

# Bequest Intention Form



Thank you for your generous bequest to the ACLU.

Please use this form to share details about your future gift. We understand that your gift is revocable and that you may change your plans at any time.

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Name (Print) \_\_\_\_\_ Date \_\_\_\_\_

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Address \_\_\_\_\_

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City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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Email \_\_\_\_\_ Phone \_\_\_\_\_

1. I have included the  ACLU  ACLU Foundation\* as a beneficiary of my:  
 Will/Living Trust  Retirement Plan  Savings Account  Life Insurance Policy
2.  My bequest is in the specific amount of: \$ \_\_\_\_\_  
OR  
 My bequest is a percentage worth approximately: \$ \_\_\_\_\_  
(Please provide your best estimate of the value of your future gift, based on the approximate current value of your assets.)  
 I wish to keep the value of my bequest private.
3.  My gift is contingent on the prior death of a spouse or partner.  
 My spouse/partner has done the same. The ACLU will receive a gift upon the second-to-die.

## Recognition

I would like to be recognized as:

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(Most listings are First and Last Name(s) only. For example Jane Smith or Jane and Michael Smith.)

- I want to be recognized for my gift, which may include listing my name within a dollar range.
- I want to keep my gift amount private. Please list my name under **Planned Gift Supporter**.
- I want to keep my name and gift amount private. Please list me as **Anonymous**.

Please return to:  
ACLU Gift Planning  
125 Broad Street, 18th Floor  
New York, NY 10004

For questions or more information:  
[aclu.org/legacy](http://aclu.org/legacy)  
877-867-1025  
[legacy@aclu.org](mailto:legacy@aclu.org)

\*Learn more about the difference between the ACLU and the ACLU Foundation at: [aclu.org/bequestlanguage](http://aclu.org/bequestlanguage)