Johnroe, Steve G; Brown, Betty J
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

See attached... I added the backlog counts.

3/17/2011

Jill Misra
Applications and Development
Office: 904-630-1212 ext 6717
Mobile: 904-338-3517

From: Misra, Jill A
Sent: Thursday, September 16, 2010 9:42 AM
To: Johnroe, Steve G; Brown, Betty J
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Steve, Here are the stats that Court Admin requested for the Chief Judges meeting. Betty is verifying the numbers. I added the count of court events scheduled from Josh's calendaring program.

From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]
Sent: Wednesday, September 15, 2010 6:13 PM
To: Misra, Jill A
Subject: Re: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

That sounds great. Thank you Jill.

On Sep 15, 2010, at 5:22 PM, "Misra, Jill A" <Jill.Misra@DuvalClerk.com> wrote:

FYI... I ran the status for July and August. I am waiting for Betty and Steve Johnroe to approve of them. I started mapping the fields from the excel file to Showcase. I may have some questions tomorrow on a couple of columns in the excel file.

Josh Barge and Boone once I talk with them I will have a better idea of what is needed so that we can produce the Month file.

From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]
Sent: Wednesday, September 15, 2010 12:15 PM
To: Misra, Jill A
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Thank you Jill. You will be a real life saver if you can help us out. Due to the Disposition being entered in ShowCase for Foreclosures, it looks like it would be best for the Clerk to provide the updated spreadsheet each month. I am hoping that this will not require a lot of work on the Clerk's side to produce the file. Please let me know on your progress in getting the information for July and August.

From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]
Sent: Wednesday, September 15, 2010 12:07 PM
To: Sourbeer, Jeff
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fyi The Original file we sent to OSCA was on July 9th.

From: Masculino, Joseph G
Sent: Friday, July 09, 2010 7:01 AM
To: Misra, Jill A
Cc: stockdap@flcourts.org
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/17/2011

4th Cir 00891

JP, at your convenience, please disregard the first file I sent. I have removed our Casenumber and an extra SRS Disposition column from the previous version. Here is an updated, end of business day data file for 07/08/2010

From: Misra,Jill A
Sent: Thursday, July 08, 2010 5:38 PM
To: Masculino,Joseph G
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe, I just noticed that the case number and Court Action SRS fields were included in the file.

Document: UCN|Date Initiated|SRS Casetype|Date Reopen|Date
Disposed|Disposition Category

Our file: CaseNumber|UCN|Date Initiated|SRS Casetype|Date Reopen|Date
Disposed|Disposition Category|CourtActionSRS

From: Masculino,Joseph G
Sent: Thursday, July 08, 2010 4:20 PM
To: stockdap@fcourts.org
Cc: Misra,Jill A; Johnroe,Steve G
Subject: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Good Afternoon P.J.,
Attached is Duval County's Data File submission which is current as of 07/08/2010 4:15 PM.

Please let us know if you have any questions about the data or if there are any problems.

Joseph Masculino
Applications & Development
Duval County Clerk of Court
(904)630-1212 ext. 4196

3/17/2011

4th Cir 00892

Report Month	New Cases	Disposed Cases	Total New Reopen	Total Reopen Closed
July	884	563	517	435
Aug	920	769	595	551
Sept	433	212	240	172
Total	2,237	1,544	1,352	1,158

Difference between New Cases and Disposed Case Count Totals **693**
Difference between New Reopen Cases and Reopen Closed Cases **194**

Cases Disposed by Disposition is below...

Disposition	Number Disposed
Dismissed After Hearing - Pursuant to Settlement	3
Dismissed After Hearing - Other	169
Dismissed Before Hearing - Pursuant to Mediated Settlement	1
Dismissed Before Hearing - Pursuant to Settlement	92
Dismissed Before Hearing - Other	445
Disposed by Default	377
Disposed by Judge	420
Other	37
Total Disposed Cases	1,544

Cases Disposed by Disposition and Month is below...

Disposition	Month	Number Disposed
Dismissed After Hearing - Other	7	130
Dismissed Before Hearing - Pursuant to Settlement	7	64
Dismissed Before Hearing - Other	7	194
Disposed by Default	7	84
Disposed by Judge	7	88
Other	7	3
Total	Jul	563
Dismissed After Hearing - Pursuant to Settlement	8	3
Dismissed After Hearing - Other	8	34
Dismissed Before Hearing - Pursuant to Settlement	8	20
Dismissed Before Hearing - Other	8	196
Disposed by Default	8	226
Disposed by Judge	8	270
Other	8	20
Total	Aug	769
Dismissed After Hearing - Other	9	5
Dismissed Before Hearing - Pursuant to Mediated Settlement	9	1
Dismissed Before Hearing - Pursuant to Settlement	9	8
Dismissed Before Hearing - Other	9	55
Disposed by Default	9	67
Disposed by Judge	9	62
Other	9	14
Total	Sept	212

Stelma, Joe

From: Stelma, Joe
Sent: Friday, September 17, 2010 8:38 AM
To: Moran, Donald R.; 'acsoudjr@comcast.net'
Cc: Pappas, Sara; Talley, Alana
Subject: FW: Foreclosure Economic Recovery Initiative

Attachments: Doc5.doc



Doc5.doc

Fourth Circuit Court Administrator
330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

-----Original Message-----

From: Sourbeer, Jeff
Sent: Thursday, September 16, 2010 4:15 PM
To: Stelma, Joe
Subject: FW: Foreclosure Economic Recovery Initiative

These are some numbers for Clay County. They will not be able to provide it to us in the preferred spreadsheet due to a lack of time to program it. But hopefully for the September submission.

-----Original Message-----

From: Margaret Jones [mailto:JonesM@clayclerk.com]
Sent: Thursday, September 16, 2010 4:09 PM
To: Sourbeer, Jeff
Cc: Doris Stotler; Leah Conner
Subject: Foreclosure Economic Recovery Initiative

Stelma, Joe

From: Stelma, Joe
Sent: Thursday, September 16, 2010 3:06 PM
To: Norris, Elizabeth
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)
Attachments: Foreclosure Counts.xls

Fourth Circuit Court Administrator

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Work: (904) 630-1655
Fax:(904) 630-8209

From: Sourbeer, Jeff
Sent: Thursday, September 16, 2010 1:51 PM
To: Stelma, Joe
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe - This is their first run against the ShowCase and Calendar file.

From: Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]
Sent: Thursday, September 16, 2010 1:47 PM
To: Sourbeer, Jeff
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

See the tabs at the bottom....

From: Misra, Jill A
Sent: Thursday, September 16, 2010 10:09 AM
To: Misra, Jill A; Johnroe, Steve G; Brown, Betty J
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

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Jill Misra
Applications and Development
Office: 904-630-1212 ext 6717
Mobile: 904-338-3517

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3/17/2011

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3/17/2011

4th Cir 00896

Joe, I just noticed that the case number and Court Action SRS fields were included in the file.

Document: UCN | Date Initiated | SRS Casetype | Date Reopen | Date
Disposed | Disposition Category

Our file: CaseNumber | UCN | Date Initiated | SRS Casetype | Date Reopen | Date
Disposed | Disposition Category | CourtActionSRS

From: Masculino, Joseph G
Sent: Thursday, July 08, 2010 4:20 PM
To: stockdap@flcourts.org
Cc: Misra, Jill A; Johnroe, Steve G
Subject: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Good Afternoon P.J.,
Attached is Duval County's Data File submission which is current as of 07/08/2010 4:15 PM.

Please let us know if you have any questions about the data or if there are any problems.

Joseph Masculino
Applications & Development
Duval County Clerk of Court
(904)630-1212 ext. 4196

3/17/2011

4th Cir 00897

Report Month	New Cases	Disposed Cases	Total New Reopen	Total Reopen Closed
July	884	563	517	435
Aug	920	769	595	551
Sept	433	212	240	172
Total	2,237	1,544	1,352	1,158

Difference between New Cases and Disposed Case Count Totals **693**

Difference between New Reopen Cases and Reopen Closed Cases **194**

Cases Disposed by Disposition is below...

Disposition	Number Disposed
Dismissed After Hearing - Pursuant to Settlement	3
Dismissed After Hearing - Other	169
Dismissed Before Hearing - Pursuant to Mediated Settlement	1
Dismissed Before Hearing - Pursuant to Settlement	92
Dismissed Before Hearing - Other	445
Disposed by Default	377
Disposed by Judge	420
Other	37
Total Disposed Cases	1,544

Cases Disposed by Disposition and Month is below...

Disposition	Month	Number Disposed
Dismissed After Hearing - Other	7	130
Dismissed Before Hearing - Pursuant to Settlement	7	64
Dismissed Before Hearing - Other	7	194
Disposed by Default	7	84
Disposed by Judge	7	88
Other	7	3
Total	Jul	563
Dismissed After Hearing - Pursuant to Settlement	8	3
Dismissed After Hearing - Other	8	34
Dismissed Before Hearing - Pursuant to Settlement	8	20
Dismissed Before Hearing - Other	8	196
Disposed by Default	8	226
Disposed by Judge	8	270
Other	8	20
Total	Aug	769
Dismissed After Hearing - Other	9	5
Dismissed Before Hearing - Pursuant to Mediated Settlement	9	1
Dismissed Before Hearing - Pursuant to Settlement	9	8
Dismissed Before Hearing - Other	9	55
Disposed by Default	9	67
Disposed by Judge	9	62
Other	9	14
Total	Sept	212

Stelma, Joe

From: Stelma, Joe
Sent: Thursday, September 16, 2010 2:44 PM
To: Sourbeer, Jeff
Cc: Moran, Donald R.
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

thanks jeff.

Fourth Circuit Court Administrator

330 E. Bay Street, Room 508
Jacksonville, Florida 32202
Work: (904) 630-1655
Fax: (904) 630-8209

From: Sourbeer, Jeff
Sent: Thursday, September 16, 2010 1:51 PM
To: Stelma, Joe
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Joe - This is their first run against the ShowCase and Calendar file.

From: Johnroe, Steve G [mailto:Steve.Johnroe@duvalclerk.com]
Sent: Thursday, September 16, 2010 1:47 PM
To: Sourbeer, Jeff
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

See the tabs at the bottom....

From: Misra, Jill A
Sent: Thursday, September 16, 2010 10:09 AM
To: Misra, Jill A; Johnroe, Steve G; Brown, Betty J
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

See attached... I added the backlog counts.

Jill Misra
Applications and Development
Office: 904-630-1212 ext 6717
Mobile: 904-338-3517

From: Misra, Jill A
Sent: Thursday, September 16, 2010 9:42 AM
To: Johnroe, Steve G; Brown, Betty J
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Steve, Here are the stats that Court Admin requested for the Chief Judges meeting.

3/17/2011

Betty is verifying the numbers. I added the count of court events scheduled from Josh's calendaring program.

From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]
Sent: Wednesday, September 15, 2010 6:13 PM
To: Misra, Jill A
Subject: Re: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

That sounds great. Thank you Jill.

On Sep 15, 2010, at 5:22 PM, "Misra, Jill A" <Jill.Misra@DuvalClerk.com> wrote:

FYI... I ran the status for July and August. I am waiting for Betty and Steve Johnroe to approve of them. I started mapping the fields from the excel file to Showcase. I may have some questions tomorrow on a couple of columns in the excel file.

Josh Barge and Boone once I talk with them I will have a better idea of what is needed so that we can produce the Month file.

From: Sourbeer, Jeff [mailto:SOURBEER@coj.net]
Sent: Wednesday, September 15, 2010 12:15 PM
To: Misra, Jill A
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Thank you Jill. You will be a real life saver if you can help us out. Due to the Disposition being entered in ShowCase for Foreclosures, it looks like it would be best for the Clerk to provide the updated spreadsheet each month. I am hoping that this will not require a lot of work on the Clerk's side to produce the file. Please let me know on your progress in getting the information for July and August.

From: Misra, Jill A [mailto:Jill.Misra@DuvalClerk.com]
Sent: Wednesday, September 15, 2010 12:07 PM
To: Sourbeer, Jeff
Subject: FW: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

Fyi The Original file we sent to OSCA was on July 9th.

From: Masculino, Joseph G
Sent: Friday, July 09, 2010 7:01 AM
To: Misra, Jill A
Cc: stockdap@flcourts.org
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

JP, at your convenience, please disregard the first file I sent. I have removed our Casenumber and an extra SRS Disposition column from the previous version. Here is an updated, end of business day data file for 07/08/2010

From: Misra, Jill A
Sent: Thursday, July 08, 2010 5:38 PM
To: Masculino, Joseph G
Subject: RE: Foreclosure and Economic Recovery Initiative Case Data List (DUVAL)

3/17/2011